#### **2014 ANNUAL REPORT**

## **COMMUNITY** FOUNDATION of the GUNNISON VALLEY

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## **CURIOSITY** CHOICE **COURAGE** CONNEC What's in a name?

Our first name is Community. Our second name is Foundation. And we're YOUR community foundation.

#### A message from YOUR Foundation

our Community Foundation is dedicated to the valley and to connections.

You're our community and the relationships we have with you as donors, nonprofits, organizations and individuals - are what

drive us to be all we can be. For you. For the Valley.

Our relationships and our connections multiply our capacity to have powerful results. We've always said that 1+1 = morethan the sum of its parts. And that's true when our donors give together to have greater impact. To make the Valley a better place through stronger nonprofits.

We connect donors to their philanthropic passions. We link nonprofits with resources - monetary, informational and relational. We build community through collaborations and convenings.

Together we all make a difference. It takes courage for a nonprofit to re-evaluate and make changes. Our STEP advisors are here for the nonprofits, whatever their need.

It takes courage to insist on great governance. Our classes, seminars and advisors are here for board and staff members who want to exemplify the best in nonprofit governance.

It takes courage to think about not being here . . . and we're here to help everyone LIVE IN THE VALLEY FOREVER with legacy

gifts. You can see beyond the inevitable and create the future.

We're grateful for the connections that have grown over the years. For our generous donors, our creative nonprofits and our caring community.

The fabric of connections that make our "place" unique changes daily with the comings and goings of people, and nonprofits make their corrections and stay the course. They have the courage of their convictions.

We're here to steward donors' gifts, engage the nonprofit community in ever-better governance and to create community connections that last forever.

We're "Here for Good" as the keeper of the community's philanthropic capital and legacy. There is a golden thread

that weaves its way through the fabric of our community. That thread is tough,

resilient and it shines with the glow of love. Donors are the thread and are at the heart of the Community Foundation. We extend our gratitude to each and every one of you.

No cause too small, no donation too great.

- Chris Cappy



**-( T** 

here for good

Working Together for the Good of All

Better Together. When we come together to solve a problem, we energize one another and we have more powerful insights. We're fortunate to have

generous donors and passionate nonprofits. Working together keeps the fabric of the Gunnison Valley strong, trustworthy and beautiful. It's not easy - it takes curiosity, commitment and courage to come to-



Bike Beauty

Recreate Great

Courtesy of the One Valley Prosp

More



**Board President** 



Pam Montgomery Executive Director

> shy . . . choose to connect!

the future. Don't be

## Mission

The Community Foundation of the Gunnison Valley strengthens and enriches the community through engaged philanthropy, thoughful grantmaking, strategic education, and collaborative leadership.



#### Connect with us: www.cfgv.org

PO Box 7057 • Gunnison, CO 81230 Gunnison (970) 641-8837 Crested Butte (970) 349-5966 805 West Tomichi Avenue Gunnison, CO 81230

**DONOR ADVISED FUNDS** 

Acorn 1 Fund

Aerie Fund

Anne Lamkin Kinder Fund Joanie & Tom Atkinson Family Fund Fred & Sue Berry Donor Advised Fund

Roy & Toni Bliss Fund

James E. Bertelsmeyer Endowment

**CBMR** Community Fund

Crested Butte Rotary Foundation

**Comiskey Fund** 

Charles & Sharon Daubenberger Fund

Sandra and Roger Dorf Fund

**Dunbar Family Fund** 

E3 Education Foundation William B. Endner Fund

Kathleen Gentry Donor Advised Fund

GG Gives

Gunnison Rotary Youth Charitable Fund

Harned Foundation Fund

Don Haver Donor Advised Fund

Hans & Lea Helmerich Charitable Fund

Hemminghaus Family Fund

**Hickman Family Fund** 

MacAllister Family Trust Fund

**MVB** Fund

Okemo Community Challenge Fund P-Squared Donor Advised Fund

**Resource Engineering Group Fund** 

Tom and Stephanie Seymour Family Fund

Walter Fund

Paul D. Witt Charitable Fund

**GRANTS FROM DONOR** 

**ADVISED FUNDS** 

Adaptive Sports Center

Alfred University

**Berkeley Engineering Fund** 

Black River Area Community Coalition

Black River Historical Society, Inc.

Black River Middle and High School

**CFGV** Cornerstone Fund

CFGV Early Childhood Literacy Fund

**CFGV Grant Fund** 

Crested Butte Center for the Arts

**Crested Butte Land Trust** 

**Crested Butte Mountain Biking** Association

Crested Butte Mountain Heritage

Museum

**Crested Butte Mountain Theatre** 

**Crested Butte Music Festival** 

Crested Butte Wildflower Festival

E3 Education Foundation

EarthJustice

Center

Fletcher Memorial Library

Friends of Ludlow Auditorium

Gill Odd Fellows Home

Green Mountain Union High School

Gunnison Council for the Arts

Gunnison Country Food Pantry

Gunnison County 4-H

**Gunnison County Public Library** 

**Gunnison Trails** 

**Gunnison Valley Health Foundation** 

**Gunnison Valley Mentors** 

Gunnison School District RE-1J Habitat for Humanity

High Country Citizens' Alliance

Hospice & Palliative Care

## DONORS \_\_\_\_ CHOOSING AND The Bellamy Brothers were here ... ... and the love flowed!

t was as gorgeous a day as Colorado can have. The sun was shining, the sky was blue - and friends, old and new, came together to let the love flow.

Music was the universal language that night - from both Chris Coady with 18 Mile Radius and The Bellamy Brothers - and yes, the Brothers and their band did sing "Let Your Love Flow" and yes the audience sang and danced!

Even more remarkable was the wonderful sense of being together for the good of all. From the sponsors and volun-



teers to bartenders and piemakers and all those who were there for the music – we were one in fun that night.

The love flowed in 2014... don't miss the Bellamy **Brothers AGAIN on JULY 8th,** 2015!!

### **Foundation Welcomes Rotary Funds**

oth Rotary clubs in the Valley began funds at the Foundation in 2014. The Gunnison Rotary Club opened a fund for grants to organizations serving youth, and we steward two funds for the Crested Butte Rotary - a grant fund and a scholarship fund. The Gunnison fund comes from a legacy gift to Rotary and the Crested Butte

funds are new money being raised over time.

We're pleased to be stewards for the community service organizations that live by the "Four Way Test of the things we think say and do: • First, is it the truth?

- Second, is it fair to all concerned?
- Third, will it build good

will and better friendships? • Fourth, will it be beneficial to all concerned?"

Rotary members use the nonpartisan and nonsectarian Four Way Test as an ethical guide for their personal and professional relationships. It's a good guide for anyone! Welcome, Rotarians!

#### **THREE TAKES ON BUSINESS GIVING**

#### **A MONTH AT A TIME**

or a whole month in 2014 **F**(twice) American Family Insurance became philanthropists as well as insurance brokers!

For every quote on any insurance policy made in the months of April and October, Rick Nelson and Rose Tocke set aside a gift for the Community Grants Fund at the Foundation. Thanks, Rick and Rose!

#### **ALL YEAR EVERY YEAR**

reads 'N' Threads owners L Chris and Kelly Osness have hearts as big as can be. With prime storefront display space on Main Street in Gunnison, they could easily fill that window with merchandise and invite folks into their store.

Instead, that great big window is given each month to a nonprofit - just for the asking. The stories they tell with that visual space represent the work of the agencies that care for the sick, those that fill the soul with creativity and those that protect our great outdoors. You're the best, Chris and Kelly!

#### FOREVER

Resource Engineering Group in Crested Butte, by the very nature of their work, has an impact on the environment with every project they design. They have a wonderful vision and lofty goals for their philanthropy. REG gives a percentage of their profits each quarter to a donor advised fund they began at the Foundation.

Their goal is to grow the fund while making grants from the fund to support their passion for the environment. So, half of their fund is invested for growth and half is given each year to the nonprofits that inspire them. REG is a superb example of giving today and building a fund that will live and give forever. We're proud to have them as part of the CFGV family of donors.

How old is a philanthropist?\* **Crested Butte Rotary Foundation Fund** Crested Butte Search and Rescue nonprofit. She still has a pas-Environment Colorado Research & Policy

but after a lot of reflection, she made the decision to do something entirely different - and she now works for American Family Insurance. different way.

presents once a year for pro-

Everyone has dreams. Philanthropy is a sure way to enable our individual and collective dreams to leave an impact on the community we love so well. When the Foundation works with you, our donors, our goal is always to be true to your intent and to find a way to help you make your gift work the way you want it to.

fessional advisors, the proverbial light bulb lit up for her in a personal way. She realized that she, too, could be a philanthropist! Through work and personally.

She has a plan - a long term plan - a lifetime plan. Because the Foundation doesn't have fund minimums, Rose was able to start her Donor Advised Fund with a modest donation. With regular additions to the fund, she will grow it into an endowment and the fund will live forever.

Rose says, "Philanthropy is now part of my personal financial planning, and I look forward to the day that I can be a 'legacy donor.' It's rewarding to give, and it makes me happy. My fund will benefit a lot of people over the coming years. It's a win-win!"

The Foundation says, "Anyone can be a philanthropist." If you want to explore that option, just call the office and speak with Pam!

\*The answer is any age!

**KINDS OF FUNDS DONOR ADVISED FUNDS** 

Donor Advised Funds allow donors to actively participate in the grant-making process over time. You, and those you name for a generation following you, may recommend grants to the Board. Donor Advised Funds afford the flexibility to change the organizations you support through the years. This is a great fund for those who don't want to be bothered with administering a private foundation. The Foundation does the administrative, legal and accounting work and the donor has the fun of recommending grants!

**SCHOLARSHIPS** Scholarship Funds provide educational assistance to students. They are tailored to meet the intent of individual donors and are frequently established as memorials.

ose Tocke came to know the Foundation when she was part of the team that began the very successful Mountain Roots Rose

sion for food security, Tocke

Still helping people, just in a At a seminar the Foundation

Living Journeys Ludlow Elementary School Ludlow Streetscapes Mountain Roots Food Project Mt. Calvary Lutheran Church Mt. Crested Butte Performing Arts Center Natural Resources Defense Council Office for Resource Efficiency Paradise Place Community School Park Day School **Pioneer Museum** Rocky Mountain Biological Laboratory Rocky Mountain Institute Six Points Capital Campaign Match Six Points Evaluation & Training Southern Utah Wilderness Alliance The Nature Conservancy The Red Lady Coalition Town of Ludlow Trailhead Discovery Museum Union Congregational Church Wake Forest University Windsor County Youth Services Wounded Warrior Project Yes for Sustaining our Schools

As a donor, you may choose to contribute to existing funds or may create one or more types of funds in your name or anonymously. We want to honor YOUR intent.

#### UNRESTRICTED FUNDS

Unrestricted funds may be established by donors who wish to leave the distribution of grants to the discretion of the Community Foundation's Board. An unrestricted fund or gift allows the Foundation to respond proactively to immediate and changing needs.

#### FIELD OF INTEREST FUNDS

Field of Interest Funds are established by donors who wish to make an impact in broad areas of concern, i.e. the arts or human services. The CFGV Board of Directors identifies specific grantee organizations.

#### DESIGNATED FUNDS

Each Designated Fund provides perpetual support for one or more specific organizations of the donor's choice.

#### AGENCY ENDOWMENT FUNDS

Agency Endowment Funds enable nonprofit organizations to ensure their own futures with an endowment that provides perpetual support. Agency endowment funds may be started by the agency itself or by a generous donor.

#### **FISCAL SPONSORSHIP**

Fiscal Sponsorship Funds are established for a particular community purpose. Most often a fund is for a short-term charitable project for groups not designated as 501(c) (3) organizations; or the Foundation may provide administrative support for a fledgling charitable organization that will benefit our community.

#### **CAPITAL CAMPAIGN FUNDS**

On a case-by-case basis, the Foundation will consider holding capital funds for agencies in the valley with active building campaigns.

Whatever type of fund a donor chooses, funds remain in the name of the donor permanently, and the Community Foundation provides all the administrative support to honor the donor's intent. Of course, any donor who wishes to remain anonymous may do so.

#### CONNECTING TO COVVUN **Community collaborations IMAGINATION LIBRARY** to elevate health YOUNG READERS, MANY GIVERS



The Foundation's Dolly Parton Imagination Library Program is a favorite - and we all know why! Little ones are drawn to books almost magnetically, and books in turn draw them into adventures that shape their young minds for a lifetime of learning.

Local children who are registered receive a free (yes, free!) book each month, appropriate for their age, from birth through their 5th birthday. The books are personally labeled and sent to each child, and the excitement begins every delivery day.

Sarah and Henry are shown above in their favorite evening activity - one each of us can surely relate to as we were growing up.

Foundation donors have made this magical program possible since 2007 here in the Gunnison Valley. About 325 children receive their monthly book and take off on their own journeys in imagination and the budding of literacy skills. Our hats go off to our visionary donors who make it all happen!

#### **FISCAL SPONSORSHIPS**

#### **Guiding the Way**

Starting a nonprofit or even planning a short-term community project can be an adventure into the great unknown. IRS rules and regulations can often mystify and confuse, and a nonprofit business in many ways is a different animal from a regular for-profit business. The Community Foundation might be considered a "Licensed Guide and Outfitter" for such an adventurous process, having led 34 organizations through the paces, serving officially as their Fiscal Sponsor while they learned the ropes and received their own 501(c)(3) designation. Many of these "graduate" nonprofits now fill vital roles in our community, adding immensely to our way of life. We were happy to serve as Fiscal Sponsor for six organizations in 2014.

ealth care is a big topic, and health equity is arguably even bigger. Here in the Gunnison Valley, a third consecutive year of grant funding from The Colorado Trust has brought local health professionals and concerned citizens together. Four times a year the group gathers to hear national experts weigh in on health equity/inequity and access to health care - from obvious causes to possible solutions. Through live streaming broadcasts from Denver, our local partners listen to the experts and then apply what they hear to the local level.

Mental health and early childhood resources have surfaced as two of our communities' most pressing needs. At the conclusion of this year's meetings, the Health Equity Learning Series group will have boots on the ground, identifying THE most pressing health equity-related issue facing the Gunnison Valley and taking steps forward to improve services, resources and access for all. Partners with CFGV are Gunnison Valley Health, Western State Colorado University, Gunnison County Health and Human Services and the League of Women Voters.

Health is more than an absence of disease – it encompasses the physical, economical and social well-being of people. -Mildred Thompson, Director of the PolicyLink Center for Health Equity and Place

## **SCHOLARSHIPS A GIFT FOR** TOMORROW

Since 1967, donors have been remembering young people whose lives were tragically taken too soon through gifts to the Gunnison Memorial Scholarship Fund. This thoughtful generosity has paid forward to help 164 graduating seniors over the past 47 years reach for their own star. The 2014 winners, Mara McLaughlin, Clifford Gibbons and Jordan Wallin, can each attest to the boost it gives to have someone believe in you.



Mara says, "These days every bit counts towards a college education, and I'm incredibly grateful for all

Mara McLaughlin who helped me get where I am today."



notes, "The scholarship is allowing me to attend my dream school (Regis University in Denver) to

Jordan

Wallin

reach my goals of getting an advanced education and eventually a sta-



Clifford: "I am not positive about what I want to spend my life doing and what I want to make a career out of,

And from

Clifford Gibbens but I know that

if I continue to work hard and jump on the opportunities that present themselves between now and then I will discover my passion."

Donors are the unsung heroes in bringing dreams to reality for our young graduates. They truly are creating possibilities that will brighten the future for every one

## Do YOU Want to **Create the Future?**

afe and Caring. Engaged. Connected to Nature. Healthy and Active. Simple Lifestyle. Family Friendly. Learning Community. Quite a list of shared community values. The One Valley Prosperity Project (OVPP) began in 2013 when government reps and folks from CBMR and WSCU

is important to those who live, work and play in the Gunnison Valley?"

CFGV was invited to join in the planning in 2014 because of our reputation as a neutral convener and our community network. Work continues and YOU can be part of the conversation. Keeping the shared values in mind, the asked the question, "What next question is, "How can

we set the framework now to create the future we want to see in the Gunnison Valley for our children and grandchildren?" Be curious, make a choice to connect and have the courage to help create the future!

Give your input, learn more and find out when the next event is at www.onevalley prosperity.com

### DAN TREDWAY MEMORIAL EXCELLENCE IN TEACHING AWARD **Kennedy Kids!**

f you know a "Kennedy Kid," you know a kiddo who's had an experiential year with Jennifer Kennedy, former kindergarten teacher (now Director) at the Lake School. The 14th annual Dan

> Jennifer Kennedy

and who creates a classroom atmosphere which promotes an excitement about learning". Jennifer fit those qualifications to a T. School Board member Bill

Powell said, "Jennifer teaches

students to be good people as

well as good learners. Her room

dents, committed

to the community

is a happy place where each student sets learning goals so that they are invested in their own learning."

Chiming in was Sally Hensley, who said, "Jennifer is a champion of the young child and she propels them forward in life."

The award is named after WSCU professor Dan Tredway who was a pioneer in rural education, longtime Gunnison resident and an inspiration to educators and the community.

Jordan ble career."

#### FISCAL SPONSORSHIP FUNDS

Lights & Sirens Memorial Flags Project Ranchers & Sportsmen Together for the Hungry Southeast Asia Children's Project **Gunnison Skatepark Project** Crested Butte Film Festival

## The Art Of Driving And Staying Safe!

oung people face an enormous responsibility as they first undertake driving a vehicle. While it's risky business, driving skills can easily be taken for granted. The Foundation's Defensive Driving Scholarship winners attend MasterDrive in Colorado Springs. They are immersed in the real-life situation of skidding tires on slick roads while learning about a vehicle's changing weight dynamics, safe and smart braking techniques, and

Tredway Memorial Excellence

in Teaching Award was pre-

sented to Gunnison kindergar-

ten teacher, Jennifer Kennedy.

The award guidelines call for a

teacher who's "creative in the

classroom, dedicated to stu-

much, much more. 2014 winners Tabitha Lindahl, Joshua Contreras and Elisabeth Stepanek came Joshua home with great Contreras enthusiasm and

heightened confidence in their driving abilities. Joshua notes, "This experience helped to solidify my confidence in my driving ability."

Tabitha says, "MasterDrive

was an absolutely wonderful experience! I learned to stay calm in bad situations. My confidence has increased tre-Tabitha mendously." Lindahl CFGV donors

Lee and Polly Spann created this award after sending their grandchildren to the course and knowing the difference it made. Other parents and believing donors



#### driver.

of us!

Remarkable returns for an investment in our young drivers' safety - and that of all who might encounter them on the roads!

# **2014 COMMUNITY GRANTS**



EDUCATION Center for Adult and Family Education (CAFÉ)

General Operating Support Colorado State University Extension Junior Master Gardener/Leadership Program

**Crested Butte Wildflower Festival** Further Develop Electronic Flower Identification Tools

Paradise Place PreschoolTuition AssistanceRocky Mountain Biological LaboratoryScience Programs in Gunnison Valley Schools and Libraries

Stepping Stones Children's Center Tuition Assistance

#### **ARTS & CULTURE, ATHLETICS & RECREATION**

Celebrate the Beat Crested Butte Community School Residency

Crested Butte Center for the Arts General Operating Support

Crested Butte Community School Enrichment Program

Crested Butte Film Festival Year-Long Film Series in Crested Butte and Gunnison

**Crested Butte Nordic Council** Grooming Equipment Upgrade to Allow Grooming with Less Snow

Crested Butte Society (The Arts Festival) General Operating

## COMMUNITY DEVELOPMENT, ENVIRONMENT & DOMESTIC ANIMAL WELFARE

**NFRIA-WSERC- Western Slope Conservation Center** Healthy Rivers Program, including Analysis of 12 years of water data collected from the North Fork of the Gunnison River

Crested Butte Land Trust Implementation of Phase I of Alpenglow Community Farm

**Gunnison Valley Animal Welfare League** General Operating Support

Paradise Animal Welfare Society Animal Assistance Care Program

#### **HUMAN SERVICES**

**Gunnison County Department of Health and Human Services** *Nurturing Parenting Program* 

Gunnison Country Food Pantry Milk, Eggs and Fresh Fruit

**Gunnison Mentors (Partners)** General Operating Support

Gunnison Valley Health Foundation Brainstrong Conference

**Confidential Advocacy Center (Project Hope)** County-wide Outreach Program

Six Points Evaluation and Training General Operating Support

Living Journeys Emotional Support Program

**Western State Colorado University Foundation** Expand Peer Learning Program Beyond Sexual Abuse to Address Substance Abuse and Overall Wellness

### **LIVE in the Valley FOREVER**

**C**reating a charitable legacy does not require large income or a vast estate. All that's required is the thoughtful intention to make a difference for generations to come.

You can leave a legacy in a variety of ways, either by donating directly to CFGV, giving to an existing CFGV fund or by creating a new fund with CFGV to support the community.

With a legacy gift, you will LIVE FOREVER IN THE VALLEY. Your intent is our intent.

Many donors want their name known, others desire the anonymity the Foundation offers. Your name will stay with the fund in perpetuity – or your gift can be included with the list of "Anonymous" donors. Your intent is our intent.

We know of planned legacy gifts from the following people:

Anonymous (4) Maryo Ewell Noelle and Richard Hagan Gary Hausler Stephanie Juneau Bill and Cora LaGrange Nancy Ruehle



## HER IMPACT NONPROFITS

#### **GUNNISON MENTORS**



#### SIX POINTS SPECIAL OLYMPICS

DAY

## **More than Money**

he Foundation is known mostly for making grants ... and it's true that last year grants from all our sources totaled more than \$700,000.

We're about more than money, though. With our nonprofits, we're about education, too. Why? Because the more our nonprofit leaders know and the stronger they are, the more impact our grant dollars have.

How do we "do" our education?

#### Consulting

After each grant cycle, all applicants can spend time reviewing their proposals with our Program Coordinator, Maryo Ewell, who also teaches grantwriting at

CB CENTER FOR THE ARTS

WSCU. The time isn't just about writing; it's about how to set goals and objectives that are measurable and then reporting on progress. Tying evaluation to goals and measuring impact gives more credibility to all nonprofits.

#### **Nonprofit Association**

Six times a year, CFGV hosts an open meeting for any of the more than 100 nonprofits in the Valley. Held in Almont, these gatherings serve as a small-scale form of continuing education while providing a forum for networking, collaboration and brainstorming. A synopsis of the program is posted on the Foundation's website following each meeting.

## **CFGV's Alternative Grant program**

The Community Foundation's STEP Program (Sustainable, Tough, Efficient, Purposeful) adds a different facet to the support we provide to our nonprofit community. By connecting community advisors with those nonprofits that ask for advice, we help them over hurdles and speed them on their way to great governance.

## Western Slope "GREAT" Series

Addressing the lack of a Western Slope agency offering regular nonprofit trainings, CFGV, in collaboration with a regional advisory committee, presents quarterly 3-hour seminars in Gunnison, Delta, and Montrose or Ridgway. Each series attracts more than 100 staff and board participants.

The seminars are presented in three locales for the convenience of nonprofits from Delta, Gunnison, Hinsdale, Montrose, Ouray and San Miguel Counties. Coming in the fall of 2015 is Andy Robinson, author and nonprofit consultant with "Mobilize Your Board to Raise More Money".

Special thanks to Maryo Ewell who oversees the programming and logistics and Janice Welborn and Dave Primus who create the videos.





## **DONORS** CONNECTING There's No Place Like Home!

raveling a fair bit beyond the County line does a body good. Encountering unfamiliar geography, architecture, greenbelts or deserts, towns and cities, life being lived in as many ways as there are people living it – all adds to our own understanding of the sense of place we grow into. It also reaffirms and

raveling a fair bit solidifies the sense that this the trails that beckon hikbeyond the County place we call home is pretty ers and mountain bikers, the line does a body good. exceptional. lakes and rivers that thrill or

The Gunnison Valley is certainly unique among places, and we can point to those things that make it so for each of us. Out of all that variety and possibility, though – the magnificent beauty of hay meadows and grazing cattle, the trails that beckon hikers and mountain bikers, the lakes and rivers that thrill or calm the spirits, the almost heavenly feel of Summer in the High Country, the University and its uncounted contributions to life and culture, and so much more - one chord is likely to sound a universal theme: "Community." Neighbors, friends, familiar faces – Community – form the essence of what creates that "no place like home" feeling here in the Gunnison Valley. The Community Foundation of the Gunnison Valley celebrates Community, (it's our first name!) and is here to strengthen, uplift, support, illuminate. Our source of life and possibility comes from that wonderful, generous, thoughtful group of people who invest in the Community through the Foundation. Our DONORS make all the difference, and we're HERE FOR GOOD because YOU'RE HERE WITH US! Thank You All – we look forward to the journey ahead!

## 2014 Gifts to the Community Foundation of the Gunnison Valley and its Component Funds

#### **4-H FOREVER FUND**

Audra Bailey **Chance Bailey Colton Bailey** Clara Cranor Ashley Crittendon Colton Crittendon Nic Ferraro Anna Ferraro Leo Ferraro Kathryn Guerrieri Morgan Hamilton **Tristen Haus** Jarren Howard Bunk Jackson Ellie Jackson Molly Jackson Madi Johnson Dane Johnson Wade Johnson Jessica Lehmann Tabitha Lindahl Gage McPhail Kai Miller Cary Nordberg Rylee Nordberg Chase Percival Ty Percival **Trey Percival** Shay Percival **Emily Rhea** Madaline Redden Lily Redden Riley Roper Taylor Rope Haley Roper Clay Sabrowski Haley Shrieves Lauren Shrieves Conor Shahlnecker Brant Stickler Courney Stickler Jason Vader **Courtney Willis** Amanda Willis Dean and Susan Bursch Castleton Ranch Hap and Narcissa Channell C.R. Light Dirt Work, Inc. Double Heart Ranch Kent and Margo Dunbar The Gunnison Bank Tom and Mary Johnson Junior Livestock Committee Ronny and Carolyn McCutchin

#### CRESTED BUTTE FILM FESTIVAL Advance Canvas Design, LLC Sylvia Cohen Rachel Goldberg Steve and Stephanie Juneau Marjery E. Feldberg Foundation John and Gail Philbin State of Colorado Town of Crested Butte Christopher and Heather Woodward

#### CRESTED BUTTE ROTARY FOUNDATION

Amy Newfield Accounting & Bookkeeping Michael and Mary Baim Chris Kopf Real Estate Ltd. **Charles Cliggett** Richard and Marsha Cole Kurt and Janet Giesselman Hugh and Kitty Harris Don and Cathey Humphreys Jay and Pam Jaynes Kathleen Gentry Donor Advised Fund of CFGV Robert and Lauren Lange **Bill Matthews** Rodney Morrill Kris Murray **Robert and Emily Pannier** Paul D. Witt Charitable Fund of CFGV Rudy and Lois Rozman Lowry Smith

**CRESTED BUTTE ROTARY CLUB SCHOLARSHIP FUND** Jacob and Annie Parr Crested Butte Rotary Club Bill and Anne Ronai

DEFENSIVE DRIVING AWARD Maryo Ewell Gunnison Car Club Pat and Pam Montgomery Lee and Polly Spann

**Dick and Cindy Viehman** 

E3 EDUCATION FOUNDATION Butch Clark GG Gives Donor Advised Fund of CFGV

Steve and Stephanie Juneau

**El Pomar Foundation** Peter and Nancy Gauss Steve and Margaret Guerrieri Ilona Hogan Jack H. and William M. Light Charitable Trust David and Carolyn Light Megan Lorango Sandra Mark MVB Fund of CFGV Scott and Susan Noreen Boyd and Sharalee Pederson Deborah Phelps & Ralph Kwiatkoski M. Michelle Robertson Rotary Club of Gunnison Stephanie Seymour Kathryn Sibley Jeff and Courtney Van Hoose Walmart **Dustin and Bridget Weiss** Shawn and Wendy Wolfenbarger

#### GUNNISON ARTS CENTER ENDOWMENT Gunnison Council for the Arts

GUNNISON MEMORIAL SCHOLARSHIP Powderhorn Community Association Nell Whiting

GCSAPP CHOICE PASS PROGRAM Appraisal Group of Western Colorado Gunnison County

#### MATTHEW VAN EATON

**MEMORIAL** Robert Arnot Carrie Arnot Jacob Baker Jacques Bares Lauren Battles Sarah Bennett Larry and Debbie Brannian Paula Bush Michael Cawley Citizens Bank & Trust G. Bridger Cox Shannon Crites Felice Crocker Ron and Ann Crosby Cody Crossman Dallas Ass'n of Petroleum Landmen Machen Daube Gary Elander William Francis Harrison Gilchrist Tyler Goree Crawford Gupton Carter Harbuck Jackie Heck Helping Humanity Foundation Lindsev Altmiller Hester Deborah High Jessica Hopkins Doug and Margaret Hunt Margaret Johnson Winston Kelly Lisa Lacy Thomas and Lisa Lacy Tommy Lambert Melanie Lane Caroline LaRash Peter Livingston Brinklev Maclin Marion and Cadell S. Liedtke Family **Charitable Foundation David Martens** Dorothy Anne McGowan Cecelia McKibben Merit Energy Associates Robert and Pamela Meyers Natalie Nix Will Osborne **Curtis Parker Brooks Perry** Roni Perry **Nicholas Peters** Laura Reeder Lindsey Reedy Matt Rettke Karen Schuster Peggy Sisson **Casey Smith Elizabeth Smith** Abby Smith Mary Catherine Sprinks Watt Stephens **Mersina Stubbs** Phin Stubbs Amy Tankerslev The Hamel Spot Ashley Waghorne Tim White Mary Lou Wiggins Clare and Matt Winfrey Randy and Linda Winfrey

MT. CRESTED BUTTE PERFORMING ARTS CENTER CAPITAL CAMPAIGN FUND Mt. Crested Butte Performing Arts Center

MEMORIAL FLAGS PROJECT American Legion Post 54 B.H. Jorgensen Memorial Fund, B.P.O.E. Lodge No. 1623 Rita Bohn Pete and Susan Dunda Lester and Marie Evans Larry LeMay MacAllister Foundation Masonic Lodge No. 39 AF & AM Jim and Rita McDermott Jack and Amy Perry Binks Radcliffe Jack Stevenson Wet Grocer

OKEMO COMMUNITY

### ONE GOAL ONE PASSION SCHOLARSHIP

Anonymous (1) Edward Howard CPA, LLC Maryo Ewell Matthew Howard Pamela Johnston Pat and Pam Montgomery Chris O'Neill Nancy Ruehle Chad Zummach

#### SIX POINTS CAPITAL CAMPAIGN CHALLENGE

Don Haver Donor Advised Fund of CFGV Endner Trust of CFGV Hemminghaus Family Fund of CFGV MVB Donor Advised Fund of CFGV P Squared Donor Advised Fund of CFGV Binks Radcliffe Sandra and Roger Dorf Fund of CFGV Nancy Tredway

#### CFGV (UNRESTRICTED)

Anonymous (4) Norman and Idelle Abramson Action Learning Associates Bruce and Deborah Alpern Deborah Alsofrom Jim Barron Kevin and Susan Beltz Skip and Ruth Berkshire Ian Billick and Jennifer Reithel Michael and Linda Boyd Gene and Martha Bryson William and Lenore Burke Robert Burnett and Charla Brown Terry Bush Sandra Bush Hap and Narcissa Channell Christopher Klein Construction The Clarke Family Foundation Chris and Briony Coady Marsha Collins and Randy Melton Ansel and Virginia Condray Reggie and Susie Coon Kathleen Cortner **Rosalind Cross** Stuart and Shirley Crow Luke Danielson and Ellen Pederson Joe Danni Robbin and Alice Dawson John and Neva Dawson Paul and Roberta Depp Scott and Alicia Dorf Bruce Driver Kenneth and Marla Drucker Scott Effner and Susan Wyman Curtis and Cathie Elliott Lisa Kay Epstein Penni Ervin Mike Fahrlander and Jan Runge Fullmer's Ace Hardware William and Elisabeth Fulmer Bernie and Anne Goldberg Jan Goodman Balie and Beverly Griffith Gunnison Valley Aviation Ralph and Carol Hamner Harry and Kathy Haynes David and Janet Hicks Christine Holbrook Fred Holbrook David and Lezlie Hudiburg Frank and Jeanne Ingraham Marty and Steffanie Jacobson Jay and Pam Jaynes

Kevin and Marilyn Krill Marilyn Laverty and Robert Birney Sandra Mark Pat and Pam Montgomery Tredway & Tredway LLC Tom and Polly Venard

#### KIDS KOUNT (E3) ENDOWMENT Stephanie Seymour

GUNNISON ROTARY YOUTH CHARITABLE FUND Gunnison Rotary Club

#### **IMAGINATION LIBRARY**

Anonymous (1) Aerie Donor Advised Fund of CFGV Terry Bush Marla Covey Crested Butte Rotary Club Lynn Cudlip and Mark Daily Dreaming Tree Group, Inc.

#### UNALLINGE

James and Anita Alic Gary and Michelle Bettman Dakin & Benelli, P.C. Daniel L. Keating Charitable Fund, Fidelity Funds Johnathan DeSimone Charles and Diane Dickerman George B. Tucker, Inc. Elliott and Pamela Senor Glass Gregory V. Mauriello Martin and Jill Griff H. B. and Yvonne King Edwin and Gene Ann Kinney Tim and Diane Mueller Kevin and Elizabeth O'Reilly Theodore and Wendy Reeves James and Darlene Remy Town of Ludlow, VT Vermont Pest Control Ronald and Barbara Whittaker

## THROUGH **HEFOUNDATION**

Richard and Sandra Karas Barbara Klingman Jeffrey Kopp and Susan Pisano Jerry and Arlene Kowal Ann Landwehr Scott and Pat Lazerus Timothy and Andrea Ruth Lee Live Oak Foundation Maggie and Tem McElroy Grace McMahon Sammye Meadows Rita Merrigan Joseph and Carolyn Merritt Katherine Meyer David and Susan Miclette David and Carolyn Miller C. J. and Anne Miller Kenneth and Barbara Moffitt Tom and Therese Moncrief Pat and Pam Montgomery Kirk and Sandy Mueller Joe and Catherine Nance Nelson Agency LLC Network Data Systems Dale and Donna Nielsen Scott and Susan Noreen Charlie and Shelley O'Connor Don and Cindy Olive David and Marjorie O'Reilly William and Cynthia Peatross Matthew and Nancy Pierce Tom and Shaunalee Prather Charles and Joanne Reitinger **Dick and Sharon Renwick** Anne Rickenbaugh Mike and Susan Ritchey **Rix and Joyce Rixford** William Robinson Jim Ruthven and Judy Wellbrock Margaret and Jeremy Saunders Sandy Shea Jay and Daphne Shipowitz Forrest and Dawn Smith John and Marsha Soucheray **Cathy Sporcich Robert and Carol Stewart** Tony and Randi Stroh Stephania and Scott Timothy Edward and Sharon Troy Joe and Janet Tsou **Bill and Anita Vallett** Tom and Polly Venard Martha Violett Phil and Carolyn Virden LeRoy and Karen Watts Michael and Laura Werner Jim and Mary Sue Westmoreland Gregg and Michele Wilson Jim and Claire Woodcock Karen Young

#### **CFGV CORNERSTONE FUND**

Clif and Kathy Barnhart Mike and Mary Nell Beatty Dick and Donna Bratton Tina Brudzinski Ashley and Jackie Burt Buxton Foundation Trust Gail Digate Don Haver Donor Advised Fund of CFGV Roger and Sandy Dorf Maryo Ewell and George Sibley Mark and Brenda Ewing Fred & Sue Berry Donor Advised Fund of CFGV Fretthold Family Foundation Rob and Marilyn Gentry Richard and Noelle Hagan Jay and Dawn Helman Hemminghaus Family Fund of CFGV Lauren Holbrook Jonathan Houck and Roanne Rouse Houck Anne Kinder Bill and Cora LaGrange Laura Egedy Designs Jim MacAllister Pat and Pam Montgomery Tim and Diane Mueller MVB Fund of CFGV Steve Ogden Boyd and Sharalee Pederson Robert Pickering William and Kathy Powell Nancy Ruehle Joel and Lyndsey Ruehle Sandra and Roger Dorf Fund of CFGV Temple Hoyne Buell Foundation The Gunnison Bank The O'Kelley-Hemminghaus Foundation Tom and Stephanie Seymour Donor Advised Fund of CFGV Doug and Kaylonn Tredway Maryvonne Tubb Jeff and Pat Walker Jacob With

#### BELLAMY BROTHERS BENEFIT CONCERT

The Jim Bertelsmeyer Family The Clarke Agency The Clarke Family Foundation Community Banks of Colorado Roger and Sandra Dorf Henry and Sandra Estess Rob and Marilyn Gentry The Gunnison & Crested Butte Banks

John Roberts Motorworks Anne Lamkin Kinder Florence Mullins Tim and Diane Mueller Susan and Mike Padon Robert and Mary Pickering Tomichi Tire & Towing Service

#### CFGV GRANT FUND Anonymous (2)

Arden Anderson Anne Lamkin Kinder Fund of CFGV Jim and Bonnie Baril Clif and Kathy Barnhart R.C. and Joyce Benson Larry and Debbie Brannian Steve and Nancy Campbell Jan Carroll CFGV Bellamy Brothers Concert Virginia Stuart Cobb Ronda Connaway

Gene and Shirley Cordes Kathleen Cortner Cristiana Guesthaus, Inc. Joe Danni Robbin and Alice Dawson **Dea Family Foundation** DeKraai Family Fund - Tulsa **Community Foundation** Gwendolyn des Cognets Teresa Dorzweiler Melinda Doster Pete and Susan Dunda John and Mary Ellis **Endner Trust of CFGV** Mike Fahrlander and Jan Runge Frank and Linda Fialkoff Fred and Sue Berry Donor Advised Fund of CFGV Fullmer's Ace Hardware Jan Goodman Linda and Susan Gore Carol Ann Greenlee Burt and Sandy Guerrieri Ellen Harriman Hugh and Kitty Harris Harry and Kathy Haynes Maurice Heartfield Hemminghaus Family Fund of CFGV John and Simone Irwin Jack H. and William M. Light **Charitable Trust Rick and Pat Jagger** Carol Johnson and Russell Miller **Richard and Sandra Karas** Kathleen Gentry Donor Advised Fund of CFGV Anne Kinder MacAllister Family Trust Fund of CFGV Neal and Kim Manecke Sandra Mark Jim and Jean McGill Bob and Judy McNamara Withrow Meeker **Elisabeth Meeker** Pat and Pam Montgomery John and Christy Murchison MVB Donor Advised Fund of CFGV Dave and Beth Nesbitt Charlie and Shelley O'Connor David and Marjorie O'Reilly Beth Ozyp Jeanette Peter **Binks Radcliffe** Thelma Reece Nancy Ruehle Sandra and Roger Dorf Fund of CFGV Paul and Sharon Schlegel Slate River Alternative Education & Arts Fund of CFGV Lowry and Lella Smith Wolfgang and Cindy Spohr Tony and Randi Stroh **Temple Hoyne Buell Foundation Robert Tesch** Kip and Sharon Tindell Colin and Sue Uerling Ralph and Lynne Veerman Steven Voet and Margaret Adcock

#### CFGV PASSTHROUGH GRANTS

CoBank Gil & Lynn Friedlander Family Philanthropic Fund - Dallas Jewish Community Foundation Balie and Beverly Griffith Gunnison County Electric Association Sandra Mark Brenna Montano Stephanie Seymour Anne Steinbeck Temple Hoyne Buell Foundation Jeff and Courtney Van Hoose

#### 2014 VOLUNTEERS & IN-KIND DONORS

Joy and Paul Adams Almont Resort Arden Anderson Cara Apsey Kathy and Clif Barnhart Jim and Glenda Bertelsmeyer Jamie Booth Renee Brown Tina Brudzinski Mike Busse Michelle Campbell Jan Carroll Mike Casey Sharon Cave Chris Coady and 18 Mile Radius Christopher Conway John and Sandra Cosentino Crested Butte Specialty Services Lynn Cudlip Mark Day Roger and Sandy Dorf Doug Gorman Dove Graphics Pete Dunda Laura and Josh Egedy Maryo Ewell Theresa Fletcher Russ Forrest Tim and Christe Fretthold Courtney Fullmer Doug Gorman Balie and Beverly Griffith Sandy Guerrieri Gunnison Country Times Zach Guy Noelle and Richard Hagan Ellen Harriman Don Haver Roger Hemminghaus Nick Herrin Drew Holbrook **Christine Holbrook** Lauren Holbrook Hope and Glory I Bar Ranch KBUT KEJJ Anne Kinder Marilyn Krill Tim Kugler Eileen Langsfeld Jerre and Bob Ladoto Emma Lohr

#### Jo Ann Macy and Danek

Bienkowski **Beth Marcue** Sandy Mark MasterDrive Lis Meeker William and Karen and Michel Sherry Mikesell Pat Montgomery Pam Montgomery Diane and Tim Mueller Florence Mullins New Belgium Brewing Company Donna Nielson Bob O'Hayre Jorgie Occhiuto Ashley Odom Steve Ogden Kelly and Chris Osness Nick Parisi **Paragon Computers** Ellen Pederson Faith Pederson Sharalee Pederson Anthony Perez **Terry Peterson** Robert and Mary Pickering **Gary Pierson** Quick Draw Carpet Cleaning Ramon and Renee Ray Ray Trucking and Backhoe Jennifer Reed **Carolyn Riggs** Austin Ross Nancy Ruehle Grant Ruehle **Rob Santilli** Mark Schumacher Harold Seif Tom and Stephanie Seymour Gary, Karen and Scott Shondeck Karin Stewart **Three Rivers Resort** Treads 'n Threads **Rose Tocke** Upper Gunnison River Water **Conservancy District** Jeff Walker Western State Colorado University Bryan Wickenhauser and Jennifer Michel **Diane and Francis Wickenhauser** Patricia and Nick Williams Lucy Zavala



## A GIFT TO THE COMMUNITY... through the Foundation

Dave Wiens and Susan DeMattei

Jim and Claire Woodcock

Name(s) you wish to appear on any printed materials; or if you want to remain anonymous, please indicate.

□ I prefer to remain anonymous.

Email:

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Please share this with	us for the very occasional	electronic update

Name on card:

Card #	Expiration Date:

Billing Address: \_\_\_\_\_

Yes, I would like to be part of developing the Foundation's work of strengthening and enriching the communities of the Gunnison Valley

Enclosed, please find my check for \$\_\_\_\_

I'd like to make a pledge of \$ \_\_\_\_\_

□ Cornerstone Endowment Fund (unrestricted) for \_\_\_\_\_ years. Enclosed is my check for my first installment: \$\_\_\_\_\_.

□ Charter Endowment Fund (Grants) for \_\_\_\_\_ years. Enclosed is my check for my first installment: \$\_\_\_\_\_ Please call me:

Jim MacAllister

l'd like to give monthly

 $\hfill\square$  I'd like to make a gift of stock and need transfer instructions

□ I'd like to open a donor advised fund

Phone: \_\_\_\_\_

Your support is so appreciated – Thank you! Your gift is tax-deductible to the fullest extent of the law.

P.O. Box 7057 | Gunnison, CO 81230 | GUNNISON 970/641-8837 | CRESTED BUTTE 970/349-5966 | www.cfgv.org

## HE FOUNDATION VALUES

#### **CFGV Board**, Advisors and Staff - Supporting **Operations!**

Like any business, profit or otherwise, come what may, there are bills to pay. Computers and lights need power, copiers require paper, wintery offices cry for warmth, grass calls to be watered and mowed. Though necessary, these expenses lack romance and don't give quite the sense of satisfaction that direct services do.

Knowing that part of the Foundation's work originates in these basic necessities, CFGV Board, Advisors and Staff each make a gift to support general operations. In addition, the grand gift of a protective roof over our heads has been a more-thandecade-long, ongoing act of love and generosity from John and Sandra Cosentino.

Thank You All!

#### **COMMUNITY FOUNDATION OF** THE GUNNISON VALLEY **2014 BOARD OF DIRECTORS, ADVISORY COUNCIL & STAFF**

#### **BOARD OFFICERS**

Noelle Hagan, President Roger Dorf, Vice President Don Haver, Secretary Lyndsey Ruehle, Treasurer

#### **BOARD MEMBERS**

Ashley Burt Tina Brudzinski Gail Digate Laura Egedy **Gary Hartman** Jonathan Houck Jim MacAllister Steve Ogden **Boyd Pederson Robert Pickering Bill Powell Doug Tredway** Jacob With

#### **ADVISORY COUNCIL**

Kathy Barnhart Fred Berry **Dick Bratton** Fred Buxton Maryo Ewell Mark Ewing **Tim Fretthold** Rob Gentry **Roger Hemminghaus** Anne Lamkin Kinder Susan Padon

Above all, the Foundation honors DONOR INTENT. In carrying out that intent, four essential values guide our actions and service to our community.

#### - INTEGRITY -

We preserve the public trust through independent governance, objectivity, and honest leadership.

#### - STEWARDSHIP -

We are responsible stewards who manage and grow our varied resources with wisdom and compassion.

#### - TRANSPARENCY -

We are open and forthright with one another, donors, grantees, and the community. We practice the highest standards of conduct and ethics in all we do.

#### - INCLUSIVITY -

We embrace access, equity, and diversity as affirming the essential humanity of all people and as being basic to a healthy community life.

## National Standards for **U.S.** Community Foundations

ommunity foundations of all sizes use National Standards as a roadmap for establishing and implementing legal, ethical and effective practices that withstand the scrutiny of donors, government and media. They also provide a framework for documenting, communicating and providing training and technical assistance to advance the use of best practices in governance, grantmaking, finance, stewardship and more.

CFGV's accreditation was reconfirmed in 2013 (which occurs every five years if a community foundation "meets the standards"). The process is extremely rigorous and demanding - and we're honored to continue to bear the insignia of having met National Standards.



## WELCOME, Maryo Gard Ewell!!

aryo Ewell worked for more than 20 years in arts administration in Connecticut, Illinois and Colorado. She provides many services to the non-

profit world through Ewell

keynote speaking, writing, consulting, training, teaching and project management and service on local nonprofit boards while teaching Community Arts online for Goucher College.

Maryo first came to the CFGV!

Foundation many years ago as a Board member, then Advisor and now she has become the program coordinator for the Foundation as quarter-time staff. But don't let the 10 hours a week fool you. She coordinates the STEP program, Nonprofit Association and

regional trainings, and advises the Grant Review Committee. She meets with grant seekers and participates in the One Valley Prosperity Project.

Welcome Maryo to the staff of

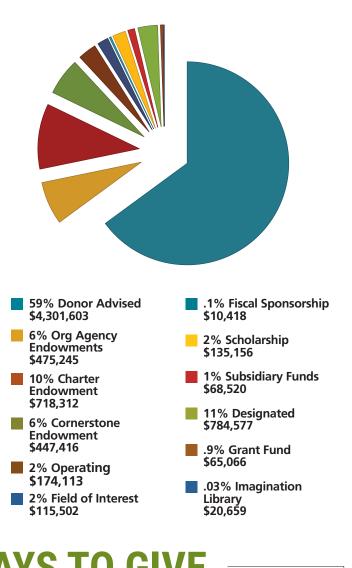
#### **Community Foundation of the Gunnison Valley** Consolidated Statement of Financial Position

#### December 31, 2014

ASSETS		
Current Assets		
Cash	476,683.67	
Investments	6,348,952.07	
Total Current Assets	6,825,635.74	
Other Assets		
Real Estate	488,400.00	
Office Equipment	5,529.11	
Accum Depreciation Fixed Assets	-44,306.32	
Furniture and Fixtures	188.37	
Computer Equipment	4,718.47	
Software	37,212.99	
Total Fixed Assets	491,742.62	
TOTAL ASSETS	7,317,378.36	
LIABILITIES AND NET ASSETS		
Current Liabilities		
Fed/FICA Payroll Tax Payable	81.76	
State Payroll Tax Payable	210.00	
Security Deposit Liability	500.00	
Total Liabilities	791.76	
Total Fund Balances	7,316,586.60	
TOTAL LIABILITIES & NET ASSETS	7,317,378.36	
The financial position represented above is from unaudited figures.		

The final audit will be available in September, 2015.

#### 2014 End of Year Financial Summary





Anne Hickman Lis Meeker **Diane Mueller** Florence Mullins Stephanie Seymour **Rob Strickland** Mary Tubb Jeff Walker

#### **STAFF**

Pam Montgomery Executive Director

Lauren Holbrook Development Associate and Assistant to the Executive Director

> Nancy Ruehle Administrative Assistant

Maryo Ewell **Program Coordinator** 

2015 Board composition may be found at www.cfgv.org/board-council-staff

#### Anne Hickman 1933 - 2014



A generous life, a lover of this valley, a devoted friend of the Community Foundation, Anne Hickman was a "professional" giver. Her roots were in Little Rock. Arkansas and her branches reached far into the mountains of

Crested Butte, her much loved second home.

Anne was a long-time CFGV Board member and Advisor and generously supported the Valley.

We're so grateful she was with us, sharing her delightfully witty personality and her passion to give back. She is greatly missed - her love and concern for the good of the Valley will forever live on through her Donor Advised Fund.

#### GIVE NOW ....

Cash is the easiest way to contribute to the Foundation. Cash gifts are fully deductible up to 50 percent of the donor's adjusted gross income in any one year.

Stocks, Bonds and most Mutual Funds, if held for one year or longer, may be deducted taking the current value up to 30 percent of your adjusted gross income. You pay no federal or state capital gains taxes on the appreciated portion.

Real Estate may be given at its current market value, allowing a full charitable deduction and avoiding capital gains on the appreciation.

#### GIVE LATER ....

#### Life Insurance can be

used to create a major gift to the Foundation in two different ways. The donor can transfer ownership of a policy to the Foundation or, while retaining ownership of the policy, can name the Foundation as beneficiary of the policy.

Retirement Plans may include the Community Foundation as the designated beneficiary. Leaving a retirement plan to the Community Foundation ensures that 100 percent of your gift will support your charitable interests.

#### A Charitable Bequest in your will to the Community Foundation is a simple way to make a lasting gift to your community. A charitable bequest can be a specific dollar amount, a percentage of your estate, or what remains after other bequests are made.

#### **Convert an Existing** Private Foundation and

relieve the administrative burden. Transferring the assets into a donor advised fund at CFGV provides a cost-effective alternative for administering these funds well into the future.