

Links to Documents  
Suggested by Cathryn Saylor Peterson in "Great Financial Management"

Conflict of Interest policy

- The IRS sets forth the requirements for such a policy, and offers a sample policy, here:  
<http://www.irs.gov/pub/irs-tege/eotopice00.pdf>
- Sample Conflict of Interest policy, Minnesota Attorney General:  
<http://www.ag.state.mn.us/pdf/charities/ConflictInterestPolicy.pdf>

"Expensify" – "expense reporting built for employees, loved by administrators" -  
<https://www.expensify.com/>

Investment Policy - "Prudent Management of Institutional Funds Act:  
[http://en.wikipedia.org/wiki/Uniform\\_Prudent\\_Management\\_of\\_Institutional\\_Funds\\_Act](http://en.wikipedia.org/wiki/Uniform_Prudent_Management_of_Institutional_Funds_Act)