



**Donor Advised Fund
Grant Recommendation Form**

FUND NAME:

GRANT INFORMATION Check here if you'd prefer the Advised Fund to issue your grant(s) anonymously. If checked, the Community Foundation will not disclose the name of the Donor, Advisor, or Fund Name.

Amounts of recommendations: \$100 minimum and \$50 increments

<input type="checkbox"/> I would like to recommend a contribution to the Annual Fund (unrestricted) at CFGV. Please enter amount in the next column.	\$
<input type="checkbox"/> I would like to recommend a contribution to the Grants Fund at CFGV. Please enter amount in the next column.	\$
<input type="checkbox"/> I would like to recommend a contribution to another fund at CFGV. Name of fund: _____ Please enter amount in the next column.	\$
TOTAL	\$

DONOR SERVICES If you have questions regarding this form or you require donor services, please call the Foundation at 970-641-8837 Monday through Friday between 9:00 a.m. and 5:00 p.m. Mountain Time.

Mail completed form to: Community Foundation of the Gunnison Valley
PO Box 7057
Gunnison, CO 81230

Email completed form to: alicia@cfgv.org (If emailing this form, please *do not* mail the original.)

SIGNATURE We acknowledge that we have read the Grant Recommendation Guidelines on the reverse side of this form and the Donor Advised Fund Guidelines and that the above recommendation(s) do not represent the payment of any pledge or other financial obligation.

Signature:	Date:
Signature:	Date:

OFFICE USE:
Approved by: _____ Date: _____



COMMUNITY FOUNDATION OF THE GUNNISON VALLEY DONOR ADVISED GRANT RECOMMENDATION GUIDELINES

(These Guidelines do not represent the entirety of the Donor Advised Fund Guidelines document; only the items related to grant recommendation and processing are included. To see the full Guidelines document, contact CFGV.)

Charitable Organizations

- Grants from a Donor Advised Fund may be made to organizations qualified as tax-exempt under Internal Revenue Code Section 501(c)(3) of 1986 as amended. Each grant must be a minimum of \$100 and specified in \$50 increments. Grants may not be made to supporting organizations.

Grant Recommendation Limitations

- Grants from a Donor Advised Fund may not be used for any pre-existing pledge or to provide private benefit to donors, advisors, family members or the businesses they control. No tangible benefit, goods or services were or will be received by any individual or entities connected with the Fund (such as school tuition or scholarships sent directly to individuals or that benefit a family member, dues, membership fees, benefit tickets, dinners, event tickets, or goods bought at charitable auctions), nor may grants be used for lobbying, political contributions, or to support political campaign activities. The Fund will not forward any enclosures other than a transmittal letter with the grant check. Under no circumstances may a grant provide a benefit to the donor recommending the distribution, a family member or any entity in which the donor or advisors have 35% of the voting power. Any grants made from the Fund may not be bifurcated; that is, the charitable portion of a grant may not be separated from a non-charitable portion and granted from the Fund.

Grant Check Processes

- Grant checks must be made payable to the recipient organization's legal name, which may be different from the common use name, and CFGV will mail checks to the organization's official address. Grants will be disbursed directly to the recipient organization. Fund Advisors may not serve as intermediaries.
- If the recommendation is accepted by CFGV, confirmation of the grant award may be mailed to the advisor once the grant has been issued.

**** DID YOU KNOW? ****

Grant recommendations may now be made online!
Contact CFGV to learn more or enroll.