2018 ANNUAL REPORT

COMMUNITY FOUNDATION

of the GUNNISON VALLEY



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HERE FOR GOOD — TODAY, TOMORROW AND FOREVER



Doug Tredway 2018 Board President



Pam Montgomery Executive Director

C elebrate the Valley's nonprofits! They serve us all in one way or another. Staff members, boards and volunteers. You're the makers of happiness for a lot of people.

There are more than 100 nonprofits at work in the Valley – all here because there are needs to be met. Think of the issues in any urban city – chances are we have the same needs here ... just in microcosm. Nonprofits fill community needs that government and private business can't. The gaps they fill keep us strong as a valley, and they do it with a passion that makes each one of our nonprofits exceptional.

Speaking of exceptional . . . celebrate donors! Philanthropy loosely translated from the Greek means "love of people."

Valley nonprofits go about their incredible work because of a group of extraordinary donors. CFGV's greater community is everyone who lives, works and plays in this glorious high mountain valley. It's a community that embraces our donors. Donors internalize a sense of caring for one another and giving back that is the essence of community. We know them, care about them and love them. Your Community Foundation is "Here for Good," thanks to you.

Musion:

The Community Foundation of the Gunnison Valley strengthens and enriches the community through engaged philanthropy, thoughtful grantmaking, strategic education, and collaborative leadership.

2018 NUMBERS: YOUR COMMUNITY FOUNDATION SNAPSHOT

Numbers show a slice. Discover more of the pie with stories, photos and quotes inside these pages.

622

gifts to all funds

new funds established

82
total funds
managed

\$572,967

grants given from all sources

INTEGRITY - HERE FOR GOOD

Inspiring learning for a lifetime

The Patti Bouchard Bippus Fund boosts local education

Patti was the first principal of the Crested Butte Community School when kindergarten through high school moved into the brand new building in 1997. She grew up in the Gunnison Valley and, though her career in education took her to Denver and Alaska, her heart was always here. While Patti has physically left this world, her legacy lives on for eternity, benefitting educational programs through Community Grants. Should there be a special education initiative in the Valley, Patti may very well lead that charge!



Anyone can start a fund with the Foundation. Whether or not it's in memory of a loved one, there are infinite possibilities with fund type, designation, and more. Contact the office at 970.641.8837 for more information.

Planting a Seed for the Future

Innovative Scholarship Opens Doors

The Maxwell MacAllister Scholarship is awarded to Gunnison High School seniors who are the first in their family to pursue education after high school. Eligible students must show academic merit and involvement in the community outside of school-related activities.

Begun by Kathy and Jim MacAllister, this scholarship honors Jim's grandfather who was the first in his family to graduate from college. Maxwell's career as a teacher, coach and principal spanned forty years in public schools throughout rural Iowa from 1926 to 1966.

"In addition to my grandfather, my Dad was a teacher, and my father-in-law was a teacher, so the idea of improving educational opportunities for everyone is a tribute to the work they did in their lifetimes."

- Iim MacAllister



Maxwell MacAllister



Kathy and Jim MacAllister

FUNDS CREATED **IN 2018**

FOREVER FUND - an endowment benefitting **CFGV**

MAXWELL MACALLISTER SCHOLARSHIP FUND - a

scholarship for students who are the first in their family to seek higher education

NICK AND PATRICIA WILLIAMS FUND - a donor advised fund

PATTI BOUCHARD BIPPUS EDUCATION FUND – an

endowed fund benefitting educational programs through Community Grants

WESTERN + CFGV DISASTER RELIEF FUND - a

fund that's ready to be put to use when disaster strikes and Western students want to step up and help

GIVING BACK... TO THE FUTURE

Legacy Heroes

Anyone can be a hero! The heroes listed have told us they've chosen to put CFGV in their will or estate plans. Our heroes are "Here for Good."

Anonymous (3) Sue and Fred Berry Tina Brudzinski Sandy and Roger Dorf Maryo Ewell Christe and Tim Fretthold Noelle and Richard Hagan Dot and Roger Hemminghaus Stephanie Juneau Cora and Bill LaGrange Pam and Pat Montgomery Nancy Ruehle Rose Tocke

Donor Advised Funds

Anyone can be a philanthropist! Creating a donor advised fund at your community foundation is like starting your own foundation without all the paperwork. There's no gift too small to get started. Call the office at 970-641-8837 for more information.

DONOR ADVISED FUNDS

Acorn 1 Fund

Joanie & Tom Atkinson Family Fund Fred & Sue Berry Donor Advised Fund James E. Bertelsmeyer Endowment

Roy & Toni Bliss Fund Bill & Lenni Burke Family Fund **CBMR Community Fund**

Comiskev Fund Crested Butte Rotary Foundation

Charles & Sharon Daubenberger Fund Sandra and Roger Dorf Fund William Dorricott 7th Judicial District

Drug Court **Dunbar Family Fund**

William B. Endner Fund Fretthold Family Fund

Kathleen Gentry Donor Advised Fund

Gunnison Rotary Youth Charitable Fund Gunnison Valley Education Foundation Richard & Noelle Hagan Charitable Fund Harned Foundation Fund **Don Haver Donor Advised Fund**

Hans & Lea Helmerich Charitable Fund **Hemminghaus Family Fund** Hickman Family Fund

Anne Lamkin Kinder Fund MacAllister Family Fund **MVB Fund** Okemo Community Challenge Fund

Peterson-Tocke Family Fund P-Squared Donor Advised Fund **Resource Engineering Group Fund** Tom and Stephanie Seymour Family

Nancy Tredway Donor Advised Fund Walter Fund

Western + CFGV Disaster Relief Fund Nick and Patricia Williams Fund Paul D. Witt Charitable Fund

WTR Fund Zen for Business Fund

GRANTS FROM DONOR ADVISED FUNDS

4-H Building Fund A World of Difference Adaptive Sports Center **Alfred University**

American Whitewater

Bright Futures for Early Childhood and

Black River Academy Museum and Historical Society **Black River Area Community Coalition**

Black River Senior Center Boomers & Beyond, Inc. CASA of the 7th Judicial District, Inc.

CFGV Cornerstone 2018 **CFGV Forever Fund Endowment CFGV Grant Fund**

CFGV Operating Fund Colorado Public Radio

Association

CFGV Annual Fund

Colorado State University Crested Butte Center for the Arts **Crested Butte Fire & EMS Volunteer**

Crested Butte Land Trust **Crested Butte Mountain Bike** Association

Crested Butte Mountain Heritage Museum **Crested Butte Mountain Theatre**

Crested Butte Music Festival Crested Butte Nordic Council Crested Butte Rotary Scholarship Fund Crested Butte School of Dance

Crested Butte Search and Rescue **Crested Butte Wildflower Festival** Early Childhood Literacy Fund **EarthJustice**

Environment Colorado Research & Policy Center

gO Initiative

Gunnison Council for the Arts **Gunnison Country Food Pantry Gunnison Trails**

Gunnison Valley Health Foundation Gunnison Valley Health Senior Care

Gunnison Valley Mentors Gunnison Watershed School District

Habitat for Humanity High Country Conservation Advocates Homes for our Troops KBUT - FM

Lighthouse Writers Workshop Living Journeys **Ludlow Elementary School**

Ludlow Streetscapes Mountain Roots Food Project

Mt. Calvary Lutheran Church Natural Resources Defense Council The Nature Conservancy

Paradise Place Project Hope of Gunnison Valley Queen of All Saints Catholic Church

Reinbow Riding Center Rocky Mountain Biological Laboratory

Rocky Mountain Institute Rocky Mountain PBS

Six Points Evaluation & Training Southern Utah Wilderness Alliance St. Jude Children's Research Hospital

St. Mary's Medical Center Foundation Town of Mt. Crested Butte

The Trailhead Children's Museum Union Congregational Church United States Naval Academy

Foundation Wake Forest University

Western Colorado University Foundation Windsor County Youth Services **Wounded Warrior Project**

The Math Fairy Superhero

18th Annual Dan Tredway Memorial Excellence in **Teaching Award**

The Excellence in Teaching award calls for a teacher who is "dedicated to students, committed to the community and who creates a classroom atmosphere which promotes an excitement about learning."

"It's not just about math. If you're having fun, so are the kids - and they're learning. You're helping your students grow into kind, compassionate adults." - Maren

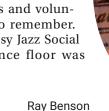


Maren uses creativity, innovation and fun (like superhero capes) to capture students' attention.

Rockin' the I Bar Ranch

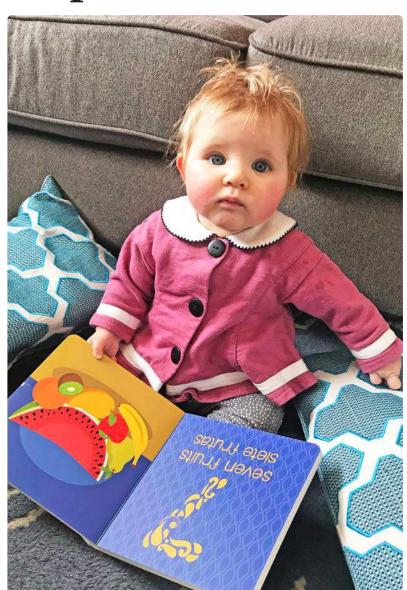
Asleep at the Wheel

You just can't get enough! Once again, The Wheel rocked the I Bar with over 600 guests in attendance. Sponsors, ticket holders and volunteers made it a night to remember. With Les Choy and Gypsy Jazz Social Club opening, the dance floor was rockin' all night long.





Reading: A spark for success



The gift of books reaches Valley youngsters

 ${f E}$ arly literacy can be make or break. Without it, kiddos fall behind their peers before they ever start kindergarten. Your support means CFGV sends one book per month to each child enrolled in Dolly Parton's Imagination Library. The requirements for enrollment? You must be under age 5 and live in Gunnison or Hinsdale Counties. With over 300 local youth receiving books each month, there's plenty of room to grow enrollment. The more kids loving books, the better. Thanks for caring!

Skills Behind the Wheel

Defensive Driving Scholarship keeps the rubber side down

our teens with learner's permits were awarded scholarships to the one-day driving skills course at MasterDrive in Colorado Springs. Skid correction. Crisis braking. Crash avoidance. Kudos to these four and the donors who make it possible. Our roads are a safer place to drive!

"MasterDrive gave me a better understanding of how to think defensively while driving. I improved my braking skills and learned to recover from a skid. I can confidently say I'm prepared for any situation Colorado weather wants to throw at me!" – Lily Pierson

"I became more comfortable with quick turning and fast braking. I also learned what to do in case of a skid." - Sophia Truex



Tyamus Fee







Flint Oulton

Blazing New Trails

Scholarships launch students into the world

rom the Spann family ranch T to MIT, Catherine Washburn hopes to incorporate aerospace engineering into the world of agriculture. In 2018, Catherine was awarded both the Gunnison Kiwanis Club Scholarship and a Gunnison Memorial Scholarship.



Catherine Washburn

"I've declared early sophomore standing, become active in student government, joined campus Greek life and begun work as an undergraduate lab assistant. Your scholarships helped make it all possible! Instead of stressing about paying tuition, I'm exploring and learning as

- Catherine Washburn

much as possible!"

osie Bifano decided she would become a veterinarian when she was in 6th grade. A Gunnison Memorial Scholarship is helping Josie pursue this dream in northern Colorado.



Josie Bifano

"Nine years in 4-H and four years in Future Farmers of America have given me plenty of hands-on animal experience and leadership training through multiple projects."

INCLUSIVITY — HERE FOR GOOD

2018 COMMUNITY GRANTS

Western Colorado University Athletics Free Sports Clinics for Youth
Six Points Evaluation and Training General Operating
Seasons Schoolhouse Tuition Assistance
Project Hope of Gunnison Valley General Operating
Hispanic Affairs Project Local Immigrant Integration

High Country Conservation Advocates (HCCA) East River Watershed Management Planning

Habitat for Humanity of the Gunnison Valley General Operating
Gunnison Valley Mentors General Operating

Gunnison Valley Animal Welfare League (GVAWL) General Operating

Gunnison Trails Youth Trail Crew
Gunnison School District Señorita Rita's Rockin' Book Bus

Gunnison County Nurturing Parenting Program Classes in Spanish

Gunnison County Library District Center for Adult and Family Education (CAFE)

Gunnison County Juvenile Services Family Advocacy Support Team (FAST)

Gunnison Country Food Pantry General Operating

Crested Butte Wildflower Festival General Operating
Crested Butte Nordic Community Outreach

Crested Butte Mountain Theatre General Operating

Crested Butte Wouldain Theatre General Operating

Crested Butte Dance Collective Aerial Rigging

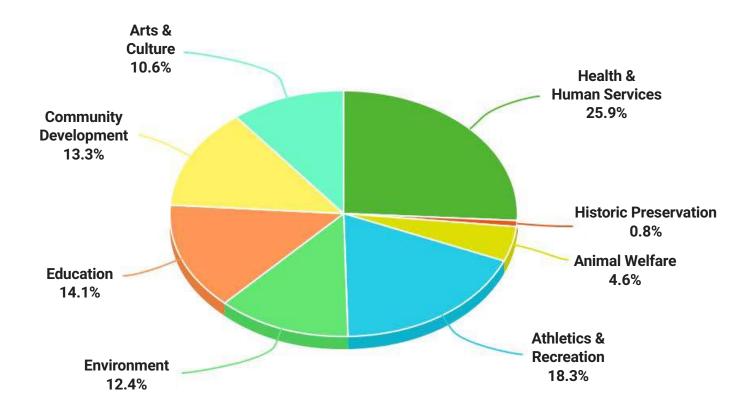
Crested Butte Community School Enrichment Programs

Crested Butte Center for the Arts General Operating
Crested Butte Avalanche Center General Operating

CASA of the 7th Judicial District General Operating
Boomers and Beyond Gunnison Valley Oral Histories



The Book Bus has added Book Nooks, giving more people access to reading all year long!



Community is a place that we hold in common ... a place where we take initiative to make changes and share with each other ... a place where each citizen has duties and functions. And finally, a community is a place where people are comfortable to talk intimately, to befriend, to support, to grieve and to celebrate together.



2018 ONE VALLEY PROSPERITY PROJECT MINI-GRANTS

A little community boost

Create Use-Etiquette Signage at Access Points on the Upper Slate River Crested Butte Land Trust

Create an Ongoing Internship for a Western Student to Design Curriculum and Engage Elementary School Children

Crested Butte Wildflower Festival

Expand Work Crews to Include Western Incoming Freshmen, the Youth Mustang Bike Club and Gunnison Mentors **Gunnison Trails**

Offer Workshops on Inexpensive Solar Energy Design and Installation **Habitat for Humanity**

Train Staff to Expand Services for Individuals with a Traumatic Brain Injury Six Points Evaluation and Training

Create Little Free Libraries (Book Nooks) with Books in Spanish and English in Three Neighborhoods

Señorita Rita's Rockin' Book Bus

Help Build a Corps of Interpreters to Assist Multicultural Resource Services **Hispanic Affairs Project**

Create a "Trusted Adult" Guide: Send Two Mentor-Mentee Teams to Help Design Denver Bronco Chris Harris' Footgear **Gunnison Valley Mentors**

Expand the "Silver Whiskers" Program to Provide Older, Well-Behaved Pets and Necessary Supplies to Seniors in Poverty, Including Veterans **Gunnison Valley Animal Welfare League**

Engage a Spanish-Language Outreach Coordinator **Gunnison Country Food Pantry**

Link the Creede Repertory Theatre's Production of "Seed" to the Activities of the Kids' Garden and Science Clubs

Crested Butte Elementary School Enrichment Program

Build Relationships Between Local Law Enforcement and the Immigrant Community

Center for Adult and Family Education (CAFE)



As a dual-language learner, Genesis is making great strides with her English, thanks to a little help from her friends.



STEWARDSHIP — HERE FOR GOOD

Ways to give...today, tomorrow, and forever

Our donors make all the difference. CFGV is "Here for Good" because you're here with us!

oday's dollars meet today's needs. This happens through Community Grants, Imagination Library and Scholarships.

Donor advised funds, designated funds, and endowed funds are examples of dollars stewarded by CFGV for "many tomorrows". Grant, replenish, grow...a motto that allows donor advisors, in particular, to grow a fund while making grants each year.

Forever opens a world of possibility. You can create a charitable bequest in your will. Or name the Foundation as a beneficiary of your life insurance policy. Use your IRA rollover to give to a fund that grows and grants.

With CFGV, you can be Here for Good long after you're gone.

2018 Gifts to the **Community Foundation** of the Gunnison Valley and Component Funds

4-H FOREVER FUND

Ernest Angelo Haygen Athey Audra Bailey Chance Bailey **Aubrey Brown** Kim Brown Sam Brown Grady Buckhanan Sam Buckhanan Dean and Susan Bursch Castleton Ranch **Alexis Carter** Cody Casebolt Bella Commerford Margaret and Walter Cranor Colten Crittendon Jayce Davis Laura and Thomas Field Kathryn Guerrieri Phyllis and Richard Guerrieri Tristen Haus Anne Hausler Cade Jackson Ellie Jackson Madi Johnson Molly Jackson Wade Johnson Nancy and Paul Lambeth Terry Lyon and Mary Silka Neil McConnell Kade McWilliams Kai Miller Moncrief Ranches - South Beaver Ranch Ryann Nordberg Julian Patrick

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4-H BUILDING FUND

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Crested Butte Rotary Club Crested Butte Rotary Club on behalf of:*

- * William (Bud) Bush III
- * Dawn Howe
- * Robert Pannier
- * Charlie Tomlinson

Jay Jones Sunlit Architecture

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Cathey and Don Humphreys Paul D. Witt Charitable Fund -**CFGV**

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Ivan Parr

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MacAllister Foundation

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We've got your back

100% giving from CFGV Board, Advisory Council and Staff

We practice what we preach! Each of these people gives an annual gift that's significant to them. That could be \$50. It could be \$15,000. No matter the amount, it's the commitment that counts.

2018 BOARD, ADVISORS & STAFF

BOARD OFFICERS

Doug Tredway, President Rural Gunnison

Jacob With, Vice President

Rural Gunnison **Dave Clayton, Treasurer**

Mt. Crested Butte Don Haver, Secretary

Crested Butte **BOARD MEMBERS**

Kathy Barnhart Galveston, TX and Skyland

Tina Brudzinski Rural Gunnison

Alisa Corev

Rural Gunnison **Roger Dorf**

Dallas, TX and Mt. Crested Butte

Laura Egedy Crested Butte

Mark Ewing Crested Butte South

Noelle Hagan Gunnison

Gunnison

Rob Hoiting Rural Gunnison

Aaron Huckstep

Crested Butte South Jim MacAllister

Rural Gunnison

Jo Ann Macy

Almont LeeAnn Mick

Gunnison

Cynthia Wolff

Mt. Crested Butte Robert Pickering

Houston, TX and Skyland

Greg Salsbury Gunnison

Gunnison

Pam Montgomery, Ex-Officio

Rural Gunnison

ADVISORY COUNCIL Fred Berry

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Tim Fretthold

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Rob Gentry

Dallas, TX and Skyland

Roger Hemminghaus San Antonio, TX and Almont

Carol Johnson

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Gunnison

Anne Kinder Houston, TX and Crested Butte

Robert McNamara

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Lis Meeker

Chicago, IL and Mt. Crested Butte

Diane Mueller

Ludlow, VT and **Rural Crested Butte**

Florence Mullins Dallas, TX and Almont Steve Ogden

Rural Gunnison

Susan Padon Houston, TX and Skyland

Boyd Pederson

Gunnison

Janet Reinman

Rural Gunnison Stephanie Seymour

Tulsa, OK and

Mt. Crested Butte

Rob Strickland

Rural Gunnison

Janice Welborn Gunnison

STAFF

Pam Montgomery Rural Gunnison

Lauren Kugler

Gunnison

Margie Black Crested Butte South

Maryo Ewell Gunnison



BOARD AND ADVISORY COUNCIL CHANGES

In 2018, Mike Beatty bid adieu to the Advisory Council. Jennifer Kermode, Bob McNamara, Janet Reinman and Carol Johnson joined the Advisory Council. Rose Tocke, Cynthia Wolff, Rob Hoiting and Aaron Huckstep stepped onto the Board.



Carol







Bob





Janet





Rob



Aaron



Rose



You're Here for Good

bove all, the Foundation honors donor intent. In carrying out that intent, Afour essential values guide our actions and services to our community. Integrity. Inclusivity. Transparency. Stewardship.

CFGV envisions a dynamic culture of giving in which the full range of human needs is met by the community it serves. You can volunteer in the community, donate to the Foundation and other favorite causes, offer a helping hand to a friend or neighbor . . . there are so many ways to take part in a thriving future. You're Here for Good with CFGV.



Email:

COMMUNITY FOUNDATION OF THE GUNNISON VALLEY

Consolidated Statement of Financial Position December 31, 2018

ASSETS

Current Assets Cash 415,404,88 Investments 7,602,906.29

8,018,311.17 Other Assets Real Estate 132,400 4.881.83 Office Equipment

31,269.15 **Total Fixed Assets** 133,225.00 **TOTAL ASSETS** 8,151,536.17

-35,325.98

8,151,536.17

LIABILITIES AND NET ASSETS

TOTAL LIABILITIES & NET ASSETS

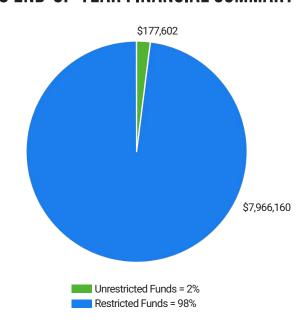
Accum Depreciation Fixed Assets

Total Current Assets

Current Liabilities Salaries Payable 7,773.28 **Total Liabilities** 7,773.28 **Total Fund Balances** 8,143,762.89

> The financial position represented above is from unaudited figures. The final audit will be available in September, 2019

2018 END-OF-YEAR FINANCIAL SUMMARY



Restricted Funds

resulcted i dilus	
Donor Advised Funds	59.6%
Agency Endowments	9.9%
Scholarship Funds	2.5%
Grant Funds	0.8%
CFGV Endowments	22.9%
Field of Interest Funds	1.5%
Imagination Library	<1%
Designated Funds	<1%
Fiscal Sponsorship	<1%

Yes! I want to support the community . . . through CFGV

I'd like to be a <u>sustaining</u> member by contributing \$ _ per month. I'd like to make a one-time gift of \$ ______. Please enclose a check or include credit card information below. Name on card: Card #: _____ Exp. Date: _____

Thank you! Your support is "Here for Good."

Billing Address: _____

COMMUNITY FOUNDATION of the GUNNISON VALLEY



Name: (as you wish it to appear on any printed materials)

I'm interested in learning about starting a fund.

I wish to make a gift of stock. Please call me with wiring instructions. Phone: _____

Please have Pam contact me. P.O. Box 7057 | Gunnison, CO 81230

GUNNISON 970/641-8837 | CRESTED BUTTE 970/349-5966 | www.cfgv.org

I'd like to live forever in the Valley with a legacy gift



