2018 ANNUAL REPORT

COMMUNITY FOUNDATION *of the* GUNNISON VALLEY

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here for good

FOUNDATION PAGE 8



HERE FOR GOOD – TODAY, TOMORROW AND FOREVER



Doug

C elebrate the Valley's nonprofits! They serve us all in one way or another. Staff members, boards and volunteers. You're the makers of happiness for a lot of people.

There are more than 100 nonprofits at work in the Valley – all here because there are needs to be met. Think of the issues in any urban city – chances are we have the same needs here ... just in microcosm. Nonprofits fill community needs that government and private business can't. The gaps they fill keep us strong as a valley, and they do it with a passion that makes each one of our nonprofits exceptional.

Speaking of exceptional . . . celebrate donors! Philanthropy loosely translated from the Greek means "love of people."

Valley nonprofits go about their incredible work because of a group of extraordinary donors. CFGV's greater community is everyone who lives, works and plays in this glorious high mountain valley. It's a community that embraces our donors. Donors internalize a sense of caring for one another and giving back that is the essence of community. We know them, care about them and love them. Your Community Foundation is "Here for Good," thanks to you.

Tredway 2018 Board President Montgomery Executive Director

Mission:

The Community Foundation of the Gunnison Valley strengthens and enriches the community through engaged philanthropy, thoughtful grantmaking, strategic education, and collaborative leadership.

2018 NUMBERS: YOUR COMMUNITY FOUNDATION SNAPSHOT

Numbers show a slice. Discover more of the pie with stories, photos and quotes inside these pages.

new funds established

gifts to

all funds

O Z total funds managed



INTEGRITY – HERE FOR GOOD Inspiring learning for a lifetime

The Patti Bouchard Bippus Fund boosts local education

P atti was the first principal of the Crested Butte Community School when kindergarten through high school moved into the brand new building in 1997. She grew up in the Gunnison Valley and, though her career in education took her to Denver and Alaska, her heart was always here. While Patti has physically left this world, her legacy lives on for eternity, benefitting educational programs through Community Grants. Should there be a special education initiative in the Valley, Patti may very well lead that charge!



Anyone can start a fund with the Foundation. Whether or not it's in memory of a loved one, there are infinite possibilities with fund type, designation, and more. Contact the office at 970.641.8837 for more information.

Planting a Seed for the Future

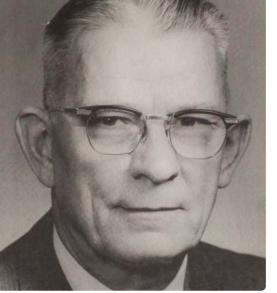
Innovative Scholarship Opens Doors

The Maxwell MacAllister Scholarship is awarded to Gunnison High School seniors who are the first in their family to pursue education after high school. Eligible students must show academic merit and involvement in the community outside of school-related activities.

Begun by Kathy and Jim MacAllister, this scholarship honors Jim's grandfather who was the first in his family to graduate from college. Maxwell's career as a teacher, coach and principal spanned forty years in public schools throughout rural Iowa from 1926 to 1966.

"In addition to my grandfather, my Dad was a teacher, and my father-in-law was a teacher, so the idea of improving educational opportunities for everyone is a tribute to the work they did in their lifetimes."

- Jim MacAllister



Maxwell MacAllister



Kathy and Jim MacAllister

FUNDS CREATED IN 2018

FOREVER FUND – an endowment benefitting CFGV

MAXWELL MACALLISTER SCHOLARSHIP FUND – a scholarship for students who are the first in their family to seek higher education

NICK AND PATRICIA WILLIAMS FUND – a donor advised fund

PATTI BOUCHARD BIPPUS EDUCATION FUND – an endowed fund benefitting educational programs through Community Grants

WESTERN + CFGV DISASTER RELIEF FUND – a fund that's ready to be put to use when disaster strikes and Western students want to step up and help

GIVING BACK... TO THE FUTURE Legacy Heroes

Anyone can be a hero! The heroes listed have told us they've chosen to put CFGV in their will or estate plans. Our heroes are "Here for Good."

Anonymous (3) Sue and Fred Berry Tina Brudzinski Sandy and Roger Dorf Maryo Ewell Christe and Tim Fretthold Noelle and Richard Hagan Dot and Roger Hemminghaus Stephanie Juneau Cora and Bill LaGrange Pam and Pat Montgomery Nancy Ruehle Rose Tocke

Donor Advised Funds

Anyone can be a philanthropist! Creating a donor advised fund at your community foundation is like starting your own foundation without all the paperwork. There's no gift too small to get started. Call the office at 970-641-8837 for more information.

DONOR ADVISED FUNDS

Acorn 1 Fund Joanie & Tom Atkinson Family Fund Fred & Sue Berry Donor Advised Fund James E. Bertelsmeyer Endowment Fund

Roy & Toni Bliss Fund Bill & Lenni Burke Family Fund CBMR Community Fund Comiskey Fund Crested Butte Rotary Foundation Charles & Sharon Daubenberger Fund Sandra and Roger Dorf Fund William Dorricott 7th Judicial District Drug Court Dunbar Family Fund William B. Endner Fund Fretthold Family Fund Kathleen Gentry Donor Advised Fund

GG Gives Gunnison Rotary Youth Charitable Fund Gunnison Valley Education Foundation Richard & Noelle Hagan Charitable Fund Harned Foundation Fund Don Haver Donor Advised Fund

Hans & Lea Helmerich Charitable Fund Hemminghaus Family Fund Hickman Family Fund Anne Lamkin Kinder Fund MacAllister Family Fund **MVB** Fund Okemo Community Challenge Fund Peterson-Tocke Family Fund P-Squared Donor Advised Fund **Resource Engineering Group Fund** Tom and Stephanie Seymour Family Fund Nancy Tredway Donor Advised Fund Walter Fund Western + CFGV Disaster Relief Fund Nick and Patricia Williams Fund Paul D. Witt Charitable Fund WTR Fund Zen for Business Fund **GRANTS FROM DONOR ADVISED FUNDS** 4-H Building Fund A World of Difference

Adaptive Sports Center

Alfred University American Whitewater Bright Futures for Early Childhood and Families Black River Academy Museum and Historical Society **Black River Area Community Coalition** Black River Senior Center Boomers & Beyond, Inc. CASA of the 7th Judicial District, Inc. **CFGV Annual Fund** CFGV Cornerstone 2018 **CFGV Forever Fund Endowment CFGV Grant Fund CFGV Operating Fund** Colorado Public Radio Colorado State University Crested Butte Center for the Arts **Crested Butte Fire & EMS Volunteer** Association Crested Butte Land Trust **Crested Butte Mountain Bike** Association Crested Butte Mountain Heritage Museum **Crested Butte Mountain Theatre**

Crested Butte Music Festival Crested Butte Nordic Council Crested Butte Rotary Scholarship Fund Crested Butte School of Dance Crested Butte Search and Rescue **Crested Butte Wildflower Festival** Early Childhood Literacy Fund EarthJustice Environment Colorado Research & Policy Center gO Initiative Gunnison Council for the Arts **Gunnison Country Food Pantry** Gunnison Trails Gunnison Valley Health Foundation Gunnison Valley Health Senior Care Center Gunnison Valley Mentors Gunnison Watershed School District Habitat for Humanity High Country Conservation Advocates Homes for our Troops KBUT - FM Lighthouse Writers Workshop Living Journeys Ludlow Elementary School

Ludlow Streetscapes Mountain Roots Food Project Mt. Calvary Lutheran Church Natural Resources Defense Council The Nature Conservancy Paradise Place Project Hope of Gunnison Valley **Oueen of All Saints Catholic Church Reinbow Riding Center** Rocky Mountain Biological Laboratory Rocky Mountain Institute Rocky Mountain PBS Six Points Evaluation & Training Southern Utah Wilderness Alliance St. Jude Children's Research Hospital St. Mary's Medical Center Foundation Town of Mt. Crested Butte The Trailhead Children's Museum Union Congregational Church United States Naval Academy Foundation Wake Forest University Western Colorado University Foundation Windsor County Youth Services Wounded Warrior Project

The Math Fairy Superhero

18th Annual Dan Tredway Memorial Excellence in Teaching Award

The Excellence in Teaching award calls for a teacher who is "dedicated to students, committed to the community and who creates a classroom atmosphere which promotes an excitement about learning."

"It's not just about math. If you're having fun, so are the kids - and they're learning. You're helping your students grow into kind, compassionate adults." - Maren



Maren uses creativity, innovation and fun (like superhero capes) to capture students' attention.

Rockin' the I Bar Ranch

Asleep at the Wheel

You just can't get enough! Once again, The Wheel rocked the I Bar with over 600 guests in attendance. Sponsors, ticket holders and volunteers made it a night to remember. With Les Choy and Gypsy Jazz Social Club opening, the dance floor was rockin' all night long.



Skills Behind the Wheel

Defensive Driving Scholarship keeps the rubber side down

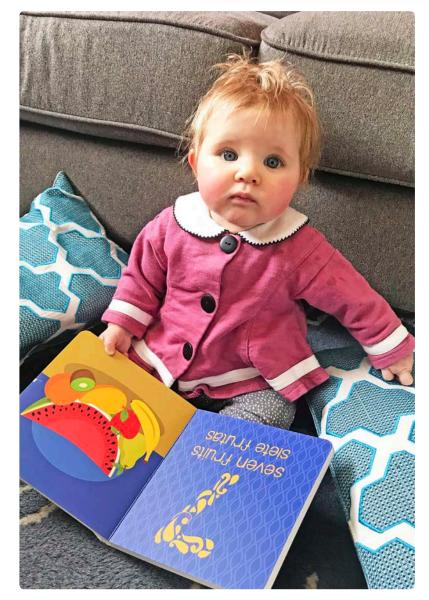


Blazing New Trails

Scholarships launch students into the world

rom the Spann family ranch

Reading: A spark for success



The gift of books reaches Valley youngsters

E arly literacy can be make or break. Without it, kiddos fall behind their peers before they ever start kindergarten. Your support means CFGV sends one book per month to each child enrolled in Dolly Parton's Imagination Library. The requirements for enrollment? You must be under age 5 and live in Gunnison or Hinsdale Counties. With over 300 local youth receiving books each month, there's plenty of room to grow enrollment. The more kids loving books, the better. Thanks for caring!

"I've declared early sophomore standing, become active in student government, joined campus Greek life and begun work as an undergraduate lab assistant. Your scholarships helped make it all possible! Instead of stressing about paying tuition, I'm exploring and learning as much as possible!"

Tour teens with learner's permits were awarded

 ■ C scholarships to the one-day driving skills course at MasterDrive in Colorado Springs. Skid correction. Crisis braking. Crash avoidance. Kudos to these four and the donors who make it possible. Our roads are a safer place to drive!
■

"MasterDrive gave me a better understanding of how to think defensively while driving. I improved my braking skills and learned to recover from a skid. I can confidently say I'm prepared for any situation Colorado weather wants to throw at me!" – Lily Pierson

"I became more comfortable with quick turning and fast braking. I also learned what to do in case of a skid." - Sophia Truex





R

Sophia Truex



Flint Oulton

↓ The set of the set of

osie Bifano decided she

would become a veteri-

narian when she was in 6th

grade. A Gunnison Memorial

Scholarship is helping Josie

pursue this dream in northern

Colorado.



Catherine Washburn

Josie Bifano

- Catherine Washburn

"Nine years in 4-H and four years in Future Farmers of America have given me plenty of hands-on animal experience and leadership training through multiple projects."

- Josie Bifano

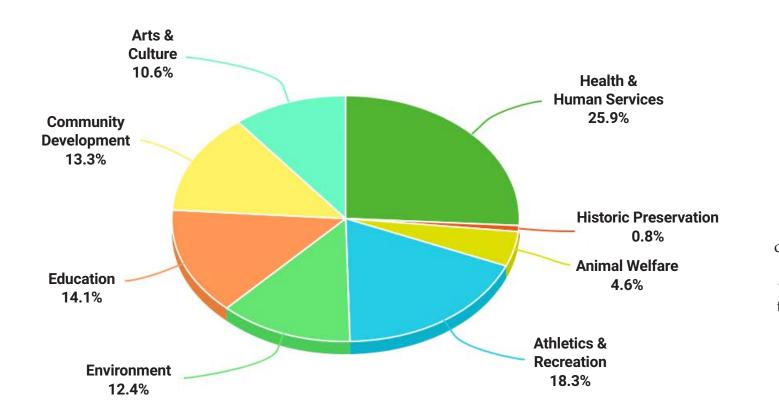
INCLUSIVITY – HERE FOR GOOD

2018 COMMUNITY GRANTS

Western Colorado University Athletics Free Sports Clinics for Youth Six Points Evaluation and Training General Operating Seasons Schoolhouse Tuition Assistance **Project Hope of Gunnison Valley** General Operating Hispanic Affairs Project Local Immigrant Integration High Country Conservation Advocates (HCCA) East River Watershed Management Planning Habitat for Humanity of the Gunnison Valley General Operating Gunnison Valley Mentors General Operating Gunnison Valley Animal Welfare League (GVAWL) General Operating Gunnison Trails Youth Trail Crew Gunnison School District Señorita Rita's Rockin' Book Bus Gunnison County Nurturing Parenting Program Classes in Spanish Gunnison County Library District Center for Adult and Family Education (CAFE) **Gunnison County Juvenile Services** Family Advocacy Support Team (FAST) **Gunnison Country Food Pantry** General Operating Crested Butte Wildflower Festival General Operating Crested Butte Nordic Community Outreach Crested Butte Mountain Theatre General Operating **Crested Butte Land Trust** General Operating Crested Butte Dance Collective Aerial Rigging Crested Butte Community School Enrichment Programs Crested Butte Center for the Arts General Operating Crested Butte Avalanche Center General Operating CASA of the 7th Judicial District General Operating Boomers and Beyond Gunnison Valley Oral Histories



The Book Bus has added Book Nooks, giving more people access to reading all year long!



Community is a place that we hold in common ... a place where we take initiative to make changes and share with each other ... a place where each citizen has duties and functions. And finally, a community is a place where people are comfortable to talk intimately, to befriend,

to support, to grieve and to celebrate together.



It doesn't really matter where you were born or where you came from. We all fall down (and get back up) together when we're learning how to ski!

2018 ONE VALLEY PROSPERITY PROJECT MINI-GRANTS

A little community boost

Create Use-Etiquette Signage at Access Points on the Upper Slate River Crested Butte Land Trust

Create an Ongoing Internship for a Western Student to Design Curriculum and Engage Elementary School Children **Crested Butte Wildflower Festival**

Expand Work Crews to Include Western Incoming Freshmen, the Youth Mustang Bike Club and Gunnison Mentors **Gunnison Trails**

Offer Workshops on Inexpensive Solar Energy Design and Installation **Habitat for Humanity**

Train Staff to Expand Services for Individuals with a Traumatic Brain Injury **Six Points Evaluation and Training**

Create Little Free Libraries (Book Nooks) with Books in Spanish and English in Three Neighborhoods **Señorita Rita's Rockin' Book Bus**

Help Build a Corps of Interpreters to Assist Multicultural Resource Services Hispanic Affairs Project

Create a "Trusted Adult" Guide: Send Two Mentor-Mentee Teams to Help Design Denver Bronco Chris Harris' Footgear **Gunnison Valley Mentors**

Expand the "Silver Whiskers" Program to Provide Older, Well-Behaved Pets and Necessary Supplies to Seniors in Poverty, Including Veterans **Gunnison Valley Animal Welfare League**

Engage a Spanish-Language Outreach Coordinator Gunnison Country Food Pantry

Link the Creede Repertory Theatre's Production of "Seed" to the Activities of the Kids' Garden and Science Clubs Crested Butte Elementary School Enrichment Program

Build Relationships Between Local Law Enforcement and the Immigrant Community Center for Adult and Family Education (CAFE)



As a dual-language learner, Genesis is making great strides with her English, thanks to a little help from her friends.



Kindergarten, first and second graders adopted a superhero power that would help the Earth - growing food, planting trees and recycling, to name a few.

STEWARDSHIP – HERE FOR GOOD

Ways to give...today, tomorrow, and forever

Our donors make all the difference. CFGV is "Here for Good" because you're here with us!

T oday's dollars meet today's needs. This happens through Community Grants, Imagination Library and Scholarships.

Donor advised funds, designated funds, and endowed funds are examples of dollars stewarded by CFGV for "many tomorrows". Grant, replenish, grow...a motto that allows donor advisors, in particular, to grow a fund while making grants each year.

Forever opens a world of possibility. You can create a charitable bequest in your will. Or name the Foundation as a beneficiary of your life insurance policy. Use your IRA rollover to give to a fund that grows and grants. With CFGV, you can be Here for Good

long after you're gone.

2018 Gifts to the Community Foundation of the Gunnison Valley and Component Funds

4-H FOREVER FUND

Ernest Angelo Haygen Athey Audra Bailey Chance Bailey Aubrey Brown Kim Brown Sam Brown Grady Buckhanan Sam Buckhanan Dean and Susan Bursch Castleton Ranch Alexis Carter Cody Casebolt **Bella Commerford** Margaret and Walter Cranor **Colten Crittendon** Jayce Davis Laura and Thomas Field Kathryn Guerrieri Phyllis and Richard Guerrieri **Tristen Haus** Anne Hausler Cade Jackson Ellie Jackson Madi Johnson Molly Jackson Wade Johnson Nancy and Paul Lambeth Terry Lyon and Mary Silka Neil McConnell Kade McWilliams Kai Miller Moncrief Ranches - South Beaver Ranch Ryann Nordberg Julian Patrick **Chase Percival** Kyla Prosser **Rianne Prosser** Lily Redden **Riley Roper** Savannah Schmalz **Barb Shelton** Lauren Shrieves Duke Sloan Flannery Sloan Murphy Sloan Slo Down Ranch / John Sloan Hayden Smith Talk of the Town / Mary Boddington **Donner Tevis Taylor Watters** Henri and Marsha Wedell Genevieve Williams Maddie Williams Mark Williams Pressley Williams Michelle and Dan Zadra

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Kelleen Zubick

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We've got your back

100% giving from CFGV Board, Advisory Council and Staff

We practice what we preach! Each of these people gives an annual gift that's significant to them. That could be \$50. It could be \$15,000. No matter the amount, it's the commitment that counts.

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Gunnison **Rob Hoiting** Rural Gunnison Aaron Huckstep Crested Butte South Jim MacAllister **Rural Gunnison** Jo Ann Macy Almont LeeAnn Mick Gunnison Cynthia Wolff Mt. Crested Butte **Robert Pickering** Houston, TX and Skyland

Anne Hauslei

Greg Salsbury Gunnison **Rose Tocke**

Gunnison Pam Montgomery, Ex-Officio **Rural Gunnison**

> **ADVISORY COUNCIL** Fred Berry Wichita, KS and Mt. Crested Butte

Rural Gunnison Tim Fretthold San Antonio, TX and Mt. Crested Butte **Rob Gentry**

Dick Bratton

Dallas, TX and Skyland **Roger Hemminghaus** San Antonio. TX and Almont

Carol Johnson Amherst. MA and Gunnison Anne Kinder

Houston, TX and Crested Butte Robert McNamara Fort Worth, TX and Crested Butte South

> Lis Meeker Chicago, IL and Mt. Crested Butte

Diane Mueller Ludlow, VT and **Rural Crested Butte** Florence Mullins Dallas, TX and Almont

Rural Gunnison Susan Padon Houston, TX and Skyland **Boyd Pederson** Gunnison **Janet Reinman Rural Gunnison** Stephanie Seymour Tulsa, OK and Mt. Crested Butte **Rob Strickland Rural Gunnison** Janice Welborn Gunnison STAFF Pam Montgomery Rural Gunnison

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Crested Butte South Maryo Ewell Gunnison

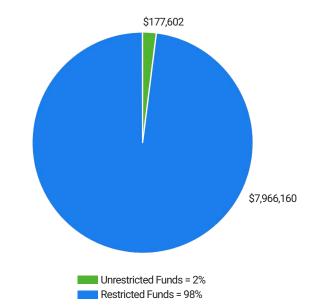
COMMUNITY FOUNDATION OF THE GUNNISON VALLEY

Consolidated Statement of Financial Position December 31, 2018

ASSETS	
Current Assets	
Cash	415,404.88
Investments	7,602,906.29
Total Current Assets	8,018,311.17
Other Assets	
Real Estate	132,400
Office Equipment	4,881.83
Accum Depreciation Fixed Assets	-35,325.98
Software	31,269.15
Total Fixed Assets	133,225.00
TOTAL ASSETS	8,151,536.17
LIABILITIES AND NET ASSETS	
Current Liabilities	
Salaries Payable	7,773.28
Total Liabilities	7,773.28
Total Fund Balances	8,143,762.89
TOTAL LIABILITIES & NET ASSETS	8,151,536.17

The financial position represented above is from unaudited figures. The final audit will be available in September, 2019

2018 END-OF-YEAR FINANCIAL SUMMARY



Restricted Funds

Donor Advised Funds	59.6%
Agency Endowments	9.9%
Scholarship Funds	2.5%
Grant Funds	0.8%
CFGV Endowments	22.9%
Field of Interest Funds	1.5%
Imagination Library	<1%
Designated Funds	<1%
Fiscal Sponsorship	<1%

You're Here for Good

Bob

McNamara

bove all, the Foundation honors donor intent. In carrying out that intent, A four essential values guide our actions and services to our community. Integrity. Inclusivity. Transparency. Stewardship.

CFGV envisions a dynamic culture of giving in which the full range of human needs is met by the community it serves. You can volunteer in the community, donate to the Foundation and other favorite causes, offer a helping hand to a friend or neighbor . . . there are so many ways to take part in a thriving future. You're Here for Good with CFGV.









Rob Janet Reinman Hoiting

Aaron Rose Huckstep Tocke



NDAT

Excellence. Accountability. Impact.

BOARD AND ADVISORY COUNCIL CHANGES In 2018, Mike Beatty bid adieu to the Advisory Council. Jennifer Kermode, Bob McNamara, Janet Reinman and Carol Johnson joined the Advisory Council. Rose Tocke, Cynthia Wolff, Rob Hoiting and Aaron Huckstep stepped onto the Board.

I'd like to be a <u>sustaining</u> member by contributing \$ _
per month.

I'd like to make a one-time gift of \$ _____.

Please enclose a check or include credit card information below.

Name on card: _____

Card #: Exp. Date:

Billing Address:

Thank you! Your support is "Here for Good."

Name:

(as you wish it to appear on any printed materials)

Email:

- I'm interested in learning about starting a fund.
- *I wish to make a gift of stock.* Please call me with wiring instructions. Phone: _____
- I'd like to "live forever" in the Valley with a legacy gift Please have Pam contact me.

P.O. Box 7057 | Gunnison, CO 81230 GUNNISON 970/641-8837 | CRESTED BUTTE 970/349-5966 | www.cfgv.org

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