COMMUNITY FOUNDATION

of the GUNNISON VALLEY



FOUNDATION PAGES 6-8

A FOCUS ON TODAY...A VISION FOR MANY TOMORROWS

NONPROFITS PAGES 4-5



ll it took was passion for this special place we call home. The seed was planted for a community foundation way back in 1997 in Gunnison. By 2002, there was one in Crested Butte (Friends of Paradise) and one in Gunnison (Gunnison Area Foundation). Two became one in 2007 to create the Community Foundation of the Gunnison Valley (CFGV), uniting the Valley in philanthropy. Your Foundation focuses on today's needs through responsive community grantmaking and strengthening local nonprofits. And tomorrow? We have a grand vision for many tomorrows. Long after our kids and grandkids have left this high mountain valley, the Foundation will continue to serve the needs of the future. Here for Good. Today. Tomorrow. Forever.





Pam Montgomery Executive Director



Roger Dorf 2016 Board President

2016 NUIWBERS TELL PART OF THE STORY

A Community Foundation Snapshot

486

donors to all funds

COMMUNITY PAGES 2-3

\$702,942

in grants given from all sources

35 gifts from businesses

230

donors with addresses in Gunnison County

new funds

new funds established in 2016

2 agency endowments

451
gifts from individuals

5U4 gifts to all funds

grant recipients from donor advised funds

fiscal sponsorship funds

funds
(fiscal, sponsorship,
donor, advised,
component, agency,
endowment, etc.)

213
donors with addresses

outside Gunnison County

38
donor advised funds

30 community grant award recipients

286 grants given from all sources

Numbers show your Foundation one way . . . stories reveal the REAL IMPACT – and that you'll find that inside these pages.

DONOR ADVISED FUNDS

Acorn 1 Fund

Fretthold Family Fund
Anne Lamkin Kinder Fund
Joanie & Tom Atkinson Family Fund
Benevolence Alliance of the Gunnison
Vallay

Fred & Sue Berry Donor Advised Fund Roy & Toni Bliss Fund James E. Bertelsmeyer Endowment

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Comiskey Fund
Charles & Sharon Daubenberger Fund
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William Dorricott 7th Judicial District
Drug Court Fund

Dunbar Family FundGunnison Valley Education Foundation **William B. Endner Fund**Kathleen Gentry Donor Advised Fund

GG Gives
Gunnison Rotary Youth Charitable
Fund

Gunnison Valley Restorative Justice Fund

Richard & Noelle Hagan Charitable

Harned Foundation Fund
Don Haver Donor Advised Fund
Hans & Lea Helmerich Charitable
Fund

Hemminghaus Family Fund **Hickman Family Fund** MacAllister Family Fund **MVB Fund**

Okemo Community Challenge Fund
P-Squared Donor Advised Fund
Resource Engineering Group Fund
Tom and Stephanie Seymour Family
Fund

Peterson-Tocke Family Fund Walter Fund Paul D. Witt Charitable Fund Zen for Business Fund

GRANTS FROM DONOR ADVISED FUNDS

Adaptive Sports Center Biery-Witt Center

Black River Academy Museum and Historical Society

Black River Area Community Coalition
Black River Middle and High School
CFGV Cornerstone 2016

CFGV Cornerstone Endowment
CFGV Grant Fund
Child Advocacy Center, Inc.
Colorado Public Radio
Community Foundation of the
Gunnison Valley

Crested Butte Center for the Arts Crested Butte Land Trust Crested Butte Mountain Heritage Museum

Crested Butte Mountain Theatre
Crested Butte Music Festival
Crested Butte Nordic Council
Crested Butte Rotary Foundation Fund
Crested Butte Search and Rescue
Crested Butte Wildflower Festival
Early Childhood Literacy Fund
Gill Odd Fellows Home
Gunnison Congregational Church UCC

Gunnison Council for the Arts Gunnison Country Food Pantry Gunnison Valley Alliance for Restorative Justice

Gunnison Valley Health Foundation Gunnison Valley Hospital Gunnison Valley Mentors

Gunnison Valley Mentors

Gunnison Watershed School District

RE1J

Habitat for Humanity **High Country Conservation Advocates**

High Country Conservation Advocates

Homes for our Troops

KBUT - FM

Living Journeys

Ludlow Elementary School

Ludlow Garden Club

Okemo Mountain School

Pioneer Museum

Project Hope of Gunnison Valley
Rocky Mountain PBS

Santa Fe Preparatory School
Six Points Evaluation & Training

Six Points Evaluation & Training

Rocky Mountain Biological Laboratory

The Trailhead Discovery Museum and
Arts Center

Town of Ludlow Union Congregational Church Western State Colorado University Foundation

Windsor County Youth Services

DONORS — HERE FOR GOOD.



Tina and Lisa

New Kids on the Block

Creativity Inspires Creation of New Funds

ou don't need to make millions to be a philanthropist! It's an informal motto of community foundations around the world. New funds created in 2016 live that motto.

The Zen for Business Fund is a creative collaboration between friends and business associates, Tina Brudzinski and Lisa Holland. Tina and Lisa are local accountants, and they contribute a small amount of their quarterly profit to their new fund. Their gifts are tax deductible and will grow over the years through the donors' additional contributions and the Foundation's investments. In the meantime, Tina and Lisa can make grant recommendations to their favorite non-profits from the fund. Grant – Replenish – Grow. Another motto, and a rewarding cycle!

Here for Good Heroes: A Legacy Circle

Giving Back ... to the Future

ere for Good. To do good work. To help others do good work. Here for the long haul. Here for generations to come. Here for your grandkids and your grandkids' grandkids. Thank you to those who've shared that CFGV is included in your will or estate plans:

Sandy and Roger Dorf
Maryo Gard Ewell
Noelle and Richard Hagan
Dot and Roger Hemminghaus
Cora and Bill LaGrange
Pam and Pat Montgomery
Nancy Ruehle
Rose Tocke
Anonymous (3)

If you would like to join this wonderful group of folks, just give us a jingle!

OTHER FUNDS CREATED IN 2016

The William Dorricott 7th Judicial District Drug Court Fund, created by a bequest, provides small incentives to encourage clients of the 7th Judicial District Drug Court in Gunnison.

The El Pomar San Juan Region Health Care Grant Fund made it possible to create a Gunnison Valley Wellness and Health Guide. Check it out at the Gunnison County Libraries' website!



Community Philanthropy Rockin' and Rollin'



Asleep at the Wheel

Asleep at the Wheel plays the I Bar

t was a raucous night! Over 700 people joined CFGV at the I Bar Ranch last August to see Ray Benson and The Wheel put on a fantastic show. The occasional rain shower didn't stop the dance floor from rockin' all night long! The Wheel returns this August with Dale Watson and His Lonestars. Join us at the I Bar on August 9th for a night you're sure to remember!

Today, Tomorrow and Forever

Flexible giving... your way

oday's dollars for today's needs. Gifts "right now" go right to work making a difference in the community. The Community Grant Cycle is the prime example of respon-

sive grantmaking.

"Tomorrow" sets the stage for long-term goals. Spending time with local nonprofits to improve governance, fundraising strategies, board development, financial controls. You name it. We'll pair an expert on the topic with the organization asking for assistance.

Forever is why your community foundation exists! We can't predict the future, but we can prepare for it. From donors of modest means to those who have found unexpected financial success, unique and customizable fund choices allow just that. Choice. Some choose a nimble framework that will

support changing needs as time goes by. Others are passionate about a certain sector of the nonprofit world and restrict their fund accordingly. Forever is where creativity is born and where the age-old adage rings true. The total is greater than the sum of its parts.

"The power of community to create health is far greater than any physician, clinic or hospital."

Mark Hyman

COMMUNITY — HERE FOR GOOD.

AGENCY ENDOWMENT SPOTLIGHT

It All Adds Up!

ust ask the Gunnison Arts Center (GAC)! The staff and Board of the GAC started a small permanent (agency) endowment with a few modest contributions several years ago. Over time, those original funds have grown while the GAC has set aside small amounts each year. Not an easy task for a rural nonprofit with a small budget! 2016 brought a bittersweet gift. Long-time local arts supporter, Sue MacAllister, passed away after a short battle with cancer. In her will, Sue left a gift to the GAC Endowment that grew the fund to more than the target permanent amount of \$175,000. What does that mean? The endowment can now make distributions and will forever benefit the GAC and the community by continuing to grow and earning investment income that can be used for programming and operations. Endowments are a great way to create a reliable funding stream for any small nonprofit. You don't have to raise millions to save a little and have a big impact well into the future.



Aerial Dancing - Gunnison Arts Center

Wellness = Not Sick... and so much more

rellness is health. Wellness is activity. Wellness is happiness. Wellness is so many different things to different people. The One Valley Prosperity Project (OVPP) offered a forum to further explore community wellness and health. Bringing together local expertise in youth development, senior resources, public health, mental health - just to name a few - a coalition came together. This group is putting strategies in place to continue moving the needle on local wellbeing. The online Gunnison Valley Wellness and Health Guide rolled out in 2016...a comprehensive listing of local providers, services and resources available for your



health and wellbeing. Take a peek by visiting www.gvwellnessguide.org.

Quick Facts about the Guide

- Community collaboration through OVPP
- 7 categories of service providers
- 386 local providers listed
- Over 5,000 page visits since November 2016

A LIFETIME OF LEARNING

Dolly Parton's Imagination Library

earning letters. Learning sounds. Learning to form sentences. So many steps in a little one's life that many of us take for granted. Dolly Parton's Imagination Library allows CFGV to provide books to every child in Gunnison and Hinsdale Counties under the age of five. One book per month per child! With 350 kiddos currently enrolled, we're getting closer to having all eligible local youngsters participating. Access to books opens the door to a lifetime of learning.



Wyeth just checked the mail! He's thrilled to read his new book to Charlie Brown.

RISKY BUSINESS!

Five Gunnison Valley Students Hone Their Driving Skills



Everett Fillmore

"MasterDrive taught me how to be a safer driver and gave me more confidence. I learned how to avoid unexpected objects or animals on the road safely."

-Everett Fillmore



James Bivens

"One of the best skills I learned at MasterDrive was how to recover from a skid. This will keep me much safer on the snowy roads this winter." - James Bivens

Zachary





DAN TREDWAY **MEMORIAL EXCELLENCE IN** TEACHING AWARD



and touches a

Mickelson

Parents, students and fellow teachers describe

"A teacher

takes a hand,

opens a mind

Stacev Mickelson as creative, caring, fun, devoted, collaborative and humble. Dan Tredway would be proud! Stacey's sage words of wisdom for new teachers illustrate the passion she brings to the profession.

"Be patient. Stick with it even when teaching is difficult. It's worth it – you're making a difference in the lives of our community's young people."

- Stacey

GUNNISON KIWANIS CLUB SCHOLARSHIP

A Year of Transition

For nearly 30 years, the local Kiwanis Club hosted one of the most renowned amateur lake fishing tournaments in the State at Blue Mesa

Reservoir. Their countless Archuleta hours of volunteer work resulted Club Scholarship winner. He's in annual scholarships given out using the financial boost to to local youngsters headed to study Industrial Construction college. In 2016, Kiwanis Club members created a fund at the University in Ft. Collins.



Colby

Foundation to administer that scholarship and carry on the tradition of community service and supporting youth. Colby Archuleta was the 2016 Gunnison Kiwanis

Management at Colorado State

CELEBRATING 50 YEARS! Gunnison Memorial Scholarship

- Created in 1967 in memory of Tom Williams and Sandy Zeigler
- First scholarship award in 1968 to Gloria Archuleta
- 173 awards made since then
- 2016 Awardees: Avery Forsythe, Tara Mortell, Ansley Potoker





"This scholarship has allowed me to experience freshman year as it should be - fully devoted to developing relationships, focusing on school work and discovering my passions. I'm so grateful."

-Tara Mortell

A COMMUNITY NEST

Fostering Special Initiatives through Fiscal Sponsorship

Fiscal sponsorship is a unique way to pursue charitable projects and missions without forming a stand-alone nonprofit organization. During 2016, CFGV was proud to serve as fiscal sponsor for nine organizations:

Community Thrive **Gunnison Valley Ice Association** Lights and Sirens **Memorial Flags Fund** PureFlame Cookstove Nepal Program

Testing Fund Ranchers and Sportsmen Together for the Hungry

Southeast Asia Children's Project **Gunnison Valley Skateboard Alliance** Crested Butte Skatepark Project

IMPACT — HERE FOR GOOD.

2016 Grantees

Crested Butte Avalanche Center – Snowmobile

Crested Butte Center for the Arts – General Operating

Crested Butte Community School Enrichment – Cultural and Brain Enrichment Programs

Crested Butte Land Trust – Peanut Lake Riparian Restoration Monitoring

Crested Butte Mountain Heritage Museum – General Operating

Crested Butte Mountain Theatre – 2016 Youth Programs

Crested Butte Music Festival - 2016 Kids Go Free

Crested Butte Nordic - General Operating

Crested Butte Snowsports Foundation – Parent Seminars

Dolphin House – Child Abuse Multidisciplinary Team Training and Assessment

Gunnison Arts Center – General Operating

Gunnison Country Food Pantry - Food for Children Program

Gunnison Ranchland Conservation Legacy – General Operating

Gunnison Trails – Summer Youth Trail Crew

Gunnison Valley Animal Welfare League (GVAWL) – General Operating

Habitat for Humanity – Plumbing, Electrical and Mechanical

Junior Achievement – Expand Local Programming

KBUT Community Radio – Local Morning Host & Community Affairs Assistant

Living Journeys - Expand Youth Services

Mountain Roots Food Project - Farm to School Program

Paradise Place - Tuition Assistance

Project Hope of Gunnison Valley – *General Operating*

Rocky Mountain Biological Laboratory – Expand Field Experiences for RE1J Students

Silent Tracks – Data Collection and Educational Brochure

Stepping Stones Children's Center - Tuition Assistance

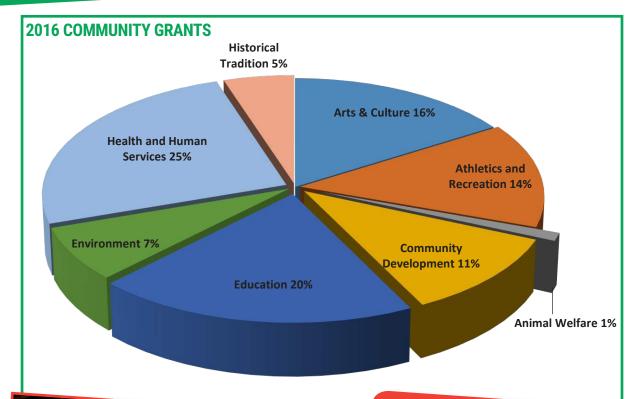
Tenderfoot Child and Family Development Center – *Tuition Assistance*

Trailhead Children's Museum – General Operating

West Elk Soccer Association (WESA) – Youth Soccer Coach Program

WSCU LEAD Prevention Education – Sources of Strength/ Train the Trainer

WSCU Mountain Rescue - Response Truck Equipment





Crested Butte Music Festival's Kids Go Free opened the doors of Mirror Palace to all the youngsters of the Valley!





CB NORDIC

Crested Butte Nordic Team skills and training are complemented by lessons in balance, teamwork and community...especially when you're sharing one pair of skis!

WSCU L.E.A.D.



Western State Colorado University's LEAD Prevention brings the Valley's youth and young adults together to learn about suicide prevention and resources through Sources of Strength.

MOUNTAIN RESCUE



Western Mountain Rescue Team equipped a second vehicle with life-saving equipment. As the Valley gets busier, it's more common for the Team to run two search and rescue response calls simultaneously.

Investing in Nonprofit Leadership



Resource Lending Library

500+ 120+
books

Categorized using the Dewey Decimal System

Sustainable-Tough-Efficient-Purposeful

S.T.E.P. pairs organizations with professional expertise.

15 advisors

115 donated hours

3

regional trainings in nonprofit best practices

human resources 67 attendees

facilitation
skills
20
attendees
selected by four
community foundations

developing volunteer programs

61 attendees

TENDERFOOT



"The more that you read, the more things you will know. The more that you learn, the more places you'll go." – Dr. Seuss

day-long regional Nonprofit Institute at Western

attendees

21 presenters

5 nonprofit network sessions

- Organizational Life Cycles
- CFGV Grant Cycle Overview Nonprofit Insurance Needs and the benefits of Life Insurance as a Gift
- Avoiding Burnout
- Engaging with the One Valley Prosperity Project - Where the Nonprofit Community Fits In

GENEROSITY - HERE FOR GOOD.

Purpose + Place = Community

Our donors make all the difference. CFGV is Here for Good because you're here with us!

"Generosity must be fearless, because to give freely is a mighty vulnerable thing." -Unknown

2016 Gifts to the **Community Foundation of** the Gunnison Valley and its Component Funds

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Dove Graphics

Paul Edwards

Paul Duba

lame(s) you wish to appear on any printed materials; or f you want to remain anonymous, please indicate.	Yes, I'd like to strengthen and enrich the communities of the Gunnison Valley by partnering with the Foundation.	Please call me: I'd like to give monthly	
	☐ Enclosed, please find my check for \$	I'd like to make a gift of stock and need transfe instructions	
■ I prefer to remain anonymous.	☐ I'd like to make a pledge of \$	I'd like to begin a donor advised fundI'd like to know more about the Foundation	
Please share this with us for the very occasional electronic update	□ Cornerstone Endowment Fund (unrestricted) for years. Enclosed is my check for my	Your support is so appreciated —	

Thank you! first installment: \$ _____. Name on card: _____ Your gift is tax-deductible to Card #: _____ Expiration Date: _____ ☐ Charter Endowment Fund (Grants) for ____ years. the fullest extent of the law.

Enclosed is my check for my first installment: \$ ____

P.O. Box 7057 | Gunnison, CO 81230 | GUNNISON 970/641-8837 | CRESTED BUTTE 970/349-5966



Billing Address: _____

CFGV — HERE FOR GOOD.

We've got your back.

100% Board, Advisory Council and Staff giving puts a solid foundation under the Foundation. Each of these people gives an annual gift that's significant to them. That could be \$50. It could be \$15,000. No matter the amount, it's the commitment that counts.

2016 Board of Directors, Advisory Council & Staff

BOARD OFFICERS

Roger Dorf, President Steve Ogden, Vice President Dave Clayton, Treasurer Don Haver, Secretary

BOARD MEMBERS

Kathy Barnhart Mike Beatty Tina Brudzinski Laura Egedy Mark Ewing Noelle Hagan Anne Hausler Jim MacAllister Jo Ann Macy LeeAnn Mick Boyd Pederson Robert Pickering **Greg Salsbury** Kelly Sudderth **Doug Tredway** Jacob With Pam Montgomery, Ex-Officio

ADVISORY COUNCIL

Fred Berry
Dick Bratton
Fred Buxton
Tim Fretthold
Rob Gentry
Roger Hemminghaus
Anne Lamkin Kinder
Susan Lawhon Padon
Lis Meeker
Diane Mueller
Florence Mullins
Stephanie Seymour
Rob Strickland
Janice Welborn
Jane Wyman

STAFF

Pam Montgomery Executive Director Lauren Kugler

Creator of Opportunities

Margie Black

Administrative Associate

Maryo Ewell Director of Community Impact

VALUES

Above all, the Foundation honors DONOR INTENT.

In carrying out that intent, four essential values guide our actions and service to our community.

- INTEGRITY -

We preserve the public trust through independent governance, objectivity, and honest leadership.

- TRANSPARENCY -

We are open and forthright with one another, donors, grantees, and the community. We practice the highest standards of conduct and ethics in all we do.

- INCLUSIVITY -

We embrace access, equity, and diversity as affirming the essential humanity of all people and as being basic to a healthy community life.

- STEWARDSHIP -

We are responsible stewards who manage and grow our varied resources with wisdom and compassion.

Consolidated Statement of Financial Position

650,946.63

4,868.09

11,820.23

9,137,476.04

9,149,296.27

Consolidated Statement of Financial Position
December 31, 2016

ASSETS

Cash

Current Assets

Investment Fees Payable

Total Fund Balances

TOTAL LIABILITIES & NET ASSETS

Total Liabilities

Investments	8,364,224.64
Total Current Assets	9,015,171.27
Other Assets	
Real Estate	132,400.00
Office Equipment	4,881.83
Accum Depreciation Fixed Assets	-34,425.98
Software	31,269.15
Total Fixed Assets	134,125.00
Total Fixed Assets TOTAL ASSETS	134,125.00 9,149,296.27
	•
TOTAL ASSETS	•
TOTAL ASSETS LIABILITIES AND NET ASSETS	•
TOTAL ASSETS LIABILITIES AND NET ASSETS Current Liabilities	9,149,296.27

The financial position represented above is from unaudited figures.

The final audit will be available in September, 2017.

NATIONAL STANDARDS Setting the Bar High for Community Foundations

rossed "t"s and dotted "i"s. Plus so much more. National Standards set out to standardize and elevate best practices for community foundations across the nation. At times tedious, we appreciate the oversight from a national board, keeping us up-to-date on policies, programs, regulations and opportunities year after year. We're proud to earn the community foundation "good housekeeping seal of approval"!

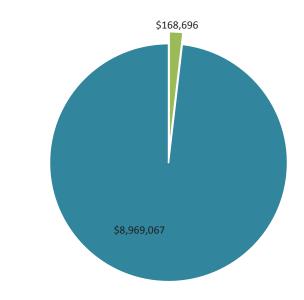


Excellence. Accountability. Impact.™

Board and Advisory Council Changes

That an amazing group! CFGV has thoughtful, committed and effective Board and Advisory Council members. In 2016, Ashley Burt, Jeff Walker, and Mary Tubb completed their terms. New blood joined the fun with the addition of Dave Clayton, LeeAnn Mick, Kelly Sudderth and Jane Wyman.

2016 End of Year Financial Summary



Unrestricted Funds = 2% Restricted Funds = 98%

Donor Advised Funds	51%
Agency Endowments	8%
Scholarship Funds	2%
Grant Funds	1%
CFGV Endowments	14%
Field of Interest Funds	1%
Imagination Library	<1%
Designated Funds	19%
Fiscal Sponsorship	<1%

TOMORROW

WAYS TO GIVE...

The Foundation acts like a United Way in big cities... today's dollars to meet today's needs. This happens through the Annual Community Grant Cycle, Imagination Library, and Scholarships, to name a few.

The Foundation stewards funds for "many tomorrows". An example is donor advised funds. Some advisors choose to live the motto "Grow, Grant, Replenish" – a plan to make grants next year and for many years to come.

Forever! There are so many choices. Name the Foundation as a beneficiary of a life insurance policy. Use the IRA rollover to give to a fund that grows yearly and pays out in grants forever. Use your will to create a charitable bequest. This special place will be here for generations to come.

AND FOREVER

WITH CFGV, YOU CAN BE HERE FOR GOOD LONG AFTER YOU'RE GONE.



Special thanks to the *Gunnison Country Times* for designing CFGV's annual report.