### **2020 ANNUAL REPORT**

### **COMMUNITY FOUNDATION**

of the GUNNISON VALLEY



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### **CELEBRATING COMMUNITY RESILIENCY**

020 had such a nice ring to it when we welcomed the New Year. No one could have predicted that we would soon be in the throes of a global pandemic.

Our County acted quickly to try and keep the novel coronavirus at bay. The ski area ended their season weeks early. Businesses had to shutter. Bars and res-



Jacob With 2020 Board President



Lauren Kugler Executive Director

taurants could no longer serve locals or visitors. Beloved annual community events were canceled. Schools moved to all online learning. Fear and uncertainty gripped our community. But, no matter how dark

our days felt, there was a bright light that gave us hope: the nonprofits in the Valley rallied to meet community needs.

One role a community foundation can fill is quick financial response during a crisis. Up and running in mid-March, the Gunnison Valley COVID-19 Recovery Fund became a conduit for caring and generous donors to assist many of our community members struggling with pandemic-related stress and hardship.

From food security to mental health to safety, non-profits joined forces and coordinated efforts to assist as many people as possible. They worked tirelessly, in some cases around the clock, to feed, house, and protect our neighbors.

And it wasn't just organizations meeting basic needs. Countless local nonprofits found creative ways to deliver their programs to help our lives feel more "normal" and begin the process of recovery. Arts organizations delivered classes virtually. Theatre and music productions moved outside. Recreational groups made sure everyone had access to fresh air and exercise. By the fall of 2020, the entire nonprofit community had activated and contributed to our collective resilience.

And, through it all, the Community Foundation of the Gunnison Valley focused on providing support the nonprofit community relies on to deliver their services and programs.

We celebrate the 100+ nonprofits that continue to make recovery possible and the many community partners who are working every day to make the Gunnison Valley more resilient. We are blessed to live in such a wonderful place where people come together to support each other when our community needs it most.

### Mission:

The Community Foundation of the Gunnison Valley strengthens and enriches the community through engaged philanthropy, thoughtful grantmaking, strategic education and collaborative leadership.

### 2020 NUMBERS: YOUR COMMUNITY FOUNDATION SNAPSHOT

Numbers only show one piece of the puzzle. See how it all fits together with stories, photos and quotes inside these pages.

1,030 gifts to

all funds

new funds established 86
total funds
managed

\$895,258

grants given from all sources

### HERE FOR GOOD - INTEGRITY

### **Rallying to Respond...and Recover**

### CFGV's Gunnison Valley COVID-19 Recovery Fund provides critical assistance

hen the pandemic hit Gunnison County hard in early 2020, the Community Foundation immediately recognized the need to provide a funding mechanism to support the increased needs in the community. The Gunnison Valley COVID-19 Recovery Fund was established in March to aid in response and recovery efforts.

Special thanks to the Rocky Mountain Health Foundation, the Gunnison Valley Regional Housing Authority, and the City of Gunnison for their partnership with the Gunnison Valley COVID-19 Recovery Fund.

### **GUNNISON VALLEY COVID-19 RECOVERY FUND GRANTS**

### CENTER FOR MENTAL HEALTH - \$10.000

Provide counseling for people who have lost their jobs or don't have access through health insurance

#### CITY OF GUNNISON - \$28,089

Provide free meals to local seniors through the Senior Meals program through December (part of Emergency Food Network grant)

### CRESTED BUTTE FILM FESTIVAL - \$1,500

Help make the film, LIV, and panel discussion on suicide available to the public for free

### CRESTED BUTTE STATE OF MIND - \$10,000

Provide teletherapy to help address the rising demand for mental health services, and provide therapy session scholarships for community members needing support

### CRYSTAL RIVER VALLEY NONPROFIT FOOD CO-OP - \$3,000

Expand Marble Charter School's food program for kids in need to those children's families, making fresh, local produce and nutritious meals available

### GUNNISON ARTS CENTER - \$5,000

Work with the Center for Mental Health to develop and administer a collection of art classes and activities that will help participants understand their emotions and learn new tools and techniques for coping and moving forward

### GUNNISON COUNTRY FOOD PANTRY

- \$17,900

Provide food for urgently needed relief

in Somerset, CO (\$1,000); continue meeting the growing need to help feed hungry families countywide (\$2,000); provide seven kid-friendly suppers each week to 50 families in extreme poverty (\$2,400); for the Emergency Food Network to advertise details of food opportunities (\$3,500); help with the purchase of a new free-standing walkin freezer (part of Emergency Food Network grant) (\$9,000)

#### **GUNNISON COUNTY HEALTH** & HUMAN SERVICES - \$54,500

Assist local individuals and families with rent, utilities, and other basic needs (three awards were made possible through partnerships with the Gunnison Valley Regional Housing Authority and the Rocky Mountain Health Foundation) (\$41,000); provide 15,000 surgical face masks to meet safety and protection needs for front-line medical staff and volunteers (\$7,500); provide grocery store gift cards for low-income individuals and families whose food benefits have been expended (part of Emergency Food Network grant) (\$1,000); for emergency childcare needs made possible by the City of Gunnison (\$5,000)

#### GUNNISON COUNTY SUBSTANCE ABUSE PREVENTION PROJECT -\$5,000

For a peer-developed program to offer young people who request it access to two free, confidential wellness sessions with a mental health provider

### GUNNISON HINSDALE EARLY CHILD-HOOD COUNCIL - \$20,950

Provide coverage for sick leave for local daycare/preschool staff who

do not have access to paid sick leave (\$11,000); provide scholarship and tuition assistance (made possible by the City of Gunnison) (\$9,950)

### GUNNISON VALLEY ANIMAL WELFARE LEAGUE - \$3,000

Provide pet supplies, shelter, veterinary care and spay/neuter assistance for those impacted by COVID-19

### **GUNNISON VALLEY HEALTH - \$15,976**

Connect isolated Senior Care Center residents with loved ones via iPads and to increase community access to the Hospital's Peer Support Specialists for folks struggling with mental health, psychological trauma or substance abuse (\$6,700); provide mental health resources to Senior Care Center residents who have been isolated in their rooms (\$3,276); provide meals to our community's lowest-income senior citizens in partnership with the City of Gunnison Senior Center (\$4,000)

### **GUNNISON VALLEY MENTORS -** \$4,000

Provide remote mental health services for at-risk youth while isolated at home

#### GUNNISON WATERSHED SCHOOL DISRICT - \$10.500

Continue providing daily breakfast and lunch to local school children (\$4,000); provide scholarship and tuition assistance at Lake School made possible by the City of Gunnison (\$6,500)

### GUNNISON & CRESTED BUTTE FARMERS MARKETS - \$900

Provide Double-Up bucks to match Supplemental Nutrition Assistance Program (SNAP) benefits at both farmers markets (part of Emergency Food Network grant)

### HISPANIC AFFAIRS PROJECT - \$18,000

For rent, utilities or other basic needs of Gunnison County immigrants who have lost their jobs and do not have access to unemployment or federal stimulus monies (two awards were made possible in partnership with the Gunnison Valley Regional Housing Authority and the Rocky Mountain Health Foundation)

#### **KBUT COMMUNITY RADIO - \$2,000**

Provide on-air question-and-answer sessions with public health personnel to keep residents and visitors informed on the latest local COVID news

### LIGHTHOUSE PREGNANCY CENTER - \$1,000

Purchase diapers, formula, and other needed supplies for low-income pregnant women and their newborns

### **LIVING JOURNEYS - \$11,960**

Provide free food boxes and prepared meals for local cancer patients through December (part of Emergency Food Network grant)

#### MARBLE CHARTER SCHOOL - \$1,000 Provide food for low-income families in need of assistance in the Town of

Marble

MOUNTAIN ROOTS FOOD PROJECT -

### \$42,561

Provide meals for the parents of school children who are receiving food on weekends (\$2,840); serve meals to families unable to make ends meet

because of the COVID crisis (\$5,670); provide food to those in need through pop-up markets in high-need neighborhoods and home delivery of fresh food boxes (\$10,000); continuation of Free Markets through October and fresh food boxes (part of Emergency Food Network grant) (\$24,051)

### PROJECT HOPE OF THE GUNNISON VALLEY - \$4,500

Provide rental and utility assistance as well as shelter and transitional housing expenses for victims of domestic violence, sexual assault, and human trafficking

### SEASONS SCHOOLHOUSE - \$2,500

Provide scholarship and tuition assistance (made possible by the City of Gunnison)

### SIX POINTS EVALUATION & TRAINING - \$5,000

Meet the need for increased services for Six Points clients during the Coronavirus pandemic when group support and social interaction in the community are not available

### TENDERFOOT CHILD & FAMILY DEVELOPMENT CENTER - \$10,000

Provide scholarship and tuition assistance made possible by the City of Gunnison

### WESTERN COLORADO UNIVERSITY - \$5.000

Supply face coverings for 1,000+ students returning to campus for the Fall 2020 semester

### RECOVERY FUNDS IN ACTION - EMERGENCY FOOD NETWORK

est needs. Over a dozen local nonprofits and government agencies were delivering their own food security programs, and CFGV saw an opportunity to help convene these groups and encourage collaboration and shared resources to increase effectiveness. The Emergency Food Network was born!

Spearheaded by Mountain Roots Food Project and the Gunnison Country Food Pantry, the Emergency Food Network brought together the various groups working on food security and created a plan to deliver services in concert through the end of 2020. As a result, hundreds of people didn't have to choose between paying the utilities or providing enough food for their families.

Through the Gunnison Valley COVID-19 Recovery Fund, CFGV issued our largest grant to-date to the Emergency Food Network in August 2020, totaling \$75,000. During 2020, the Recovery Fund gave nearly \$294,000 to 26 nonprofit organizations providing the basic needs of food, shelter, health and safety to many of our community's most vulnerable neighbors.

### **2020 FUNDS**

Anyone can be a philanthropist! Creating any kind of fund is easy. A Donor Advised Fund at your community foundation is like beginning your own private foundation without all the paperwork. There's no gift too small to get started. Call the office at 970-641-8837 for more information.

### CFGV SUBSIDIARY FUNDS

CFGV Annual Fund
CFGV Fundraisers
CFGV Grant Fund
CFGV Health Initiatives Fund
Charter Endowment
Civility Initiative
Community Foundation Transfer Fund
Cornerstone Fund
Crested Butte Arts Fund
Early Childhood Literacy Fund
Emergency Fund
Forever Fund
Future Designations Fund

### DONOR ADVISED FUNDS

Momentum Fund #

Operating Fund

PPP Loan Fund #

Gunnison Valley COVID-19 Recovery Fund #

Acorn 1 Fund
Anne Lamkin Kinder Fund
Bé Haver Be Light Fund
Benevolence Alliance of the Gunnison Valley
Bill & Lenni Burke Family Fund
CBMR Community Fund
Charles & Sharon Daubenberger Fund

Comiskey Fund Crested Butte Rotary Foundation DeKraai Family Fund II # Don Haver Donor Advised Fund **Dunbar Family Fund** FEIP, LLC Fund # Fred & Sue Berry Donor Advised Fund Fretthold Family Fund Gunnison Rotary Youth Charitable Fund Gunnison Valley Education Foundation Gunnison Valley Restorative Justice Fund Hans & Lea Helmerich Charitable Fund Harned Foundation Fund Harper-Zealand Family Fund Hemminghaus Family Fund Hickman Family Fund James E. Bartelsmeyer Endowment Fund Joanie & Tom Atkinson Family Fund Kathleen Gentry Donor Advised Fund MacAllister Family Fund MVB Fund Nancy Tredway Donor Advised Fund Nick and Patricia Williams Fund

Paul D. Witt Charitable Fund

P-Squared Donor Advised Fund

Resource Engineering Group Fund

Richard & Noelle Hagan Charitable Fund Roy & Toni Bliss Fund Sandra and Roger Dorf Fund Tom and Stephanie Seymour Family Fund WTR Fund Walter Fund

William B. Endner Fund
William Dorricott 7th Judicial District Drug Court
Fund

Western + CFGV Disaster Relief Fund

Zen for Business Fu**nd** 

### DESIGNATED FUNDS

Choice Pass Community Support Fund
Gunnison County Shady Island River Park Project
Fund
Gunnison High School Fund
Gunnison Valley School Fund
Marie Hausler Memorial Fund
Nadine Henry 4-H Forever Fund #
Patti Bouchard Bippus Education Fund
Post Rural Philanthropy Days Education Fund

### **FIELD OF INTEREST FUNDS**

Pamela G. Montgomery Nonprofit Leadership Fund # Slate River Alternative Education & Arts

Endowment

### FISCAL SPONSORSHIP FUNDS

Crested Butte State of Mind Gunnison Valley Skateboard Alliance Lights and Sirens Memorial Flags Fund Ranchers and Sportsmen Together for the Hungry

### SCHOLARSHIP FUNDS

Crested Butte Rotary Scholarship Fund
Dan Tredway Memorial Excellence in Teaching
Award
Defensive Driving Scholarship
Der Forst Scholarship Fund
Elena Pedersen Scholarship Fund #

Elena Pedersen Scholarship Fund #
GHS Teacher of Tomorrow Scholarship Fund #
Gunnison Kiwanis Club Scholarship
Gunnison Memorial Scholarship Fund
Maxwell MacAllister Scholarship Fund
One Goal, One Passion Scholarship

# Denotes funds that were opened in 2020

### Honoring educators who make a difference

20th Annual Dan Tredway Memorial Excellence in Teaching Award

The Dan Tredway Memorial Excellence in Teaching award calls for a teacher who is "dedicated to students, committed to the community, and who creates a classroom atmosphere which promotes an excitement about learning."

CFGV had the honor of awarding Gunnison Elementary School third grade teacher Kathy Garcia the 2020 Dan Tredway Excellence in Teaching Award. Kathy, who has been teaching in Gunnison since 1982, believes the key to teaching is creating a positive, nurturing and supportive classroom.



Kathy accepted her award on pajama day!

I learn as much from students as they learn from me. I love their energy! -Kathy Garcia

# Fostering an early love of reading

Over 1,000 kids served by Imagination Library

ountless studies show that reading in early child-hood has a lasting impact on a kiddo's life. Reading helps with increased vocabulary, curiosity and memory – and provides healthy together time for children and parents. The Community Foundation of the Gunnison Valley is a proud partner of Dolly Parton's

Imagination Library. Since 1995, the program has sent over 138 MILLION books to kids in four countries! The requirements for local enrollment? Kids must be under age 5 and live in Gunnison or Hinsdale Counties. Nearly 300 local youth are currently receiving books through the Imagination Library (at no cost to their families). You can help spread the word to get more young kiddos involved! Many thanks to the generous donors who make early childhood literacy for our local kids possible.





### Honoring Nadine Henry's Legacy



New fund continues to support 4-H

onoring Nadine Henry's quiet dedication to and love of the local 4-H program, the longstanding 4-H Forever Endowment will now be the Nadine Henry 4-H Forever Fund. This new fund continues to provide a reliable revenue stream for local 4-H programs for generations to come.

## Where the rubber meets the road

Defensive Driving Scholarship provides young drivers with valuable skills

he 2020 Defensive Driving Scholarship award allowed

Havalin Haskell the chance to attend a full day driving camp with MasterDrive in Colorado Springs. After learning important skills like crash avoidance, dynamic awareness, crisis braking techniques and skid control, the roads will be safer...for everyone!

Before this, I never had any formal driving instruction, so my driving, as well as my confidence behind the wheel, has been elevated significantly.

- Havalin Haskell



laking dreams come true





Scholarships enable local youth to take education to the next level

n 2020, CFGV awarded \$10,100 in scholarships to high school seniors through the Gunnison Kiwanis Club, Gunnison Memorial and Maxwell MacAllister scholarship funds.



The Gunnison Kiwanis Club Scholarship is awarded to a local graduating senior who demonstrates scholastic commitment, academic promise, a commitment to serving their community, and financial need. The 2020 recipient is Tristen Marie Haus.



The Gunnison Memorial Scholarship, awarded to Faith Brock and Jennifer Mortensen in 2020, honors local students who were lost in a 1967 car accident. To date, 178

graduating seniors have received assistance in their pursuit of higher education.

Jennifer Mortensen also received the Maxwell MacAllister Memorial Scholarship, a four-year financial award to a local first-generation college attendee.



### HERE FOR GOOD - INCLUSIVITY

### 2020 Community Grants



7th Judicial District Child Advocacy Center/The Dolphin House **Adaptive Sports Center of Crested Butte CASA of the Seventh Judicial District Crested Butte Avalanche Center Celebrate the Beat Center for the Arts Coldharbour Institute** Crested Butte State of Mind, a fiscal sponsorship of CFGV **Crested Butte Film Festival** Crested Butte Land Trust **Crested Butte Mountain Bike Association Crested Butte Mountain Heritage Museum Crested Butte Mountain Theatre Crested Butte Music Festival Crested Butte Nordic Crested Butte School of Dance** 

Crested Butte Arts Festival
Crested Butte Wildflower Festival
Gunnison Arts Center
Gunnison Country Food Pantry
Gunnison Valley Mentors

Gunnison Nordic Club
Gunnison Trails
Gunnison Valley Animal Welfare League
Habitat for Humanity Gunnison Valley
High Country Conservation Advocates
Hispanic Affairs Project

Living Journeys

Mountain Roots Food Project

Paradise Place

Project Hope of Gunnison Valley

Rocky Mountain Biological Laboratory

Seasons Schoolhouse
Stepping Stones Children's Center
West Elk Hockey Association
West Elk Soccer Association

### **PROJECT GRANTS**

Cattlemen's Days/Tough Enough to Wear Pink
Transportation Program

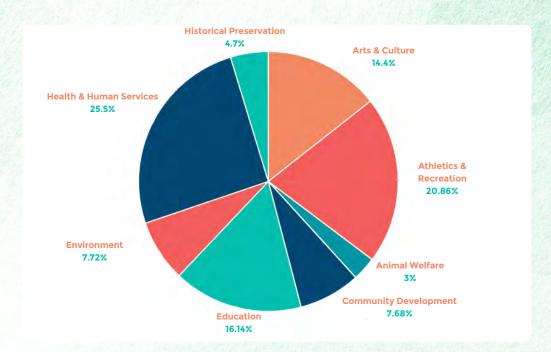
Gunnison County Substance Abuse Prevention Project
Choice Pass Parent Education

Gunnison-Hinsdale Early Childhood Council
Nurturing the Young Child Conference

**Gunnison Watershed School District RE1J**Crested Butte Community School Enrichment Program

Gunnison Watershed School District RE1J
Rockin Reading Route Book Bus

Western Colorado University - Savage Library Gunnison Historic Newspaper Digitization

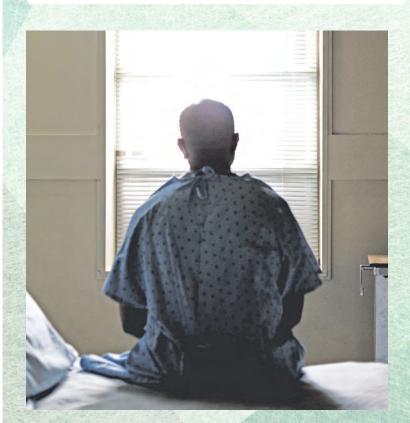


### STORIES FROM 2020 COMMUNITY GRANTS RECIPIENTS



### From Gunnison Country Food Pantry:

Jay is 73 years old and receives benefits from the State of Colorado to buy food he needs but has given up his driver's license due to diminished mobility. Emily tested positive for COVID-19 and was told to go straight home and isolate at least two weeks. Carmen has five children; her husband Jaime uses their car to work two jobs. What do these people have in common? They live on low incomes yet cannot get to the Pantry to ask for food assistance. Hardworking Pantry volunteers partnered with the Gunnison County Pandemic Response Team and Gunnison Valley Hospital Senior Transportation Services to deliver free food from the Pantry to households that need it.



### From Living Journeys:

In April 2020, we learned that my husband, Charlie, had stage IV cancer. I was nervous, scared, and guarded when I reached out to Living Journeys. I have never been in such a hard place in life and felt so welcomed by an absolute stranger. Julie instantly made me feel like we weren't alone and told me all the ways that Living Journeys could assist; she gave me hope. From meals to travel reimbursement to grants for therapy, Living Journeys has become a constant in our lives.

### STORIES FROM 2020 COMMUNITY GRANTS RECIPIENTS



### From Crested Butte Mountain Theatre:

The shuttering of businesses and enforced social restrictions seemed deeply personal to theatre groups around the world. Gathering people in close proximity is exactly what we do, after all. We uplift our community as individuals share their grief and joy and find love and fellowship. Though our stage was dark in 2020, our future shone bright. Our inboxes overflowed with "lovenotes" from our audience, encouraging us to not give up, because they weren't giving up. We learned that we are essential to each other's livelihood - a generous reciprocity.



### From Wonderland Nature School:

One of our scholarship recipients was the child of a struggling mom who couldn't work during COVID shutdowns and was experiencing a very difficult pregnancy. Her preschooler was able to stay in school where learning and routines remained stable and secure. This continuum of care and education is assisting mom with preparing her child for success in Kindergarten.



### From Project Hope:

In the fall of 2019, Kay arrived in Gunnison with no support system and few material possessions. As a result of lifelong abuse, she suffered from a Traumatic Brain Injury (TBI) and post-traumatic stress disorder (PTSD), a combination which made it difficult for her to be self-sufficient. Project Hope placed her in emergency shelter when she first arrived, and then moved her into a transitional housing unit. After a long search and a lot of leg work, Kay finally secured a safe, affordable place to live and is living on her own for the first time in many years.





### Celebrating the donors who make it possible

Daphne and Jay Shipowitz

Janet and William Smith

Karen and Jerry Spence

Carol and Bob Stewart Bonnie and Rob Strickland

Randi and Anthony Stroh

Kaylonn and Doug Tredway

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Cathy Steinberger and Eric Peterson

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Anne Lamkin Kinder
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MVB Fund

Courtenay and Tom Murphy
Terri and Dan Murphy
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Susan and Scott Noreen
Ed Nunnelee
Holly and Allen Oliphant
Marjorie O'Reilly
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Emily and Bob Pannier

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Mary and Robert Pickering
Pine Tree Foundation
Polan Roistacher Charitable Fund
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Jan Runge and Mike Fahrlander
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Susan and Mike Padon Patti Bouchard Bippus Education Fund -CFGV

Susan Pisano and Jeffrey Kopp Rebecca Herb Fund Sandra and Roger Dorf Fund - CFGV Kate Sibley Slate River Alternative Education and Arts

Endowment - CFGV
Cathy Steinberger and Eric Peterson
Bonnie and Rob Strickland
Sharon and Kip Tindell
Bridget and Dustin Weiss
William B. Endner Fund - CFGV

### **GUNNISON VALLEY COVID-19**

### RECOVERY FUND

Kelleen Zubick \*

Anonymous (3)
Adventure Wellness
Margaret Alcock and Steven Voet
Mary and Dick Allen
AJ Alt, Sr.
Elana Amsterdam and Rob Katz
Sandy Anderson-O'Banion
Anne Lamkin Kinder Fund - CFGV
Monica Ariowitsch
Gay and Greg Austin
Jane and Murray Banks
Shella Barclay
Susan and Norman Bardeen
Jim Barron
Susan and Kevin Beltz

Susan and Kevin Beltz
Carol and Bill Bennett
Phil Berggren
Sue and Fred Berry
Bill and Lenni Burke Family Fund - CFGV
Bill and Carolyn Reimer Fund - Bank of
America Charitable Gift Fund
Joan Binkow

Bob Valentine and Steve Bolton Charitable Fund - Schwab Charitable Steve Bolton and Bob Valentine Debbie and Larry Brannian Donna and Dick Bratton

Jane Brennan Charla Brown and Robert Burnett Linda Fay Brown Deborah and Russell Brown Tina Brudzinski

Emily and John Bruno Kara Buckley and Karl Zachar Buell Foundation Mary and Steven Bunt Ashley and Kendall Burgemeister

Lenni and Bill Burke
Judy and Al Carnes
Penny and Joe Carrithers

Manies Carter

Monica Carter
Mary Anne and Nicholas Chirekos
Chris Mikesell Foundation
Susan Christenson
Pamela Christian

Loretta and Jeffrey Clarke The Clarke Family Foundation Terry and Dave Clayton Colorado COVID Relief Fund

Colorado Real Soap Company Ronda S. Connaway Susie and Reggie Coon

Colleen McShane Cope Alicia and Greg Corliss Kathleen Cortner Betty and Scott Cox Judy and Allen Cox

Crested Butte Rotary Foundation - CFGV Lynn Cudlip and Mark Daily Kathleen Curry and Greg Peterson

D. Douglas Brothers and Lynne M. Rupp Charitable Fund Dea Family Foundation

Cathy Carpenter Dea and Peter Dea Berit and Colby Deer DeKraai Family Fund II - CFGV Barbara and Arlo DeKraai Shelly Deshotels Laura and Terry Detlefsen

Rachel Dickson Lauren and Garrett Dimon Susan and Paul Doak Joel Dobbs

Cathie and Curtis Elliott

Don Haver Donor Advised Fund - CFGV Sandy and Roger Dorf Erin and Noel Durant Laura and Josh Egedy

Sandra Estess Maryo Ewell and Geroge Sibley Katie and Steve Felice Donna and Scott Fishman Kathleen Fogo

Barbara Frase Fred and Sue Berry Donor Advised Fund - CFGV

Brenda and Boe Freeburn
Maggie and Paul Freeburn
Fretthold Family Fund - CFGV
Christe and Tim Fretthold
Rosalyn Garvey
Nancy and Peter Gauss
Laurilane Gery
Ann Gibson
Karen and Doug Gorman

Laurie and Michael Gottlieb Lindsey Grasmick and Loren Ahonen Beverly and Balie+ Griffith Gunnison Valley Regional Housing Authority City of Gunnison

City of Gunnison
Diane and Daniel Haberman
Noelle and Richard Hagan
Sarah Hagel
Joan Ham
Marti and Jim Hardin

Harper-Zealand Family Fund - CFGV Ellen Harriman The Hausdoerffer Family Anne Brazeau Hausler

Don Haver
Lucy Hecker
Jill Higgins
Christine Holbrook
Fred Holbrook
Paul Holden
Julia Hornaday

Roanne and Jonathan Houck Lezlie and David Hudiburg Humore.us Events Val and Jeffrey Jaquith Karen Jensen

Bonnie Jean Johnson Sally Johnson and Doug Bradbury Jay Jones Angela Kalisiak and Martin Smilkstein

Karen Young Charitable Gift Fund -Schwab Charitable Karl Zachar & Kara Buckley Donor Advised

Fund - Schwab Charitable
Katz Amsterdam Charitable Fund - Fidelity
Charitable

Charitable

Bettye and Gary Keiser

Kelly and Kirk Tattersall Fund - Community

Foundation for a greater Richmond Anne Lamkin Kinder Pam and Rich King Barbara Klingman Joyce Kohler Arlene and Jerry Kowal Lauren and Tim Kugler

Mary Jo Laird
Ann Landwehr
Laura Egedy Designs
Paula Lehr and Art Mears
Cathy and Jeff Lewis

Emma Lohr
MacAllister Family Fund - CFGV

Kathy and Jim MacAllister
Mallika Magner
Heidi Magnus
Heather and CJ Malcolm
Lawrence Malcolm
Beth Marcue

Stacey L. Mark
Melody and Kenny Marks
Marilyn and Tom Marshall
Yvonie and Todd Marshall

Caroline Craig McLean and Franklin David Stern Judy and Bob McNamara

Rita M. Merrigan
John Messner
Katherine Meyer
Garland Middleton
Sherry and Kendall Mikesell
Mize Family Foundation

Kelli and Chris Mize
Pam and Pat Montgomery
Angela Moore and Bill Miller
The Moore Family

Brooke Moran, Paul and Hayden Tame Cindy and Gid Morrison Steven Moss

Steven Moss
Courtenay and Tom Murphy
MVB Fund - CFGV
Luisa and Eric Naughton
Julee Nelson
Sue and Scott Noreen
Susan and Mike Padon

Holly and Ken Palmer

Emily and Bob Pannier
BJ and Bill Parker
Jan Parker and Marcel Medved
Sharalee and Boyd Pederson

Perri and Mike Pelletier
Pine Tree Foundation
Margaret Platt
Blair Pogue
Anthony Poponi
Stephanie Porter
Tom Prather

Carol and Dave Primus \*
ProLogis Foundation
P-Squared Donor Advised Fund - CFGV
Carolyn and Bill Reimer

Joanne and Paul Reynolds Richard and Noelle Hagan Charitable Fund - CFGV

Richard Almgren Insurance Agency Gail and Kip Richards Robbie Robinson

Rocky Mountain Health Foundation Anne and Bill Ronai Megan Rooney Marsha and Alan Rose

Nancy Ruehle
Laurel and Tom Runcie
Jim Runner
Lynne Rupp and Douglas Brothers

Ruth H. Brown Foundation Margaret and Jeremy Saunders Katya and Ben Schloesser Roselyn and Daniel Schuster Brenda Seidel

Kathy and Jim Seitz
Daphne and Jay Shipowitz
Mary Lou Skinner and Rocky Kimball

Janet and William Smith Cindy Smock Carol and Bud Spector Anne Steinbeck The Stern/McLean Family Fund Bonnie and Rob Strickland Susie and Perry Moss Family Fund - Rose

Community Foundation Molly Susla Alyssa Swenson Roy and Heath Talbert Kelly and Kirk Tattersall Judi Theis Lisa Thompson Andy Tocke Marilyn and Jeffrey Train Tredway Family Limited Partnership Kaylonn and Doug Tredway Nancy Tredway Athena Vinh Martha Watson Violett Jim Watson Jessica Welborn West Elk Martial Arts Shaunacee Wilkinson Becky and Joe Williams Leah and Cohen Williams Willa and Jordan Williford Marcia and Charlie Wireman Karen L. Young
Dana and Andris Zobs Rose Zealand

### **MOMENTUM FUND**

United Philanthropy Forum

### **PASS THROUGH GRANTS**

Carol and Bill Bennett Loretta and Jeff Clarke Colleen McShane Cope **Rosalind Cross** DeAnn Hanson

#### **PROGRAMS**

Anonymous Maryo Ewell and George Sibley Gunnison Valley Health Foundation Pam and Pat Montgomery P-Squared Donor Advised Fund - CFGV Upper Gunnison River Water Conservancy District

### **DESIGNATED FUNDS**

### **4-H FOREVER ENDOWMENT**

### **FUND**

Aquila Fund Melva and Rick Barton Susan and Dean Bursch Castleton Ranch Kris leff and Lauren Cole Field Land & Cattle Company LLC Laura and Thomas Field Dr. Tony Frank Gunnison County Gunnison County 4-H Club Anne Brazeau Hausler Julie and Grea Katheiser Nancy and Paul Lambeth Doug MacGregor Moncrief Ranches S Beaver Ranch LLC Donna A. Phelps Slo Down Ranch Taylor Park Cattle Association Cher Vader Deryl E. Waldren Jess Young Michelle and Dan Zadra

### **4-H JUNIOR LIVESTOCK SALE**

Hagyn Athey Loa Athey Audra Bailey Chance Bailey Lien Brackett Robert Brackett Tyler Brackett Sam Brown Cody Casebolt Bella Commerford Javce Davis Marcos Diaz Linus Dollan Cole Hatch Marissa Hatch Brekken Hildreth Jayden Irby Teara-Rose Irby Cade Jackson Ellie Jackson Molly Jackson Wade Johnson Carbon Kruthaupt Hatcher Kruthaupt Aspen McNulty Timber McNulty Kade McWilliams Kai Miller Lily Redden Sam Sawyer Duke Sloan Flannery Sloan Deakun Summer Haisley Summer Graden Wilcox Genevieve Williams

### **CHOICE PASS COMMUNITY**

### **SUPPORT FUND**

Mark Williams

The Buckel Family Susan DeMattei and David Wiens Molly Mugglestone Erin Fernandez

Judith Hausdoerffer Sally Hensley Crested Butte Electrical Inc. Shelly Knight Anne and Curt Linville Monica Mesa Luisa and Eric Naughton Connie Rogers Robin Yost

### **GUNNISON ARTS CENTER**

#### **ENDOWMENT**

Gunnison Arts Center

#### **DONOR ADVISED FUNDS**

### **CRESTED BUTTE ROTARY**

**FOUNDATION** Bluebird Real Estate

Jim Runner **Bud Bush** Richard Cole Bill Peatross Red Oak Properties Charles Zeiter

### **OTHER DONOR ADVISED FUNDS**

Anonymous Berry Foundation Sue and Fred Berry Tina Brudzinski DeKraai Family Fund - Tulsa Community

Foundation Barbara and Arlo DeKraai Sandy and Roger Dorf Kiley Flint Fretthold Family Foundation

Christe and Tim Fretthold Don Haver Dale Haver Lisa Holland

Zen for Business

Kathy and Jim MacAllister Mountainside Bookkeeping & Consulting Resource Engineering Group State Street Foundation Paul D. Witt Rose Zealand

### **FIELD OF INTEREST FUNDS**

### **GUNNISON VALLEY EDUCATION FOUNDATION**

Anonymous Sandy Anderson-O'Banion Maggie Dethloff Robin Weidemueller

Ingrid Gehavi Kids Kount Endowment - CEGV Michelle King Leslie Nichols Linda Priest Oberling **Emily and Bob Pannier** Catherine and John Powell Carolyn and Phil Virden

Robin Weidemueller

Janice Welborn

### **PAMELA G. MONTGOMERY**

NONPROFIT EDUCATION FUND Anne Lamkin Kinder Fund - CFGV Kathy and Clif Barnhart Mary Nell and Mike Beatty Sue and Fred Berry Bill and Lenni Burke Family Fund - CFGV Donna and Dick Bratton Tina Brudzinski Lenni and Bill Burke Narcissa and Hap Channell Terry and Dave Clayton Alicia and Greg Corliss \* Sandy and Roger Dorf Fl Pomar Foundation Cathie and Curtis Elliott Maryo Ewell and George Sibley Fred and Sue Berry Donor Advised Fund - CFGV Fretthold Family Fund - CFGV

Christe and Tim Fretthold Marilyn and Rob Gentry The Gunnison Bank Noelle and Richard Hagan Harper-Zealand Family Fund - CFGV Anne Brazeau Hausler Colleen and Butch Hegeman

Dot and Roger Hemminghaus Roanne and Jonathan Houck Carol Johnson and Russ Miller Jennifer Kermode Anne Lamkin Kinder Lauren and Tim Kugler Dolores G. LaVigne Katie Lew MacAllister Family Fund - CFGV Kathy and Jim MacAllister Beth Marcue Erin McKenzie and Daniel Bruce LeeAnn Mick MVB Fund - CFGV Mountainside Bookkeeping & Consulting, Steve Ogden

Susan and Mike Padon Richard and Noelle Hagan Charitable Fund - CFGV Nancy Ruehle Marian and Greg Salsbury Sandra and Roger Dorf Fund - CFGV

Stephanie and Tom Seymour Tom and Stephanie Seymour Donor Advised Fund - Tulsa Community Foundation Anne Steinbeck

Bonnie and Rob Strickland

Kelly and David Sudderth and Family Julia and Ron Watson Janice Welborn Dr. Terri Wenzlaff Rose Zealand

### **FISCAL SPONSORSHIP FUNDS**

### **CRESTED BUTTE STATE OF MIND**

Brad and Becky Johnson Charitable Gift Fund - Fidelity Charitable Loretta and Jeff Clarke The Clarke Family Foundation Colorado COVID Relief Fund Town of Crested Butte Becky and Brad Johnson Katz Amsterdam Charitable Fund - Fidelity Charitable

Jenn Marquart Melissa Posh Sidsel Robards Jennifer Sanderford Mary Sheridan Flizabeth Smith

Judy and Bruce Spinney

Rusty Spinney Christine and Kevin Theroux Union Congregational Church of Crested Butte

### **MEMORIAL FLAGS FUND**

Melva and Rick Barton Sandra and John Cosentino Heidi Magnus

### **SCHOLARSHIP FUNDS**

### **CRESTED BUTTE ROTARY SCHOLARSHIP FUND**

Diane M. Beaumont Benchmark Mortgage Scout Walton

### **ELENA PEDERSEN**

### **SCHOLARSHIP FUND**

Vikki and Don Archuleta Cynda Collins Arsenault Linda Backup and Larry Quinn Jim Barron Robert Bassett Roselyn and Kim Batcheller

Ashley and Kendall Burgemeister Patrick J. Burke Carrie H. Danielson and Chris H. Reed

Trust Nacrissa and Hap Channell Anna Chavez Butch Clark

William L. Clark Michael Corson Janet Welsh-Crossley and Phil Crossley Nancy Crow and Mark Skrotzki

Lynn Cudlip and Mark Daily Christina Damron Carrie Danielson and Chris Reed Katie and Joe Dix Maryo Ewell and George Sibley

Barbara Frase **Becky Hammond** Felicity Hannay and James Wood

Lyda Hardy and Steve Schechter Anne Brazeau Hausler Catherine Jordan Susan Kodish Arlene and Jerry Kowal Jackaline Lee-Wong Patricia Medige Richard A. Meyers Axson and Bryan Morgan Randy and Paul Morgan

MVB Fund - CFGV Catherine Elena Oster Luke J. Danielson Perri and Mike Pelletier Amanda and Zachary Podmore Mark L. Pomerantz Susan and Mike Ritchey Candace and Doug Sparks Donna and Pat Stucker

Peggy and Zack Thrumond

### **GHS TEACHER OF TOMORROW SCHOLARSHIP FUND**

Melanie Torpey and John McCarthy

### <u>IN KIND DONATIONS/</u> **SPECIAL THANKS** Almont Resort

Lana Athey Joanie and Tom Atkinson Virginia Baylor Jason Berv Rick Besecker Jenny Birnie Michelle Bivens Blue Bird Real Estate **Andrew Breitbart** 

**Drew Brookhart** Tina Brudzinski Mike Callihan Chris Cappy

The Center for the Arts Hap Channell **Dennis Clark** Chris Coady Marsha Collins Kari Commerford

Holly Conn Greg Corliss Crested Butte/Mt. Crested Butte Chamber of Commerce

Crested Butte Mountain Heritage Museum Barbara and Arlo DeKraai Megan Dougherty

Margo and Kent Dunbar Maryo Ewell Joellen Fonken Barb Frase Fred Field Center Fullmer's Ace Hardware Elizabeth Gillis Diana Graves Nici Graves Richard Guerrieri

Gunnison Arts Center **Gunnison Country Chamber of Commerce** Gunnison County
Gunnison County Department of Health & Human Services **Gunnison Valley Mentors** Sarah Hartigan Celeste Helminski Jennifer Kermode

Cosmo Langsfeld Carlos Lerma Megan Lucas Jack Lucido Melissa Mason Roland Mason Tina McGuinness Jackson Melnick Rita Merrigan Jeff Moffet Montrose Public Library Brooke Moran Hayden Moran Bre Navidi Tiffany O'Connell OffCenter Designs Stephen Otero Paragon Computers Alysia & Dave Pearcy Ricardo Perez

I Bar Ranch

Paul Jones

Callie Koch

Carlie Kenton

**David Pinkerton** Sara Plumhoff Shelley Popke Anthony Poponi Tom Rasmussen Region 10 Chad Reich Joni Reynolds Illene Roggensack David Rothman Cynthia Saenz Faith Saltmarsh Stephanie Sandstrom Terry Schliesman Harold Seiff Nathan Seward Lori Sharpe . Heidi Sherrat-Bogart

Stephanie and Tom Seymour George Sibley Karleigh Stewart Rob Strickland Kelly Sudderth Paula Swenson Paul Tame Marci Telander Trish Thibido Marsha Thorson Toni Todd Doug Tredway Janice Welborn

Western Colorado University - IT Services Bryan Wickenhauser Kelleen Zubick Marketa Zubkova

\* Denotes donations made on Colorado Gives Day

+ Denotes donors who passed away in 2020

**TRIBUTES**In Honor of Arden Anderson Jim Barron Peter M. Roberts

In Honor of Diana Baker Peter M. Roberts

In Honor of Lenni and Bill Burke The Kearney Family Nancy and John Parsley

In Honor of Alicia Corliss' Birthday Nancy and HJ Stalf

In Honor of the One Valley COVID-19 Response Team Alicia and Greg Corliss Laurilane Gery

In Honor of Crystal Clear Window Washing Edith and Jim McGill Ellen Pedersen+ and Luke Danielson

In Honor of Dwayne Dodson Monica Carter

In Honor of Sandy and Roger Dorf Cathey and Don Humphreys

In Honor of Maryo Ewell Sandra Bush Toby Fitzgerald
Jennifer Mauldin and Peter Ewell Sylvia Peterson Kelleen Zubick

In Honor of Maryo Ewell and George Sibley Elisabeth and William Fulmer Andra Hinda and James Townsend Jean A. Sibley Kate Sibley

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In Honor of Joan Gellert Susan Gellert

In Honor of the Grand Traverse Team

In Honor of Christine Holbrook's Birthday Susan and Norman Bardeen Gail Burford Berit and Colby Deer Joellen Fonken Cathy Frank Claudia Hage Linda McCool Kathleen Cortner Kathy Murry BJ and Bill Parker Karen Lee Stuckey Judi Theis Susan Tillinghast

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In Honor of Randi Vega Maryo Ewell and George Sibley

In Honor of Jacob Vinh Athena Vinh

In Honor of Robin Weidemueller Emily and Bob Pannier

In Memory of Diane P. Berman Colorado Real Soap Company Val and Jeff Jaquith

In Memory of Patti Bouchard Bippus Marti and Jim Hardin

In Memory of Jim Cazer Maryo Ewell and George Sibley

In Memory of Nadine Henry Dr. Tony Frank The Henry Family Deryl E. Waldren

In Memory of Mikey Larson Adventure Wellness Ann Gibson

In Memory of Sandy and Okie Mark Stacey L. Mark

In Memory of David O'Reilly Richard Cole

In Memory of May Palmer Sandy Anderson-O'Banion

In Memory of Elena Kalleso Pedersen Nancy Barnes and Paul Mascarenas Marsha Collins and Randy Melton Nancy and Peter Gauss

Memory of Cheyne Salley Monica Mesa

In Memory of Freda and Jim Smidl Stacev L. Mark

In Memory of Rob Thomasma A.J. Alt. Sr.

In Memory of Dan Tredway Cori and Jim Woytek

In Memory of Helen Welborn Jessica Welborn

In Memory of Elyssa Nicole White Melva and Rick Barton Julie and Greg Katheiser Cher Vader Michelle and Dan Zadra

In Memory of Damian Zubia Jennifer Sanderford



### HERE FOR GOOD - TRANSPARENCY

### **Leading the charge**

CFGV's Board of Directors and Advisory Council provide philanthropic leadership

Our dedicated Board of Directors and Advisory Council demonstrate how to be a philanthropist every day. Each member is committed to supporting the Foundation through their gifts of time, talent and treasure.

#### **BOARD OFFICERS**

Jacob With, President Bill Burke, President-Elect Jim MacAllister, Secretary Dave Clayton, Treasurer

#### **BOARD MEMBERS**

Kathy Barnhart Tina Brudzinski Alisa Corey Roger Dorf Mark Ewing Rob Gentry Anne Hausler Colleen Hegeman
Aaron "Huck" Huckstep
Gary Keiser
LeeAnn Mick
Robert Pickering
Greg Salsbury
Doug Tredway
Cynthia Wolff
Rose Zealand



#### ADVISORY COUNCIL Fred Berry

Dick Bratton
Laura Egedy
Tim Fretthold
Noelle Hagan
Don Haver
Roger Hemminghaus
Carol Johnson
Jennifer Kermode
Anne Lamkin Kinder

Robert (Bob) McNamara

Florence Mullins

Steve Ogden
Susan Lawhon Padon
Boyd Pederson
Janet Reinman
Nancy Ruehle
Rob Strickland

### STAFF

Lauren Kugler Pam Montgomery Erica Rasmussen Maryo Ewell Alicia Corliss

### **Teamwork Makes the Dream Work**

espite the chaos caused by the pandemic, CFGV celebrated many successes. Thanks to our incredible staff, our fundraising and granting hit record levels, our reputation and visibility in the community increased, and our impact reached further into the Gunnison Valley than ever before.

After 17 years, we said goodbye to our longtime executive director, Pam Montgomery, when she retired in July. The work that Pam did to position CFGV to have such a banner year cannot be understated! She took a tiny community foundation, merged it with another, and grew it into a mature organization with nearly \$10 million in assets. Pam is still involved with CFGV, providing important advice and context to staff, and her participation in community projects and local organizations continues.

While we bid farewell to Pam, we welcomed Lauren Kugler to the helm as the new executive director. Lauren is a Crested Butte native, and has been working for CFGV for eight years. Lauren has a B.S. in Business Administration from the University of Colorado - Boulder and has been working in the nonprofit industry since

2008. She brings with her a fresh perspective and an appreciation of possibilities, and is excited to usher us into the next chapter.

CFGV also brought Erica Rasmussen on board as our new Communications and Development Director in July. Erica originally hails from Connecticut and has a degree in Recreation Resource & Ski Resort Management from Lyndon State College. Erica fell in love with the Valley in 2008, and finally made Crested Butte her home in 2010. She's held various positions in tourism and resort management in Gunnison County, and provides a plethora of marketing and communications skills in addition to an enthusiasm and smile that is contagious!

Our Operations Manager, Alicia Corliss, celebrated one year of service to CFGV in April 2020, and her 17 years of experience in the nonprofit industry has helped to refine and elevate CFGV's operations in preparation for the next chapter of growth. Maryo Ewell also continued as Director of Community Impact and was instrumental in revamping CFGV's grantmaking in 2020, which resulted in a record amount of grants made into the community.

### **CFGV STAFF:**

Maryo Ewell, Alicia Corliss, Lauren Kugler, Erica Rasmussen



### Yes! I WANT to support CFGV's work!

- I would like to be a sustaining member by contributing \$\_\_\_\_\_ per month.
- I would like to make a one-time gift of \$\_\_\_\_\_

  Please enclose a check or include credit card information below

GIVING FORM

Name on card: \_\_\_\_\_\_ Exp. Date: \_\_\_\_\_\_ Exp. Date: \_\_\_\_\_\_

Thank you! Your support is "Here for Good".

# Name: as you wish it to appear on any printed materials Email: Please apply my gift: Where it's needed most Community Grants Fund

GUNNISON 970/641-8837 | CRESTED BUTTE 970/349-5966 | www.cfgv.org

### COMMUNITY FOUNDATION OF THE GUNNISON VALLEY

2020 Statement of Financial Position December 31, 2020

#### **ASSETS**

Accounts Payable

**TOTAL LIABILITIES AND NET ASSETS** 

**Total Liabilities** 

**Total Net Assets** 

7.552.15	
Current Assets	
Cash and Equivalents	693,524
Investments	11,488,356
Total Current Assets	12,181,880
Fixed Assets	
Office Equipment	4,882
Software	31,269
Accum Depreciation Fixed Assets	(36,151)
Net Fixed Assets	
Other Assets	
Real Estate	132,400
Mortgage, Receivable	39,632
Investment, Other	109,433
<b>Total Other Assets</b>	281,465
TOTAL ASSETS	12,463,345
LIABILITIES AND NET ASSETS	
<b>Current Liabilities</b>	
Agency Obligations	403,621

### 2020 END-OF-YEAR FINANCIAL SUMMARY

\$325,667.82



22,220

425,841

12.037.504

12,463,345

Unrestricted Funds = 2.4% Restricted Funds = 97.6%

### Restricted Funds

Donor Advised Funds	53.42%
CFGV Endowments	27.74%
Agency Endowments	9.64%
Scholarship Funds	2.62%
Field of Interest Funds	2.26%
Grant Funds	1.26%
Designated Funds	0.46%
Fiscal Sponsorship	0.13%
Imagination Library	0.07%

### YOU'RE HERE FOR GOOD

Above all, the Foundation honors donor intent. In carrying out that intent, four essential values guide our actions and services to our community: Integrity, Inclusivity, Stewardship and Transparency.



Excellence. Accountability. Impact.™

CFGV envisions a dynamic culture of giving in which

the full range of human needs is met by the community it serves. You can volunteer in the community, donate to the Foundation and other favorite causes, offer a helping hand to a friend or neighbor . . . there are so many ways to take part in our thriving future. You're Here for Good with CFGV.

To support CFGV's work, visit https://cfgv.org