

J. RUSSELL SHAW

Senior Trust and Fiduciary Specialist
Wells Fargo Private Bank
Philanthropic Services

Russ Shaw advises individuals and families in developing and implementing strategies that achieve their philanthropic ambitions through charitable planning vehicles, including private foundations, charitable trusts and other techniques.

He works with foundations and nonprofits in the areas of financial management, governance and fundraising. From his home base in Denver, Russ serves Wells Fargo clients in a five state area including Colorado, Montana, Oregon, Utah and Wyoming.

Prior to joining Wells Fargo, Russ served as Assistant Vice President at Regis University in Denver, directing the fundraising activities of the institution while carrying a personal portfolio of over 200 prospects in multiple states. He also served as Director of Gift Planning at Regis, assisting alumni and friends of the university in their philanthropic estate planning. Russ is a member of the Master of Nonprofit Management (MNM) faculty at Regis University with an emphasis in Financial Management of Nonprofit Organizations.

Russ is an active member of, and volunteers with, several nonprofit organizations, including the Colorado Planned Giving Roundtable. He obtained his MNM from Regis University, earning Alpha Sigma Nu honors, and his BBA in Finance from the University of Texas at Austin.

January 2014



You're invited!!

FROM SCARCITY TO ABUNDANCE

November 19, 2014

8:00 – 10:30

University Center

on the WSCU Campus

North Conference Room

(Breakfast and Continuing Ed Credits)

Your presenter:

J. Russell Shaw

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HOT TOPICS - including
Legislative Initiatives in 2014
and
National Trends in Giving

UNDERSTANDING YOUR CLIENT'S
PHILANTHOPIC "WHY"

PLANNING TOOLS TO
MAKE A DIFFERENCE
FOR THE GUNNISON VALLEY

LEVERAGING the Community Foundation
to build stronger relationships with your clients
and
TANGIBLE TOOLS AND TAKEAWAYS
you can use right away

Your host:

COMMUNITY
FOUNDATION
of the GUNNISON VALLEY

CTGV
here for good

Your sponsor:

WELLS FARGO PRIVATE BANKING

CONTINUING ED CREDITS FOR
ACCOUNTANTS AND ATTORNEYS

Please RSVP to Nancy 641-8837