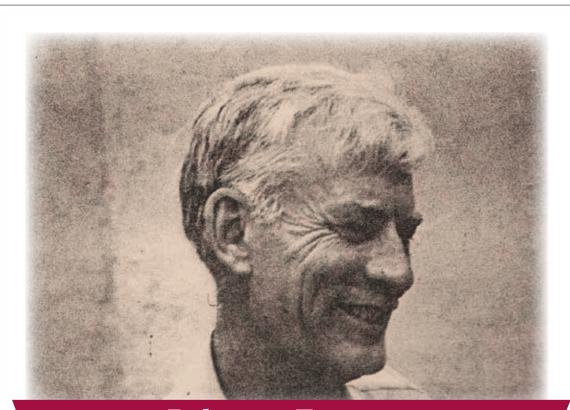
# **COMMUNITY FOUNDATION**

of the GUNNISON VALLEY



COMMUNITY PAGES 2-3 NONPROFITS PAGES 4-5 FOUNDATION PAGES 6-8

# BETTER TOGETHER. BETTER TOGETHER. BETTER TOGETHER.



# Relevant Forever the Power of Endowment

ill Endner. The Endner name lives today - even though Bill passed from this lifetime in 1992.

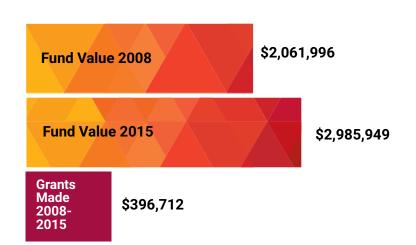
Three generations of the Endner family lived generous lives - with frequent gifts of time, effort and monetary support to individuals and community efforts. Bill's Gunnison Country Times obituary said that "everyone who has lived in or will live in the Gunnison area will in some way be touched by Mr. Endner's generosity and loving spirit." That sentiment was as true in 2015 as it was in

Bill lovingly left his estate for the care of

his wife, Patsy, as long as she lived - with the remainder to benefit the community. He said, "Gunnison has been grand to me and my family, and what I've acquired should go back to the Gunnison community."

Patsy and the advisors to the Endner Trust came to the Foundation to discuss how the Trust could become an endowed donor advised fund. In 2008, the remainder of the Trust created the William B. Endner Fund. The Fund has been growing while giving back to the community ever since - continuing the Endner family tradition of caring, compassion and good deeds.

# **Endner Fund. . . then and now**



By the numbers: in 2008, the Endner Fund came to the Foundation with a value of \$2,061,996. It grew through 2015 to a value of \$2,985,949...and during that same time, the Fund made grants to the community totaling \$396,712. It's worth noting – the Advisors have granted conservatively over the years to ensure the Fund's continued growth. They're setting it up to be able to grant more and more as time goes on. Bill Endner's vision for continuing to give back long after his death is a testament to what it means to make a legacy gift and live in the community forever!

A Message from YOUR Community Foundation

# We're here for good and we're here for YOU

ur Valley is like no other place - across the country or even compared with other Colorado resort communities. It's more than the glorious scenery and the fantastic recreational opportunities. It's the people. And the relationships that folks have with one another.

How long does it take you to walk a block downtown in any of our communities? To pick up your mail? To grab a cup of coffee? Visit the library? So many people to stop and talk with. So many interconnections.

The truth most everywhere is that we are "better together". Relationships make the difference. It's true when donors join together to have greater impact, and it's true Montgomery when nonprofits collaborate to tackle an issue. We're small enough to really "see it" when

those relationships click. We call it success when donors with similar passions give together, and there's cause for celebration when nonprofits, government and private business work together to make a difference in the community. While there are many, many examples, let's call out two.

The Hemminghaus and William B. Endner Donor Advised Funds came together twice recently to have a

Alone we can do so little; together we can do so much.

- Helen Keller

greater impact - with the Six Points Capital Campaign and with the rehab of the birthing center at Gunnison Valley Health. Major impact. They



It takes courage to step outside silos and our comfort zones to work together.



Roger **Board President** 



Pam

helped take both those projects over the top of their campaigns.

Addressing the critical issue of child hunger - yes, there is hunger in this valley so many of us call paradise. The Gunnison Country Food Pantry, Mountain Roots, RE1-J School District, Señorita Rita's Book Bus, Gunnison Valley Mentors, Gunnipacks, Gunnison Farmers Market, Western, local churches and City Market are all working to try to reach every hungry child in the Valley with healthy food options.

It takes courage to step outside silos and our comfort zones to work together. It's one thing to identify a challenge; it's another to band together to make a real difference. We're proud of our nonprofits, their staff members and boards. We're doubly proud of our donors who respond to so many needs.

People make up the social capital of this Valley - the relationships and the networks that enable us to function effectively - as a community and as a Foundation. And people coming together are a powerful force in protecting what we value.

The Foundation is "here for good" as the keeper of the community's philanthropic capital, fire-tender of social capital and cheerleader and supporter for all our wonderful nonprofits.

Thank you all.



# DONORS ...

# LIGHTING

### **DONOR ADVISED FUNDS**

Acorn 1 Fund Fretthold Family Fund Anne Lamkin Kinder Fund Joanie & Tom Atkinson Family Fund Benevolence Alliance of the Gunnison Valley

Fred & Sue Berry Donor Advised Fund Roy & Toni Bliss Fund James E. Bertelsmeyer Endowment Fund Bill & Lenni Burke Family Fund **CBMR Community Fund** Crested Butte Rotary Foundation **Comiskey Fund** 

Charles & Sharon Daubenberger Fund Sandra and Roger Dorf Fund **Dunbar Family Fund** William B. Endner Fund Kathleen Gentry Donor Advised Fund

Gunnison Rotary Youth Charitable Fund **Gunnison Valley Restorative Justice Fund** Richard & Noelle Hagan Charitable Fund **Harned Foundation Fund** 

**GG Gives** 

Don Haver Donor Advised Fund Hans & Lea Helmerich Charitable Fund Hemminghaus Family Fund **Hickman Family Fund** MacAllister Family Trust Fund MVB Fund

Okemo Community Challenge Fund P-Squared Donor Advised Fund Resource Engineering Group Fund Tom and Stephanie Seymour Family Fund Peterson-Tocke Family Fund Walter Fund

### **GRANTS FROM DONOR ADVISED FUNDS**

Paul D. Witt Charitable Fund

Adaptive Sports Center Alfred University American Red Cross **American Whitewater Biery-Witt Center Black River Area Community Coalition** Cattlemen's Days, Inc. **CFGV Cornerstone 2015 CFGV Cornerstone Endowment CFGV Early Childhood Literacy Fund** CFGV 2015 Grant Fund **CFGV Operating Fund** Colorado Public Radio Colorado State University Crested Butte Center for the Arts **Crested Butte Land Trust** Crested Butte Mountain Bike Association

# Crested Butte Mountain Heritage Museum

Crested Butte Mountain Theatre **Crested Butte Music Festival** Crested Butte Nordic Council **Crested Butte Search and Rescue** Crested Butte Wildflower Festival **CSU Extension of Gunnison County** EarthJustice

#### **Environment Colorado Research & Policy** Center

Fletcher Memorial Library Grand Circle Foundation, Inc. Gunnison Council for the Arts **Gunnison County Library District Gunnison Trails** 

Gunnison Valley Animal Welfare League Gunnison Valley Education Foundation-(formerly E3)

**Gunnison Valley Health** Gunnison Valley Health Foundation Gunnison Valley Hospital **Gunnison Valley Mentors** 

Gunnison Watershed School District RE-1J

Habitat for Humanity **High Country Conservation Advocates** Jack MacAllister Memorial Fund **KBUT-FM** 

Living Journeys **Ludlow Elementary School** Ludlow Garden Club

**Natural Resources Defense Council** Office for Resource Efficiency **Paradise Place Community School** Passage Charter School

**PureFlame Cookstove Nepal Program Testing Fund** 

Rocky Mountain PBS Six Points Evaluation & Training Southern Utah Wilderness Alliance **Rocky Mountain Biological Laboratory** 

The Nature Conservancy The Trailhead Discovery Museum Union Congregational Church

**Wake Forest University** Western State Colorado University Foundation

Wounded Warrior Project

DO WE HAVE FUN OR WHAT?

# The Bellamy Brothers Kept the **Love Flowing in 2015**

usic really is a universal language! And love makes this valley great. Singing and dancing the night away with the Bellamy Brothers in July kept the love flowing! The Valley's local sweethearts, Free the Honey, began the music that evening with their wonderful harmonies. And the night rocked along when the Bellamy Brothers took the stage. It was a night for all - coming together as a community to raise funds for the Foundation to benefit the community. One in fun . . . from musicians to volunteers to bartenders and pie-bakers! Thanks to all!!



photo by Anne Hausler

**JOIN US IN 2016 FOR ASLEEP AT THE WHEEL - AUGUST 10** 

# What does a room full of ladies in little black dresses do?

hey eat and talk and dance the night away! Around 75 women, decked out in little black dresses - heels, boots or barefooted - gathered at the Red Room in June of 2015 to have a GREAT night and learn a bit about the Foundation! It was a hoot of an event!



photo by Lydia Stern

# **WELCOME NEW FUNDS!**

collection of funds . . . each with a purpose. That purpose can be very like Nepal where initial testwelcomed new funds in 2015 - joining the Foundation in philanthropic partnership!

The Foundation said yes to holding our first innovation fund - PureFlame. Ever the inventor, Brice Hoskin of Montanya Distillery fame, had a bold idea: make clean cookstoves truly inexpensive - just a few dollars. With no sacrifice of performance, usability or fit for what consumers around the globe want and need, these stoves are simple, affordable and "clean" from an environmental and health perspective. And, the stoves will be made in the developing country where they will be used. It's an idea that was

he Foundation is a conceived in the Valley, and while the end result will benefit those in other countries, specific or very broad. We ing was done, the inventor is here. Brice will see the project through with no finnancial benefit to himself - truly a charitable gift to the world. Go to http://cfgv.org/pureflame/ to read the latest update.

New funds with very specific objectives include The Gunnison Kiwanis Club Scholarship Fund, the Benevolence Alliance, **Gunnison Valley Restorative** Justice Fund, Jack MacAllister Memorial Fund. Namaste Earthquake Relief Fund and the CFGV Health Initiative Fund.

The Bill and Lenni Burke Fund and the Richard and Noelle Hagan Charitable Fund each have broad giving



guidelines to meet their personal giving objectives. We Welcome the Burkes and the Hagans to the Foundation's family of donor advisors.

# TODAY, **TOMORROW AND** FOREVER ... WHAT DOES THAT REALLY MEAN?

When the Foundation uses "here for good" as a tagline - we mean to "do good" today and for many tomorrows. We expect to be around for a long, long time.

Using today's dollars for today's needs makes us like a United Way found in a larger city - it's what our Community Grant Cycle is all about. Dollars come in from the community - you - and they go back out to Valley nonprofits in the way of grants - to help them with programming or operational needs right now.

When we talk about tomorrow, we help nonprofits with policy, governance and the industry's best practices - to keep them relevant and in compliance with the IRS and other governmental agencies. The stage is set for tomorrow's success through educational opportunities offered to nonprofit staff and board members. One-on-one help through the STEP (Sustainable Tough Efficient Purposeful) program; small gatherings for networking and learning, and larger group trainings through our quarterly seminars are the vehicles currently in use.

Forever - it's ambitious, but really, it's why community foundations exist. We can't predict the future, but we can prepare for it. Individuals, families, businesses and organizations work with us to create named permanent charitable funds that help meet the challenges of changing times. It's the planting a seed idea you plant the seed today, nurture it, and the tree grows and provides shade for someone else years from now. Legacy giving falls in this category of "forever." It keeps your name alive long after your time in the Valley is past.

### LIVE IN THE VALLEY **FOREVER**

We know of legacy gifts from the following people:

Anonymous (5) Maryo Ewell Noelle and Richard Hagan Gary Hausler Stephanie Juneau Bill and Cora LaGrange Nancy Ruehle Rose Tocke

If you would like to join this wonderful group of folks, just give us a jingle -- you can add to the Anonymous count or have your name public!

# THE WAY FOR \_\_\_\_ = = = U U R

# **FISCAL SPONSORSHIP**

FGV provides guidance ✓and lights the way for some groups seeking nonprofit status.

IRS rules and regulations and nonprofit best practices are often mysterious and difficult to navigate. Over the years, CFGV has been involved in 35 adventursome start-up projects. Some are now serving the community as nonprofits integral to our way of life (CB Public Policy Forum and Mountain Roots are two most will recognize). Others find fiscal sponsorship with existing nonprofits with similar missions (Crested Butte Film Festival is a great example from CFGV to the CB Center for the Arts). Yet others try and then decide that nonprofit status isn't for them (Community Thrive). It's all good because the ideas are worth pursuing! We were pleased to serve as fiscal sponsor for seven organizations in 2015.

#### **2015 FISCAL SPONSORSHIP FUNDS**

Community Thrive Lights and Sirens Memorial Flags Project Pureflame Cookstove Nepal Ranchers & Sportsmen Together for the Hungry Southeast Asia Children's Project **Gunnison Valley Skateboard** 

## **DEFENSIVE DRIVING**

Our children ARE our future - and the Foundation celebrates local young people.

## It's Risky Business to Drive!

## **Defensive Driving Award**

Here's a scary statistic: 80% of teen drivers will be involved in a crash in their first two years of driving. There's more: 300,000 teens are seriously injured in car crashes in this country each year. And more - we don't have

> a hands-on driver education program in the Valley.

community

donors, includ-

attended classes

Thanks





Ellie Penney Jason Vader each

in the summer of 2015 as recipients of the Defensive Driving Scholarship. They learned car control and precision, how to brake in crisis situations without losing control, and the dynamics of 4,000 pounds of metal in motion. These two had some classroom time but mostly they were behind the wheel on a skid pad - with an instructor in the passenger seat. What an opportunity!

Jason and Ellie came home with both knowledge and confidence. Thank you donors and **MasterDrive!** It's a remarkable return for an investment in our young drivers' safety - and the safety of all who may encounter them on our roads!

# **LEARNING BEGINS AT BIRTH**

# **Dolly Parton's Imagination Library**

olly Parton's Imagination Library is one of CFGV's favorites! Excitement begins every delivery day when over 340 local kiddos enrolled in the program receive their free book - each and every month! Adventures pull them in and shape their young minds for a lifetime of learning.

Mom, Kristina Herrin, popped into the office one day and gushed, "I love Dolly! She's my hero - she sends books to my kids every month!" We love Dolly, too - what a wonderful program!

Foundation donors make the magical Imagination Library program possible - and have since 2007. Thank you!



Michael, Laura and baby Koa Villanueva

available in our libraries, doctors' offices, Gunnison Valley

Enrollment applications are Hospital, at Public Heath - or, by calling the Foundation! 641-8837

# DAN TREDWAY MEMORIAL EXCELLENCE IN TEACHING AWARD

# Thinking, coaching and Duck Dynasty

hat do out-of the box thinking, cross country coaching and Duck Dynasty have in common? Gunnison High School teacher Gregg Smith. It appears that students love Gregg Smith for his innovative thinking, coaching skills and sense of humor as evidenced by his abrupt changes in hairstyle.

The Excellence in Teaching Award is named after WSCU professor, Dan Tredway, who was a pioneer in rural educa-



tion, longtime Gunnison resident and an inspiration to educators and the community.

how he feels about being chosen for Gregg Smith the award, Greggremembered that

When asked

Dan Tredway was one of the first people he met when he arrived on the Western campus for college and he said, "It's a tremendous honor to be associated with his name. I looked up to him - just like I did my grandfather and father."

Gregg's advice to new teachers is threefold: "1) Be passionate about teaching - your excitement is passed along to your students, 2) Employ time management both in and out of school - it will keep you sane, and 3) Communication is the key to success in teaching - talk to your fellow faculty members, administrators and parents, as well as your students."

She said in an

email, "Because

of this scholar-

ship and oth-

ers like it, I was

able to take a

full course load

[17 hours!],

opportunities at

museums and

performances

unteering with

children. It's a

In a recent let-

## **MAKING DREAMS COME TRUE**

# **Gunnison Memorial Scholarship**

few years ago, CFGV was asked to steward the Gunnison Memorial Scholarship begun in 1967 by thoughtful community leaders. Of course, we said yes! There was a box of papers that let us put together a list - but nothing that followed up with any of the winners. We decided to see who we could find. To hear what had become of them - and to know what they are doing now. One of the criteria of the Gunnison Memorial Scholarship is to agree to "give back" to the community. Winners of local scholarships scoot off to school in the fall, but what happens then?

Before we tell you about the 2015 winners, we'd like to share a story from a scholarship winner from 1978 -Margery Hanfelt.

Money was very tight back then, and each dollar was treasured as the difference between pursuing or deferring my dream of someday becoming a veterinarian. The spark of the Memorial Scholarship facilitated pursuit of the dream and started me down a path of service.

Today I am blessed to know the dream fulfilled. I hold a Bachelor of Science, a Master of Science, and am a Doctor of Veterinary Medicine; and am board certified in Veterinary Preventive Medicine. After several years of mixed animal practice, I joined the military and now serve as a Colonel in the U.S. Army Veterinary Corps. My work has taken me around the world, where I have been privileged to help others, including providing support during and in the aftermath of the 2011 earthquake/tsunami/ nuclear power plant disaster in Japan while commanding the Army veterinary unit stationed there. What a humbling privilege to be able to give in return.

The 2015 winners, Josh Jacobson (CU- Boulder), Calvin Sabrowski (Oklahoma State) and Katherine Ketcham (CU - Denver) set out last fall to conquer the world, each in a separate field.

Josh reports that his coursework was challenging, and he learned a lot about balancing work and play. He's back in Gunnison for the summer and plans to travel to Nepal with Engineers Without Borders during next year's winter break.

Katherine, who embarked last fall on a path to nursing, has widened her horizons.





Katherine great start on Ketcham my journey to becoming a physician!"

Josh Jacobson

ter, Calvin told us that he had a great first year at OSU and looks forward to going back in August. He's still on track

to own and manage his own cattle and grain operation one day - right here in the Valley.

Donors are the heroes who bring dreams to reality for our young graduates. YOU create possibilities that brighten the future for all of

## **COMMUNITY COLLABORATIONS**

# **HEALTH EQUITY** AND ONE VALLEY **PROSPERITY**

or three years, the CFGV Pbrought local health professionals and concerned citizens together around the topic of health equity - thanks to grants from The Colorado Trust.

At the end of 2015, folks were ready to take action! And so, **HEAT (Health Equity Action** Team) came into being, and decided that the first step in achieving health equity is to know exactly what is available up and down the Valley.

Taking into account that most everyone has a different definition of what is needed to be healthy, HEAT undertook the creation of a comprehensive guide to health care services. For some people, access to primary health providers and mental health resources is critical; for others, a component of health includes alternative modalities like massage and yoga. Perhaps the biggest "aha moment" was the concept that "belonging" is perhaps the most important determinant of health. john a. powell (he does not capitalize his name), Director, Haas Institute for a Fair and Inclusive Society, University of California, Berkeley, says that, "Belonging is the greatest gift society can give us".

The Comprehensive Guide Project began in 2015 and is ongoing as we write in June of 2016. In collaboration with Kari Commerford's students at Western, the information has been collected and is being vetted and categorized. The Guide will be housed on the Gunnison Library website and will be searchable. The TEAM would welcome community comments and participation! Email maryo@cfgv.org.

At virtually the same time, the One Valley Prosperity Project was underway and, lo and behold, one of the four focus areas that emerged from the public process was "Community Health and Equity". Coincidence? We think not. As Simon Van Booy says, "Coincidences mean you're on the right path." The HEAT group joined the larger OVPP task force and will be one of the first to complete an objective.

CFGV has been at the center of the One Valley Prosperity Project (OVPP) as part of our Civility Initiative and living the "collaborative leadership" phrase in our mission. Community input was the focus in 2015 and early 2016 - with the creation of community values and a definition of prosperity. Work continues in 2016 - with four Action Teams creating objectives and strategies, implementing those strategies and defining the work of the communications and metrics committees. The final draft of the strategy will be available online before this annual report is published.

One Valley Prosperity Project information is available at http:// www.onevalleyprosperity.com/





# DONORS ... GIVING TOGET

# **2015 Grantees**

#### **EDUCATION**

**Center for Adult and Family Education (CAFÉ)** *General Operating* 

Crested Butte Community School - Enrichment Program

Crested Butte Wildflower Festival

Completion of Mobile App Flower-Finder

#### **Mountain Roots**

Farm to School Environmental Education Program

**Rocky Mountain Biological Laboratory**Children's Science Programs for Local Youth

Seasons Schoolhouse - Professional Development

**Tenderfoot Child and Family Development Center** 

Tuition Assistance

Trailhead Children's Museum - General Operating

#### **ARTS & CULTURE AND HISTORIC PRESERVATION**

**Crested Butte Center for the Arts -** General Operating

Crested Butte Film Festival - General Operating

**Crested Butte Mountain Heritage Museum -** General Operating

**Crested Butte Music Festival** 

Music Appreciation and Education Programs for Local Youth

Crested Butte Society (Arts Festival) - General Operating

**Gunnison Arts Center-** General Operating

# COMMUNITY DEVELOPMENT, ATHLETICS & RECREATION AND ENVIRONMENT

**Crested Butte Educational Radio (KBUT)**Remote Broadcast Equipment

Crested Butte Nordic - Junior Team Van Purchase

Habitat for Humanity - General Operating

**Gunnison Ranchland Conservation Legacy** *Conservation Easement Program* 

## **HEALTH & HUMAN SERVICES**

## **Dolphin House Child Advocacy Center**

Multidisciplinary Team for Children Experiencing Sexual Abuse

**Gunnison County -** Family Advocacy Support Team (F.A.S.T.)

**Gunnison County -** *Nurturing Parenting Program* 

## **Gunnison County**

Substance Abuse Prevention Project, Choice Pass Program

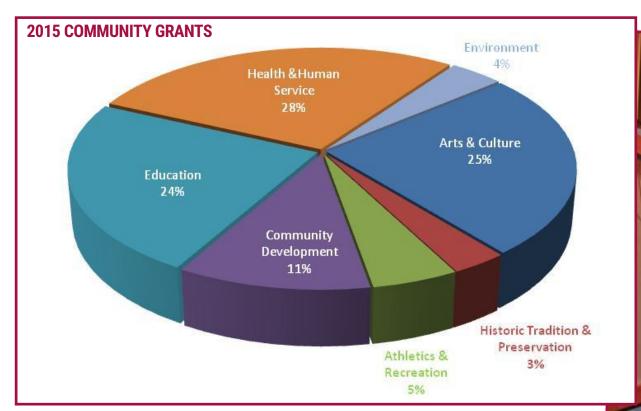
**Gunnison Valley Mentors -** General Operating

## **Living Journeys**

Programming for Youth Who Have a Relationship with Cancer

**Project Hope -** Latina Support Group

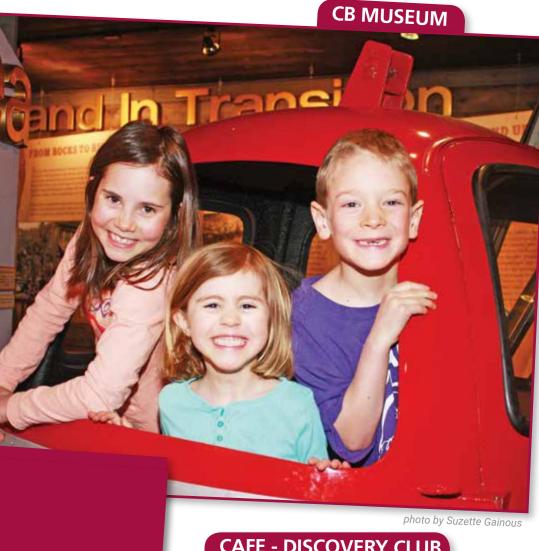
Six Points Evaluation and Training - General Operating







# HER IMPACT... NONPROFITS







# **INVESTING IN NONPROFIT LEADERSHIP**

any people know the Foundation for its grantmaking – and it's true that last year grants from all our sources equaled half a million dollars. That's more per capita than most front-range community founda-

We're about a whole lot more than money, though. With our nonprofits, education is a priority, too. The more our nonprofit leaders know, the stronger the organizations are and the more impact grant dollars have. We surveyed the local nonprofits about their needs and interests, and were able to choose presentation topics that reflect expressed needs and desires.

#### **One-on-One Feedback**

After the Annual Community Grant Cycle, each applicant is invited to spend time reviewing their proposal with Maryo Ewell, CFGV's Program Coordinator. Since Maryo also teaches the grantwriting class at Western, she's the perfect fit for this service. Grants are about more than the writing. Clear objectives, evaluation techniques and measuring impact all give the agency more credibility in seeking other funding. The feedback works! We're seeing better and better proposals each

#### **Networking and Collaboration**

CFGV regularly hosts open meetings in Almont for the more than 100 nonprofits in the Valley. These gatherings provide small-scale continuing education in governance and best practices and a forum for networking, creating collaborations and brainstorming ideas and challenges. Programs in 2015 included Cathie Elliott ("Marketing on a Shoestring"), Katie Dix ("Managing Difficult People in Meetings"), and Mark Ewing ("The New Leadership").

Terrific isn't the word. Life saving enlightenment is more like it.

#### S.T.E.P.

"Sustainable, Tough, Efficient, Purposeful" Nonprofits - is a program by which knowledgeable Valley people donate hours to assist nonprofits needing their expertise. Skillsets range from QuickBooks to marketing, planning to fundraising and we have nearly 40 advisors on the roster. 16 new STEP applications were received in 2015; 10 of these were completed and ranged from 1 to 20 hours, the rest continued into 2016. Fifteen different individuals donated a total of 142.5 hours of time to working with the nonprofits. One nonprofit told us, "Terrific isn't the word. Life saving enlightenment is more like it. CFGV's financial support is important, but the STEP program has helped us become more efficient, more professional and therefore meet the needs of the community better."

#### **Western Slope Seminars**

Guided by a team including the other three community foundations in our six-county area, plus some nonprofits, CFGV presents four 3-hour workshops each year on a variety of topics, ranging from governance to financial management to the best use of volunteers. In collaboration with the Community Resource Center in Denver, the highlight of 2015 was a full day seminar with Andy Robinson, national fundraising authority, author and blogger. 120 lucky nonprofit staff and board members attended Andy's presentation of "Mobilize Your Board to Raise More Money".



# DONORS ... CONNECTING

# **HOME = PLACE + COMMUNITY**

raveling a fair bit beyond the County line does a body good. Encountering unfamiliar geography, architecture, greenbelts or deserts, towns and cities, life being lived in as many ways as there are people living it - all adds to our own understanding of the sense of place we grow into. It also reaffirms and

solidifies the sense that this place we call home is pretty exceptional.

The Gunnison Valley is certainly unique among places, and we can point to those things that make it so for each of us. Out of all that variety and possibility, though - the magnificent beauty of hay meadows and grazing cattle, the trails that beckon hikers and mountain bikers, the lakes and rivers that thrill or calm the spirits, the almost heavenly feel of Summer in the High Country, the University and its uncounted contributions to life and culture, and so much more - one chord is likely to sound a universal theme: "Community."

Neighbors, friends, familiar faces - Community - form the essence of what creates that "no place like home" feeling here in the Gunnison Valley. The Community Foundation of the Gunnison Valley celebrates Community, (it's our first name!) and is here to strengthen, uplift, support, illuminate.

Our source of life and pos-

sibility comes from that wonderful, generous, thoughtful group of people who invest in the Community through the Foundation. Our DONORS make all the difference, and we're HERE FOR GOOD because YOU'RE HERE WITH US! Thank You All - we look forward to the journey ahead!

# 2015 Gifts to the **Community Foundation of** the Gunnison Valley and its Component Funds

#### 2015 4-H FOREVER FUND

Shannon Alves **Audra Bailey** Chance Bailey Merit and Sharon Bailey **Tanner Barnes Taylor Barnes** Candi Borah Sam Buckhanan Clara Cranor Ashley Crittendon Jayce Davis Morrill Griffith Kathryn Guerrieri Amber Guerrieri **Gunnison County Colorado** Craig and Charlotte Haase Tristen Haus **Gary Hausler** Jarren Howard Teara-Rose Irby **Bunk Jackson** Fllie Jackson Molly Jackson Junior Livestock Sale Ann Laguens Jessica Lehmann Tabitha Lindahl Carolyn McCutchin Sam McPhail Sharon Mendonca Bill and Anna Marie Moncrief Ryan Nordberg Cary Nordberg Rylee Nordberg Chase Percival Ty Percival Shay Percival Madaline Redden Karen Redden Riley Roper **Taylor Roper** Clay Sabrowski Haley Shrieves Lauren Shrieves **Duke Sloan** Flannery Sloan Hayden Smith

#### **CRESTED BUTTE ROTARY FOUNDATION**

**Donner Tevis** 

Paul Tomich

Henry Wedell

Blind Faith Custom Window Fashions Chris Kopf Real Estate Ltd Robert and Lauren Lange Robert and Emily Pannier Jim F. Runner Lowry Smith Jr

#### **CRESTED BUTTE ROTARY SCHOLARSHIP FUND**

Vosburg & Associates, Inc.

# CFGV (UNRESTRICTED)

Dick and Mary Allen Bruce and Deborah Alpern Anonymous (6) Ted and Debbie Appel Murray and Jane Banks Jim and Bonnie Baril Jim Barron Skip and Ruth Berkshire Michael and Linda Boyd Steve and Nancy Campbell

Hap and Narcissa Channell Phyllis Childress Jim and Pam Christian **Butch and Judy Clark** Chris and Briony Coady Communities Foundation of Texas -Margaret & Leon Walker Fund Community Foundation of Middle Tennessee -John & Carole Ferguson Advised Fund Ansel and Virginia Condray Reggie and Susie Coon Gene and Shirley Cordes Lou and Jodee Costello Allen and Judy Cox Luke Danielson and Ellen Pederson Joe Danni John and Neva Dawson **Dove Graphics** Kenneth and Marla Drucker Pete and Susan Dunda

Paul and Roberta Depp Maggie Dethloff Curtis and Cathie Elliott John and Mary Ellis Penni Ervin Pat and Carole Evans Mike Fahrlander and Jan Runge Bernie and Ann Goldberg Jan Goodman Carol Greenlee Balie and Beverly Griffith **Gunnison Valley Aviation** 

Ralph and Carol Hamner **Hugh and Kitty Harris** Harry and Kathy Haynes Maurice Heartfield Mark and Peg High Christine Holbrook Ben and Mary Gwen Hulsey Jay and Pam Jaynes Mark and Veronica Jiganti Carol Johnson and Russell Miller John and Mary Jones Richard and Sandra Karas

James and Ruth Keene Gary and Elizabeth Keiser Christopher Klein Construction, Inc. Barbara Klingman

Nita Kubricht Bill and Cora LaGrange Ann Landwehr Tim and Andrea Lee Betty Light Live Oak Foundation

Andy Rector Ronny and Carolyn McCutchin Jodie McDermott

Dan and Karen McDonough Tem and Maggie McElroy Jim and Edith McGill Grace McMahon and Bill Renfrow

Bob and Judy McNamara Sammye Meadows Rita Merrigan William and Jean Miller

C. J. and Anne Miller Paul and Randy Morgan Kirk and Sandy Mueller Dan Murphy

Joe and Catherine Nance Scott and Susan Noreen Don and Cindy Olive David and Marj O'Reilly

Jeanette Peter Bill and Kathy Powell Tom and Shaunalee Prather Thelma Reece Anne Rickenbaugh

Rix and Joyce Rixford Dabney Rohrbach Alan and Gail Schwartz

Jay and Daphne Shipowitz Randy and Marsha Singleton

Bill and Janet Smith Lowry and LeIla Smith **Ashtin Spies** Cathy Sporcich Anne Steinbeck John and Carol Stroop Rose Tocke Ted and Sharon Troy Joe and Janet Tsou Colin and Sue Uerling Bill and Anita Vallett Ralph and Lynne Veerman Dr. Martha Watson Violett Phil and Carolyn Virden Steven Voet and Margaret Alcock Michael and Laura Werner Dave Wiens and Susan DeMattei Jov Wills Jim and Claire Woodcock Karen Young

**CFGV CORNERSTONE FUND** Clif and Kathy Barnhart Mike and Mary Nell Beatty Dick and Donna Bratton

Tina Brudzinski **Buxton Foundation Trust** Bienkowski/Macy Charitable Fund - CFGV Roger and Sandy Dorf

Laura Egedy Designs Fretthold Family Fund - CFGV Rob and Marilyn Gentry Richard & Noelle Hagan Charitable

Fund - CFGV Don Haver Donor Advised Fund -**CFGV** 

Lauren Holbrook Anne Lamkin Kinder Foundation Susan Lawhon Padon Jack MacAllister Memorial Fund -

Jim and Kathy MacAllister Lis Meeker Pat and Pam Montgomery Florence Mullins MVB Donor Advised Fund - CFGV

Steve Ogden Boyd and Sharalee Pederson Robert and Mary Pickering Bill and Kathy Powell Nancy Ruehle Greg and Marian Salsbury George Sibley and Maryo Ewell Temple Hoyne Buell Foundation Doug and Kaylonn Tredway Tulsa Community Foundation -

Tom & Stephanie Seymour Donor Advised Fund - CFGV Welborn and Associates

#### **CORNERSTONE ENDOWMENT FUND**

Fred and Sue Berry Donor Advised Fund - CFGV Temple Hovne Buell Foundation

#### **BELLAMY BROTHERS BENEFIT CONCERT**

Emily and John Bruno Jeff and Loretta Clarke The Clarke Agency Community Banks of Colorado -Gunnison Roger and Sandy Dorf Rob and Marilyn Gentry The Gunnison Bank Richard and Noelle Hagan

I Bar Ranch John Roberts Motor Works Company

Bertelsmeyer Family

Anne Lamkin Kinder Foundation Ronny and Carolyn McCutchin Pat and Pam Montgomery

Tim and Diane Mueller Florence Mullins NuVista Federal Credit Union Bill and Anne Ronai Tomichi Tire & Towing Service Western State Colorado University

#### **CFGV GRANT FUND**

Arden Anderson Anonymous (3) Atkinson Family Fund - CFGV Clif and Kathy Barnhart Fred and Sue Berry Donor Advised Fund - CFGV Larry and Debby Brannian Douglas Brothers and Lynn Rupp Charitable Fund Robert Burnett and Charla Brown Marsha Collins and Randy Melton

Ronda Connaway Allen and Judy Cox Joe Danni Alice Dawson Sandra and Roger Dorf Fund -**CFGV** 

Sterling and Melinda Doster Dunbar Family Fund - CFGV Peter and Susan Dunda Henry and Sandra Estess Ray and Elizabeth Fitzgerald Flatiron Sports Matthew and Jessica Frey **Peter and Nancy Gauss** 

Kathleen Gentry Donor Advised Fund - CFGV James and Judith Gibbs Carol Greenlee **Gunnison County Library District** Chris and Barb Haas Crosby Hard and Deb Alsofrom Ellen Harriman

**Betsy Heartfield** Jeanne Hull Don and Cathey Humphreys John and Simone Irwin Carol and Russell Johnson Virginia Jones Richard and Sandra Karas Anne Lamkin Kinder Fund - CFGV Jerry and Arlene Kowal

Lance and Abby Loken Scott and Pat Lazerus Tim and Andrea Lee **Betty Light** Jack MacAllister Memorial Fund -**CFGV** 

Tyler and Laura Martineau Bill Matthews Withrow Meeker Rita Merrigan Joe and Carolyn Merritt Katherine Meyer Jim and MJ Miller David B. Miller Family Foundation Allan and Diane Miller MVB Donor Advised Fund - CFGV Joe and Catherine Nance

Scott and Susan Noreen David and Marj O'Reilly Thelma Reece Dick and Sharon Renwick Mike and Susan Ritchey

Robbie Robinson Jeremy and Margaret Saunders Slate River Alternative Education & Arts Endowment - CFGV

Lowry and LeIla Smith Wolfgang and Cindy Spohr Cathy Sporcich Cathy Steinberger and Eric

Peterson Robert and Carol Stewart Temple Hoyne Buell Foundation **Bob Tesch** Kip and Sharon Tindell

Phil and Carolyn Virden Kim Walter and Neal Manecke Gregg and Michele Wilson Jim and Claire Woodcock Andris and Dana Zobs

#### **CFGV HEALTH INITIATIVES FUND**

The Colorado Trust

#### **CFGV PASSTHROUGH GRANTS**

Rick and Josette Carter **Dallas Jewish Community** Foundation - Gil & Lynn Friedlander Family Philanthropic Fund

Balie and Beverly Griffith De Ann Hanson

# **CFGV CHARTER ENDOWMENT**

Nancy J. Ruehle

# **IMAGINATION LIBRARY**

Mike and Mary Nell Beatty BP Foundation, Inc. Sandra Bush Ryan and Cassia Cadenhead Lynn Cudlip and Mark Daily Tim and Christe Fretthold Peter and Nancy Gauss Don Haver Donor Advised Fund -**CFGV** 

Rick and Pat Jagger Scott and Pat Lazerus Jack H .and William M. Light Charitable Trust Fund Dan Murphy

MVB Donor Advised Fund - CFGV Scott and Susan Noreen Harry and Sylvia Peterson Wal-Mart Stores **Dustin and Bridget Weiss** Shawn and Wendy Wolfenbarger

# **COMMUNITY THRIVE**

**Drug Policy Alliance** Kyle Forti Dara Shifrer

# **DEFENSIVE DRIVING**

Anonymous

**Gunnison Car Club** Lee and Polly Spann Dick and Cindy Viehman

#### **GUNNISON VALLEY EDUCATION FOUNDATION**

Kids Kount Endowment Fund -

Robert Birney and Marilyn Laverty Bob and Emily Pannier Kurt and Janet Giesselman Doug and Kaylonn Tredway Marilyn Krill

Steve and Stephanie Juneau GG Gives Donor Advised Fund -

**Gunnison Watershed School** District RE-1J

P-Squared Donor Advised Fund -**CFGV** 

#### **GUNNISON ARTS CENTER ENDOWMENT**

Gunnison Council for the Arts

## **GUNNISON MEMORIAL SCHOLARSHIP**

**Gunnison Watershed School** District RE-1J **Powderhorn Community** Association Mike and Susan Ritchey

## **GCSAPP CHOICE PASS PROGRAM**

Community Church of Gunnison

# THROUGH ... THE FOUNDATION

Community Foundation of the **Gunnison Valley** Crested Butte Community School Michele Meyer Scott and Kara Miller Tara Wirsing Jon and Kathy Wolff

#### WEST ELK HOCKEY ASSOCIATION YOUTH ENDOWMENT

**Gunnison Valley Hockey** Association

# **GUNNISON VALLEY RESTORATIVE**

Martha E. Gentry

#### **JACK MACALLISTER MEMORIAL FUND**

Ames Family Foundation John Bockenthien Clay Campbell Arthur and Lynn Cohen Robert Corcoran and Jennifer Straton

Lynn Cudlip and Mark Daily Ann Cueva Cheryl Dandel Laurence Paula DeMuth

The Doerr Family Foundation Sandra and Roger Dorf Fund -Van and Georgia Duling

Deborah Dye The Gunnison Bank Robert Haack Dan and Diane Haberman Tom and Carmen Holmes

Paul Horton M. J. and Betty Jensen Amy Kaverman Ruth Keene

Richard and Lucretia Koeppe Patricia Lambrecht John and Carol Lay Elodie Lisle

Sue MacAllister Jim MacAllister MacAllister Foundation

Lodovico Properties

Kelly MacAllister Carly MacAllister

MacAllister Family Trust Fund -Thomas Madison

Richard McCormick Thomas and Georgene McGonagle Kenneth Moffitt

Oldcastle SW Group, Inc. Omaha Community Foundation Larry D. and Janice D. Stoney

Fund Jane Prancan Kathryn Ravenel Sue Rodgers Jerrie Runice

L. S. Rygg Donna Schimonitz Jim and Kathy Seitz **Judith Servoss** 

Lowry and LeIla Smith Gwendolyn Smith Wolfgang and Cindy Spohr Anne Steinbeck

B. L. and Helen Sturdevant Jo Lynne Whiting

Billing Address: \_\_\_\_\_

Eileen Willemssen Kathleen Williams Leslie Young

#### **GUNNISON KIWANIS CLUB SCHOLARSHIP**

Kiwanis Club of Gunnison

#### MATTHEW VAN EATON MEMORIAL FUND

Lauren Battles Clare Frizzell

Marion and Cadell S. Liedtke Family Charitable Foundation Peter Livingston

Natalie Nix Neil and Peggy Sisson

#### MT. CRESTED BUTTE PERFORMING ARTS CENTER

Mt. Crested Butte Performing Arts

#### **MEMORIAL FLAGS FUND**

Candi Borah Nate Chubbuck

Community Foundation of the **Gunnison Valley Edward Conner** Pete and Susan Dunda The Firebrand Delicatessen

Allen and Trudy Moores Lynda Pittman Mike Reily Arpad Szallar

Christopher Williams and Diane Napoli

## NAMASTE EARTHQUAKE RELIEF

**PROJECT** Kery Allen Martin and Rosie Catmur Jennifer Flynn Theresa Kruse Pat and Pam Montgomery Nancy J. Ruehle Lynn Sikkink

# **OKEMO COMMUNITY**

**CHALLENGE** Dennis Barquinero Gary and Michelle Bettman Birmingham & Moore, P.C. Victoria Blodgett Douglas and Brenda Burns Cota & Cota, Inc. Mark Curran and Margaret Straub

Eleanor Demers Steven Erie Gassetts Group, Inc. Design and

Construction Elliott Glass and Pamela Senor William and Amy Heidler James and Kristin Howard Daniel L. Keating Charitable Fund Daniel Keating

H. B. and Yvonne King Edwin and Gene Ann Kinney George Lake

Gregory V. Mauriello Attorney at Law

Tim and Diane Mueller Raymond O'Connell Okemo Mountain Resort Kevin and Elizabeth O'Reilly Ruth Pfanner and Karen Reynolds Phaze 3 Management, Inc. Tim and Karen Revnolds Ryan Smith & Carbine, Ltd. Crystal Stokarski Ted Stryhas Builder, Inc. George B. Tucker Inc. Turn Bull Lumber Company Mark and Kimberly Vollinger Ronald and Barbara Whittaker

David and Barbara Wiederecht

## ONE GOAL ONE PASSION **SCHOLARSHIP**

David and Amy Bright

#### PARTNERS 8TH STREET SCHOOL **REVITALIZATION PROJECT Gunnison Valley Mentors**

#### PURE FLAME COOKSTOVE NEPAL **PROGRAM TESTING**

Bruce and Deborah Alpern Derek Benham Jason Berv Menon Billingsley Derek Cressman **Bruce Eckel** Nicolette Flann Paul Higley Gregg Kampf John Lake Alyssa Lile Barbara Mayer

Kara Miller P-Squared Donor Advised Fund -**CFGV** 

Shelley Whelpton Andrea Wickham The Winslow Foundation

#### **GUNNISON VALLEY SKATEBOARD** ALLIANCE

John and Rowena Andrew Crested Butte Skatepark Project Meghan Haver Matt Laggis and Jill Barr-Laggis The Secret Stash **Ginny Turner** 

## **CRESTED BUTTE SKATEPARK PROJECT**

Noah Wight and Aline Jatulis-Wight

Mr. Joseph Steckdaub

# **IN-KIND DONORS**

Almont Resort American Family Insurance - The Rick Nelson Agency Arden Anderson Cara Apsey Kathy Barnhart Clif Barnhart Bruce Bartelson Mike Beatty **Bob Bernard** Glenda Bertelsmeyer Jim Bertelsmeyer

Fred Berry Jenny Birnie **Bob Black** Blue Bird Events Jamie Booth Taylor Britton Tina Brudzinski Fred Buxton

Nan Buxton Jan Carroll Sharon Cave **CBMR** Hap Channell Narcissa Channell Lisa Chase Emma Chase Pam Christian

Dave Clayton Suzi Cliff Kim Cooper

John Cosentino Sandra Cosentino Lynn Cudlip Kathleen Curry

Days Inn Gwen des Cognets Chris Dickey

Katie Dix Roger Dorf Sandy Dorf Meghan Dougherty Dove Graphics Paul Duba

Pete Dunda Susan Dunda Laura Egedy Cathie Elliott Maryo Ewell

Mark Ewing Barron Farnell Christa Faulkner Deidre Fotescu Karen Fowler

Fred Field Center Christe Fretthold Tim Fretthold Courtney Fulmer

**Rob Gentry** Tedi Gillespie Doug Gorman

**Gunnison Country Times** Gunnison County Health and **Human Services** 

Gunnison Valley Health EMS Zach Guy

Noelle Hagan Richard Hagan Anne Hausler Don Haver Nick Herrin Christine Holbrook

Lauren Holbrook Hope and Glory I Bar Ranch

John Roberts Motorworks **KBUT** 

KEJJ Marilyn Krill **Bob Ladato** Jerre Ladato League of Women Voters Leah Lewis Emma Lohr Jim MacAllister Jo Ann Macy Michael Marchitelli Beth Marcue Sandy Mark

MasterDrive Amy McBride Kristy McFarland Tina McGuinness Lis Meeker

Jennifer Michel

**April Montgomery** Pam Montgomery Pat Montgomery Montrose Public Library Diane Mueller

Tim Mueller Florence Mullins Museum of Western Colorado

Donna Nielsen Sandy O'Banion Steve Ogden Bob O'Havre

Kelly Osness Susan Lawhon Padon **Paragon Computers** 

Nick Parisi Alysia Pearcy **Dave Pearcy** Tim Pearson Ellen Pedersen **Boyd Pederson** Faith Pederson Sharalee Pederson Robyn Perez Darcie Perkins

Terry Peterson Mary Pickering Robert Pickering Gary Pierson Sara Plumhoff Presbyterian Church of Delta

Ramon Ray

Renee Ray Ray Trucking and Backhoe

Jennifer Read Harv Rees Linda Rees Carolyn Riggs

Illene Roggensack Lyndsey Ruehle Nancy Ruehle Kathryn Saylor Peterson Terry Schliesman

Mark Schumacher Mary Jo SChumacher Harold Seiff

Susan Seiff Stephanie Seymour Tom Seymour Russ Shaw Sherbino Theater George Sibley Laura Silva Chris "Smitty" Smith Cindy Spohr Sarah Strong

Kelly Sudderth John Tarr The Red Room Three Rivers Resort Leah Thomas Rose Tocke

Treads 'n Threads Doug Tredway Upper Gunnison River Water Conservancy District Jeff Walker

Alan Wartes Janice Welborn Western State Colorado University Bryan Wickenhauser Fran Wickenhauser Diane Wickenhauser Lucy Zavala

Kelleen Zubick

Ella Zulovic

# through the Foundation TE COMMUNICIT

A OII I TO THE CO		jii tile i oullatioi
Name(s) you wish to appear on any printed materials; or	Yes, I'd like to strengthen and enrich the communities of	Please call me:
f you want to remain anonymous, please indicate	the Gunnison Valley by partnering with the Foundation.	☐ I'd like to give monthly

□ I pre	efer to remain an	onymous.
Pl	lease share this with u	us for the very occasional electronic
Name	on card:	
Card #	:	Expiration Date:

if you want to remain anonymous, please indicate.

☐ Enclosed, please find my check for \$\_\_\_\_\_. ☐ I'd like to make a pledge of \$\_\_\_\_\_. ☐ Cornerstone Endowment Fund (unrestricted) for \_\_\_ years. Enclosed is my check for my first installment: \$ \_\_ ☐ Charter Endowment Fund (Grants) for \_\_\_\_ years.

- I'd like to give monthly
- ☐ I'd like to make a gift of stock and need transfer instructions
- I'd like to open a donor advised fund
- ☐ I'd like to know more about the Foundation

# Your support is so appreciated — Thank you!

Your gift is tax-deductible to the fullest extent of the law.

Enclosed is my check for my first installment: \$ \_\_\_\_

# ..THE FOUNDATION

# Thank you, Board, **Advisors and Staff-**You Care!

A foundation under the Foundation - that's what Board, Advisors and Staff provide. Supporting "operations" for a nonprofit doesn't normally pull at heart strings. Like any business, though, there are basic bills to pay. Computers and lights need power and copiers devour paper. The costs of doing business may lack the romance of giving to a direct service program, but without the basics, you can't focus on the mission.

CFGV's Board, Advisors and Staff understand the value of not having to worry about paper towels and salaries - and all of these folks make gifts to support general operations each year. Thank you to each and every person in the Valley who makes a gift to operations. And a special thanks to CFGV's Board, Advisors and Staff - you make it easy to deliver on the mission.

### **COMMUNITY FOUNDATION OF** THE GUNNISON VALLEY **2015 BOARD OF DIRECTORS, ADVISORY COUNCIL & STAFF**

#### **BOARD OFFICERS**

Roger Dorf, President Steve Ogden, Vice President Don Haver, Secretary Lyndsey Ruehle, Treasurer

## **BOARD MEMBERS**

Kathy Barnhart Mike Beatty Tina Brudzinski Ashley Burt Laura Egedy Noelle Hagan Jim MacAllister Jo Ann Macy **Boyd Pederson** Robert Pickering Bill Powell **Greg Salsbury** Doug Tredway Jacob With

# **ADVISORY COUNCIL**

Fred Berry Dick Bratton Fred Buxton Mark Ewing Tim Fretthold **Rob Gentry** Roger Hemminghaus Anne Lamkin Kinder Susan Lawhon Padon Lis Meeker Diane Mueller Florence Mullins Stephanie Seymour Rob Strickland Mary Tubb Jeff Walker Janice Welborn

## **STAFF**

Pam Montgomery **Executive Director** 

Lauren Holbrook Development Associate and Assistant to the Executive Director

> Nancy Ruehle Administrative Assistant

Maryo Ewell Program Coordinator Margie Black Administrative Associate

2015 Board composition may be found at www.cfgv.org/board-council-staff



#### Above all, the Foundation honors DONOR INTENT.

In carrying out that intent, four essential values guide our actions and service to our community.

### - INTEGRITY -

We preserve the public trust through independent governance, objectivity, and honest leadership.

### - TRANSPARENCY -

We are open and forthright with one another, donors, grantees, and the community. We practice the highest standards of conduct and ethics in all we do.

#### - INCLUSIVITY -

We embrace access, equity, and diversity as affirming the essential humanity of all people and as being basic to a healthy community life.

#### - STEWARDSHIP -

We are responsible stewards who manage and grow our varied resources with wisdom and compassion.

# **National Standards** for U.S. Community Foundations

he National Standards seal recognizes commitment to operational excellence. The process of qualifying to use the seal is a roadmap for establishing and implementing legal, ethical and effective practices that demonstrate excellence to donors, government and media. The Standards themselves provide a framework for documenting, communicating and advancing the use of



Excellence, Accountability, Impact."

best practices in governance, grantmaking, financial stewardship

CFGV is honored to continue to bear the insignia of having met National Standards.

# BYE-BYE, NANCY **WELCOME!** Margie Black

fter more than ten years with the Foundation, Nancy Ruehle retired at the end of 2015. We miss her puns and love to hear about her ever-more-busy life with friends, kids, grandkids and world travels.



Margie Black

breath when we advertised Nancy's position - and our timing was perfection! It brought us Margie Black. She doesn't know this . . . but she was one of our first interviews. And when she left the room, Lauren and I looked at

each other and said, "Is it possible she's the one?" And, it turned out, after a number of other interviews, she is the one!

She's energetic, tireless and she's on that steep curve to learning it all. And we mean all! The ins and outs of our compli-

cated accounting system We held our collective and the administrative end of our grant and scholarship software don't faze her in the least. She's upbeat on the phone, caring about all who walk through the door, and we're really glad to have her on the CFGV team! Welcome, Margie!

# **BOARD and ADVISORY COUNCIL CHANGES**

CFGV's governing Board is committed, thoughtful, stable and effective! In 2015, Lyndsey Ruehle and Bill Powell completed their terms and the membership was increased with the addition of Kathy Barnhart, Mike Beatty, Jo Ann Macy and Greg Salsbury.

## Community Foundation of the Gunnison Valley

Consolidated Statement of Financial Position December 31, 2015

#### **ASSETS Current Assets**

Cash 410.716.52 Investments 7,401,002.86 7,811,719.38 **Total Current Assets** 

#### Other Assets

488,400.00 Real Estate 4,881.83 Office Equipment Accum Depreciation Fixed Assets -34,425.98 Furniture and Fixtures 188.37 31.269.15 Software **Total Fixed Assets** 490,125.00 8,301,844.38 **TOTAL ASSETS** 

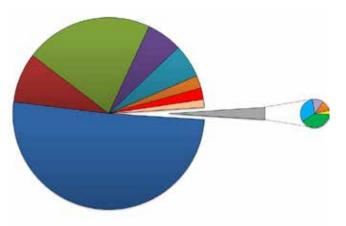
#### **LIABILITIES AND NET ASSETS**

### **Current Liabilities**

Fed/FICA Payroll Tax Payable 240.27 State Payroll Tax Payable 273.00 Security Deposit Liability 500.00 **Total Liabilities** 1,013.27 **Total Fund Balances** 8,300,831.11 **TOTAL LIABILITIES & NET ASSETS** 8,301,844.38

> The financial position represented above is from unaudited figures. The final audit will be available in September, 2016.

# 2015 End of Year Financial Summary



- ■50.92% Donor Advised \$4,226,599
- ■6.01% Org Agency Endowments \$499,014
- 1.97% Scholarship \$163,769
- .63% **Grant Fund**
- \$52,649
- Prepaid Operating Pledges 0.81% Subsidiary Funds .08%
- \$7,000
- ■8.41% Charter Endowment \$698,197

\$469,501

5.66% Cornerstone Endowment

- 1.31% Field of Interest \$109,079
- ■.026% Imagination Library \$21,519
- 2.11% Operating

\$174,946

- \$67,081
- .24% Fiscal Sponsorship

# **TODAY, TOMORROW,**

The Foundation acts like the United Way in big cities using today's dollars to meet today's needs. Giving "today" has an impact right now. The Foundation's Annual Community Grant Cycle, Imagination Library and the STEP program are just some of the ways CFGV addresses today's needs.

The Foundation also stewards funds created by donors . . . for giving today, tomorrow or forever.

Cash, stocks, bonds, most mutual funds and real estate can be vehicles to making a difference today - or tomorrow - or forever.

Giving tomorrow is easily done through a donor advised fund (page 2) - receive your tax benefits now and give for years to come. And, you can add to your fund at any time.

Giving forever . . . now that's what the Foundation calls the "long view." Name the Foundation as beneficiary of a life insurance policy. Use the IRA rollover to create a fund that grows yearly and pays out in grants forever. Use your will to create a charitable bequest. Convert your small existing private foundation to a donor advised fund. Any of these vehicles can be restricted - or not - and create endowments that ensure you impact the Valley far beyond your time here.

Special thanks to the Gunnison Country Times for designing CFGV's annual reports.